








U Capital Market Close Report

Date: 30-Aug-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,751.52	3,737.47	14.05	0.38%	5.14%	-5.77%	11.1	0.8
	Saudi Stock Exchange	7,969.62	7,934.43	35.19	0.44%	6.84%	-5.00%	29.1	1.9
	Kuwait Stock Exchange	5,310.68	5,289.16	21.52	0.41%	6.89%	-15.47%	28.1	1.3
	Qatar Exchange	9,922.52	9,882.93	39.59	0.40%	5.92%	-4.82%	16.1	1.5
	Bahrain Bourse Closed	1,380.89	1,373.11	7.78	0.57%	7.00%	-14.24%	12.9	0.9
	Dubai Financial Market	2,261.47	2,269.27	-7.80	-0.34%	10.27%	-18.21%	8.6	0.8
	Abu Dhabi Securities Exchange	4,537.53	4,535.15	2.39	0.05%	5.41%	-10.60%	16.6	1.3

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	5,963.57	0.0%	-20.9%
Germany	DAX	13,033.20	-0.5%	-1.6%
France	CAC 40	5,002.94	-0.3%	-16.3%
United States				
USA	DJIA	28,653.87	0.6%	0.4%
USA	S&P 500	3,508.01	0.7%	8.6%
USA	NASDAQ	11,695.63	0.6%	30.3%
Asia Pacific				
Japan	NIKKEI 225	22,882.65	-1.4%	-3.3%
HongKong	HANG SENG	25,422.06	0.6%	-9.8%
Arab Market Indices				
Tunis	Tunis Se Index	6,760.83	0.3%	-5.1%
Egypt	The Egyptian Exchange	11,428.97	-0.3%	-17.2%
Jordan	Amman Stock Exchange	3,508.01	0.7%	-18.1%
Palestine	Palestine Sec. Exchange	28,653.87	0.6%	8.6%
MSCI				
	Bahrain	88.72	0.0%	-19.4%
	Kuwait	636.00	0.0%	-14.4%
MSCI	Oman	476.05	0.0%	-5.8%
	Qatar	772.01	0.0%	-7.9%
	UAE	288.09	-0.5%	-14.0%
	GCC Countries	445.13	0.0%	-12.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	45.8	0.5%	-25.7%
WTI Crude (per bbl)	43.0	-0.2%	-25.0%
Oman Crude Oil	45.2	1.7%	-33.0%
Gold100 OZ (per oz)	1,964.8	1.8%	29.5%
Silver (per oz)	27.5	1.8%	54.1%
Platinum (per oz)	932.8	0.7%	-3.5%
Copper, MT	6,667.0	0.7%	8.0%
Aluminium, MT	1,800.0	1.1%	-0.6%
Lead, MT	1,972.5	-0.5%	2.4%
Zinc, MT	2,515.0	1.2%	10.7%
Nickel, MT	15,367.0	1.2%	9.6%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.190	0.840
British Pound	GBP	1.335	0.749
Japanese Yen	JPY	0.009	105.370
Chinese Renminbi	CNH	0.146	6.859
Indian Rupee	INR	0.014	73.403
Russian Ruble	RUB	0.014	74.020
Canadian Dollar	CAD	0.763	1.310
Australian Dollar	AUD	0.737	1.358

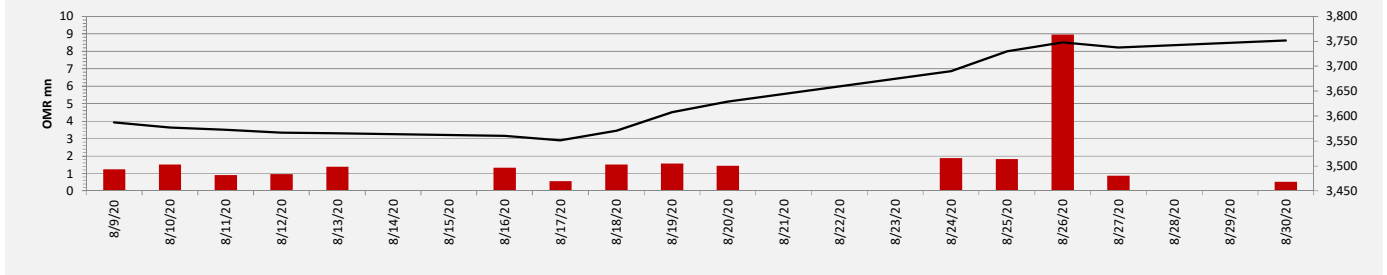
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 19.8bn (USD 52.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,751.52	3,737.47	0.38%	5.14%	-5.77%	Up	Down
MSM Total Return Index	4,270.98	4,254.99	0.38%	5.14%	0.64%		
Volume ('000)	4,627.70	6,788.72	-31.83%			10	10
Value (OMR'000)	525.39	881.09	-40.37%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,081.83	6,052.13	0.49%	6.58%	-4.21%		
Industry Sector	3,994.57	3,998.93	-0.11%	1.20%	-5.03%		
Services Sector	1,574.23	1,575.78	-0.10%	2.32%	-17.00%		
MSM Shariah Index	524.29	524.29	0.00%	0.62%	-2.20%		

MSM 30 Index (RHS) vs. Turnover (LHS)

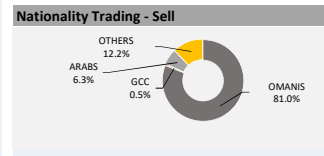
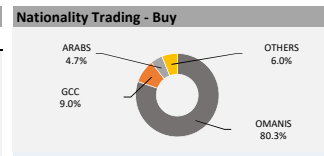
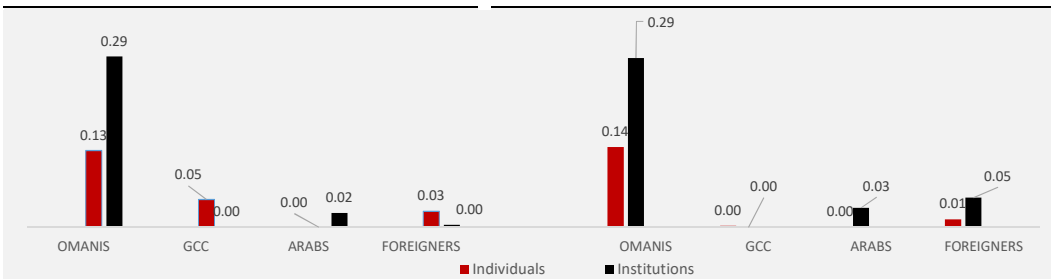


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy	
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)	
OMAN INVESTMENT & FINANCE	0.096	2.13%	OMAN INVESTMENT & FINANCE	0.096	105.9	OMANIS	421.9
OMAN FLOUR MILLS	0.800	2.04%	SOHAR INTERNATIONAL BANK	0.105	64.8	GCC	47.4
MUSCAT FINANCE	0.052	1.96%	BANKMUSCAT SAOG	0.398	47.2	ARABS	24.7
GALFAR ENGINEERING&CONTRACT	0.053	1.92%	AL JAZEERA STEEL PRODUCTS CO	0.096	43.2	OTHERS	31.4
OMAN NATIONAL ENGINEERING AN	0.118	1.72%	OMINVEST	0.334	33.4		

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell	
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)	
AL MAHA CERAMICS CO SAOC	0.203	-2.87%	OMAN INVESTMENT & FINANCE	0.096	1,102.3	OMANIS	425.6
AL-OMANIYA FINANCIAL SERVICE	0.078	-2.50%	SOHAR INTERNATIONAL BANK	0.105	615.0	GCC	2.6
MUSCAT GASES COMPANY SAOG	0.212	-2.30%	OMAN & EMIRATES INV(OM)50%	0.048	464.4	ARABS	33.1
AL JAZEERA STEEL PRODUCTS CO	0.096	-2.04%	AL JAZEERA STEEL PRODUCTS CO	0.096	450.0	OTHERS	64.0
AL-ANWAR CERAMIC TILES CO	0.154	-1.91%	AL ANWAR HOLDINGS SAOG	0.071	403.2		

BUY - OMR mn

SELL - OMR mn



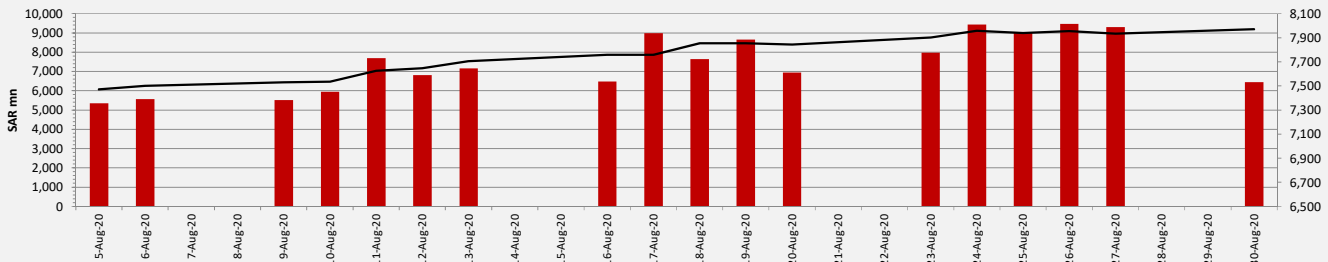
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,969.62	7,934.43	0.44%	6.84%	-5.00%
Volume ('000)	261,854.60	420,283.40	-37.70%		
Value (SAR'000)	6,433,900	9,287,101	-30.72%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,569.18	5,546.16	0.42%	4.57%	27.92%
Tadawul Commercial & Prof Serv.	4,104.82	4,042.23	1.55%	3.81%	-13.98%
Tadawul Materials	4,951.92	4,925.76	0.53%	5.78%	-4.16%
Tadawul Transportation	4,244.31	4,180.35	1.53%	7.72%	-3.43%
Tadawul Energy	5,333.39	5,329.06	0.08%	5.93%	-2.01%
Tadawul Utilities	3,504.84	3,477.03	0.80%	0.99%	-20.34%
Tadawul Cons Dura & App	4,134.30	4,053.55	1.99%	12.88%	17.91%
Tadawul Consumer Svc	3,857.67	3,830.19	0.72%	8.71%	-2.56%
Tadawul Media	9,088.67	8,766.30	3.68%	25.26%	-3.33%
Tadawul Banks	7,092.96	7,078.30	0.21%	9.53%	-12.51%
Tadawul Diversified Fin	3,577.60	3,547.95	0.84%	8.98%	8.33%
Tadawul Insurance	5,259.80	5,249.36	0.20%	3.78%	16.53%
Tadawul RE Mgmt & Dev	2,863.58	2,800.01	2.27%	7.41%	-8.58%
Tadawul Telecom	6,333.04	6,332.98	0.00%	-0.48%	-2.16%
Tadawul Retailing	7,817.01	7,822.67	-0.07%	12.55%	1.56%
Tadawul Food & Staples Retailing	10,038.28	9,973.19	0.65%	5.05%	51.73%
Tadawul Health Care Equipment & Services	4,835.08	4,808.09	0.56%	4.94%	29.63%
Tadawul Pharma, Biotech & Life Science	4,248.02	4,175.46	1.74%	2.71%	18.17%
Tadawul REITs	3,938.59	3,927.99	0.27%	3.45%	-6.17%
Tadawul Capital Goods	4,639.04	4,576.20	1.37%	12.51%	7.08%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
TIHAMA ADVERTISING & PUBLIC	32.05	9.95%	SAUDI ARABIA REFINERIES CO	79.40	341,196.5	USD SAR
ARABIAN PIPES CO	17.20	9.83%	SAUDI FISHERIES	35.55	267,756.7	2393 8,862
ALUJAIN HOLDING	44.40	8.69%	FILING & PACKING MATERIALS M	51.60	243,771.9	
FILING & PACKING MATERIALS M	51.60	7.72%	ASH-SHARQIYAH DEVELOPMENT CO	79.90	220,084.8	
NORTHERN REGION CEMENT CO	10.96	6.00%	ARABIAN PIPES CO	17.20	172,718.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI ARABIAN FERTILIZER CO	85.10	-1.05%	DAR AL ARKAN REAL ESTATE DEV	8.14	19,265.2
ADVANCED PETROCHEMICALS CO	55.70	-0.89%	ARABIAN PIPES CO	17.20	10,259.1
BANQUE SAUDI FRANSI	32.75	-0.76%	NORTHERN REGION CEMENT CO	10.96	8,215.6
SAUDI ARABIAN COOP INS CO	14.48	-0.69%	ALINMA BANK	15.56	7,772.9
AXA COOPERATIVE INSURANCE	38.50	-0.52%	SAUDI FISHERIES	35.55	7,555.3

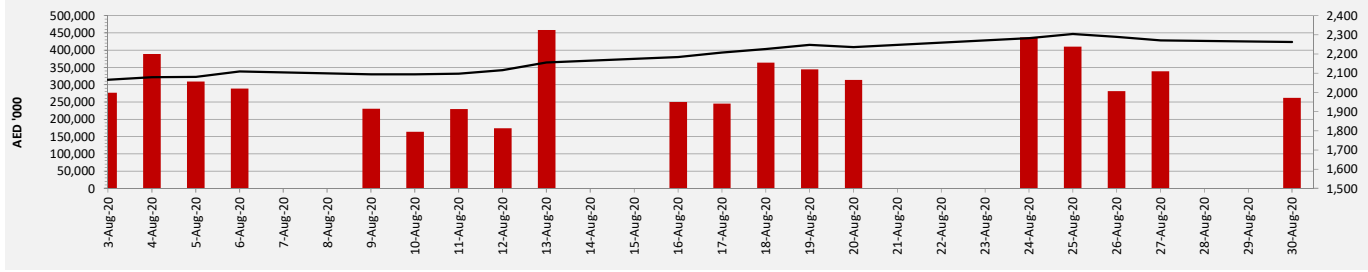
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,261.47	2,269.27	-0.34%	10.3%	-18.2%
Volume ('000)	287,424	374,290	-23.2%		
Value (AED'000)	261,635	338,754	-22.8%		
Sub-Indices					
Real Estate & Construction	2,787.80	2,786.50	0.0%	7.3%	-24.6%
Banking	2,236.10	2,247.47	-0.5%	15.1%	-19.1%
Investment and Financial	2,035.28	2,023.00	0.6%	6.5%	-9.1%
Insurance	1,850.92	1,800.93	2.8%	9.2%	7.6%
Consumer Staples	78.42	78.42	0.0%	-1.2%	-29.9%
Services	569.30	565.41	0.7%	2.3%	6.5%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	886.16	921.61	-3.8%	3.3%	-4.9%
Transportation	691.29	689.71	0.2%	6.6%	-13.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ISLAMIC ARAB INSURANCE COM	0.70	5.58%	EMIRATES NBD PJSC	11.00	83,625.7	USD
UNION PROPERTIES PJSC	0.31	4.04%	UNION PROPERTIES PJSC	0.31	53,962.5	AED
AMLAK FINANCE	0.32	2.89%	DUBAI ISLAMIC BANK	4.13	31,800.6	66
AJMAN BANK PJSC	0.71	1.87%	EMAAR PROPERTIES PJSC	2.93	21,463.3	245
TABREED	2.10	1.45%	ISLAMIC ARAB INSURANCE COM	0.70	17,264.9	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	'000	
AL SALAM BANK SUDAN	1.52	-5.00%	UNION PROPERTIES PJSC	0.31	177,333.8	
ARABTEC HOLDING CO PJSC	0.58	-4.90%	ISLAMIC ARAB INSURANCE COM	0.70	24,920.3	
EMIRATES INTEGRATED TELECOMM	5.25	-3.85%	GULF NAVIGATION HOLDING PJSC	0.48	13,795.6	
AL SALAM GROUP HOLDING CO	0.28	-3.11%	DEYAAR DEVELOPMENT PJSC	0.30	11,347.7	
DAMAC PROPERTIES DUBAI CO	0.84	-2.79%	GFH FINANCIAL GROUP BSC	0.62	9,259.6	

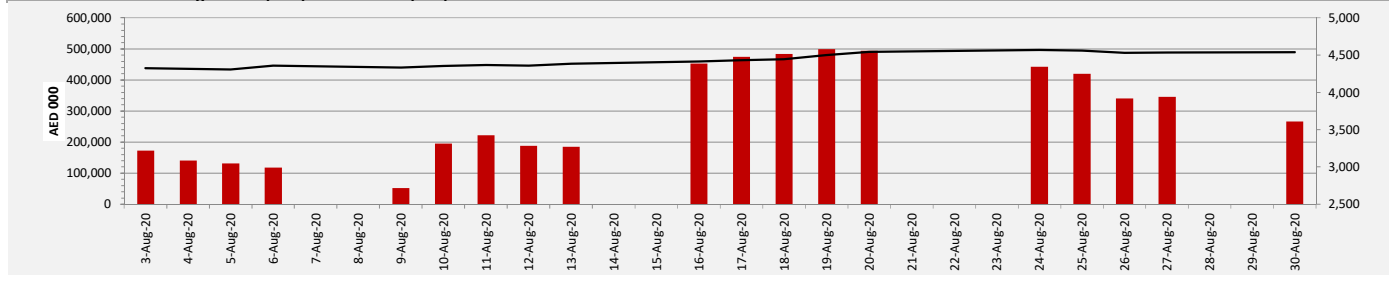
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,537.53	4,535.15	0.05%	5.41%	-10.60%
Volume ('000)	76,779.04	97,003.57	-20.85%		
Value (AED'000)	266,531.70	345,894.60	-22.94%		
Sub-Indices					
Banking	7,620.68	7,572.99	0.63%	6.00%	-23.97%
Telecommunication	4,152.38	4,187.06	-0.83%	0.72%	2.44%
Consumer Services	6,570.82	6,570.82	0.00%	7.53%	62.83%
Insurance	1,911.56	1,911.56	0.00%	6.32%	1.80%
Industrials	1,343.22	1,348.08	-0.36%	8.89%	4.82%
Invst and Financial Services	2,716.22	2,704.14	0.45%	12.89%	99.58%
Energy	1,707.78	1,725.74	-1.04%	2.74%	4.22%
Services	2,559.32	2,559.32	0.00%	3.68%	-2.86%
Real Estate	3,097.62	3,129.31	-1.01%	15.83%	-6.69%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FIRST ABU DHABI BANK PJSC	11.54	1.05%	ALDAR PROPERTIES PJSC	2.02	79,349.1	USD
RAS AL KHAIMAH CERAMICS	1.31	0.77%	INTL FISH FARMING CO PJSC	36.76	76,286.3	AED
INTL FISH FARMING CO PJSC	36.76	0.55%	FIRST ABU DHABI BANK PJSC	11.54	47,592.6	184
WAHA CAPITAL PJSC	0.99	0.51%	ABU DHABI COMMERCIAL BANK	5.58	28,999.5	683
ABU DHABI ISLAMIC BANK	4.05	0.50%	AGTHIA GROUP PJSC	3.00	10,939.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
RAS AL KHAIMAH WHITE CEMENT	0.83	-4.92%	ALDAR PROPERTIES PJSC	2.02	39,391.2
ABU DHABI NATL CO FOR BUILDI	0.28	-4.11%	ESHRAQ INVESTMENTS PJSC	0.39	8,140.2
MANAZEL REAL ESTATE PJSC	0.36	-1.91%	ABU DHABI COMMERCIAL BANK	5.58	5,184.2
ARKAN BUILDING MATERIALS CO	0.56	-1.75%	MANAZEL REAL ESTATE PJSC	0.36	4,295.3
RAK PROPERTIES	0.39	-1.50%	FIRST ABU DHABI BANK PJSC	11.54	4,151.9

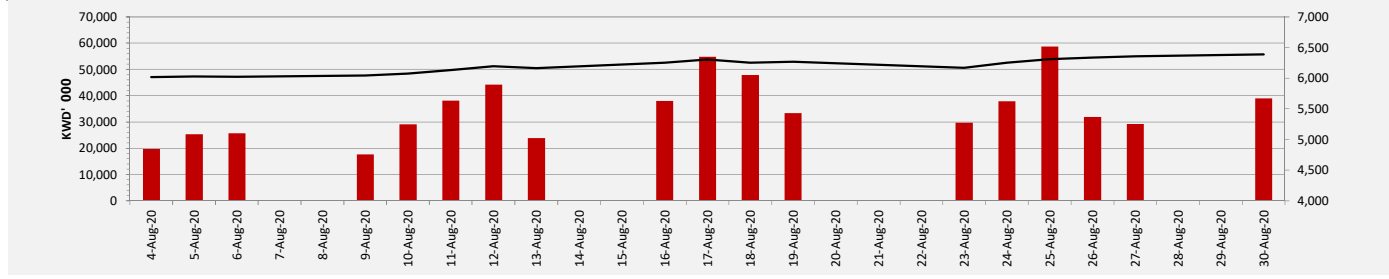
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,310.68	5,289.16	0.41%	6.89%	-15.47%
Volume ('000)	298,350.00	205,988.30	44.84%		
Value (KWD'000)	38,972.55	29,160.04	33.65%		
Sub-Indices					
Industrials	767.04	764.92	0.28%	-0.85%	-17.30%
Banks	1,235.52	1,229.69	0.47%	9.93%	-16.67%
Consumer Goods	801.52	807.62	-0.76%	10.79%	25.79%
Consumer Service	713.38	718.60	-0.73%	-5.54%	-33.47%
Real Estate	885.13	881.42	0.42%	4.64%	-16.39%
Financial Services	878.85	869.61	1.06%	5.09%	-18.74%
Telecom	1,073.10	1,073.55	-0.04%	6.23%	-3.90%
Health Care	829.21	829.21	0.00%	-1.19%	-6.26%
Insurance	961.63	961.48	0.02%	2.50%	0.81%
Basic Materials	787.50	780.24	0.93%	3.29%	-13.28%
Oil and Gas	1,097.75	1,101.58	-0.35%	0.23%	-11.34%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	480.15	494.70	-2.94%	3.12%	-6.78%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
UMM AL QAIWAIN GENERAL INVES	88.60	32.83%	AHLI UNITED BANK B.S.C	231.00	6,358,932.0	101.14	30.56
HILAL CEMENT CO	120.00	32.30%	NATIONAL BANK OF KUWAIT	864.00	3,146,874.4		
HAYAT COMMUNICATIONS	82.00	9.63%	AAYAN LEASING & INVESTMENT	57.90	1,856,572.4		
AL-ENMA'A REAL ESTATE CO	43.80	9.50%	ARZAN FINANCIAL GROUP FOR FI	59.90	1,681,613.7		
NATIONAL INTERNATIONAL CO	64.00	9.22%	KUWAIT INTERNATIONAL BANK	174.00	1,302,217.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
ENERGY HOUSE HOLDING CO KSCP	19.90	-7.44%	GULF PETROLEUM INVESTMENT	19.80	62,609.0
PALMS AGRO PRODUCTION CO	56.60	-5.67%	AAYAN LEASING & INVESTMENT	57.90	31,969.7
INJAZZAT REAL STATE COMPANY	74.10	-5.00%	ARZAN FINANCIAL GROUP FOR FI	59.90	28,329.3
ALARGAN INTERNATIONAL REAL	87.40	-5.00%	AHLI UNITED BANK B.S.C	231.00	27,606.6
A'AYAN REAL ESTATE CO SAK	53.20	-4.83%	SECURITIES HOUSE/THE	40.10	7,622.3

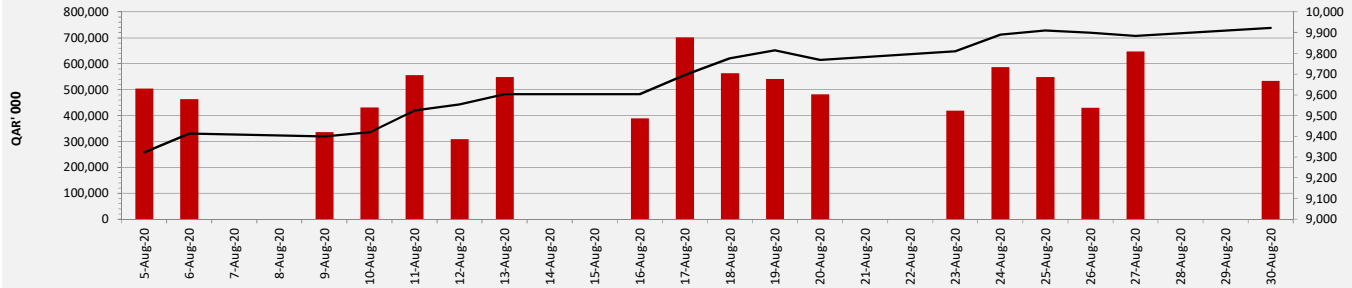
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,922.52	9,882.93	0.40%	5.92%	-4.82%
Volume ('000)	411,457.60	523,990.30	-21.48%		
Value (QAR'000)	533,550.80	646,922.90	-17.52%		
Sub-Indices					
QE Total Return Index	19,075.72	18,999.60	0.40%	5.92%	-0.56%
All Share Islamic	4,091.60	4,059.26	0.80%	8.82%	3.56%
All Share Index	3,075.18	3,066.91	0.27%	5.20%	-0.78%
All Share Banks&Finac	4,162.04	4,162.46	-0.01%	2.33%	-1.38%
All Share Industrials	2,993.59	2,963.78	1.01%	14.59%	2.10%
All Share Transprt In	2,846.11	2,843.41	0.09%	-0.61%	11.37%
All Share Real Estate	1,687.34	1,669.12	1.09%	7.22%	7.81%
All Share Insurance	2,125.97	2,114.50	0.54%	4.43%	-22.26%
All Share Telecoms In	922.75	919.14	0.39%	1.17%	3.10%
All Share Consumer Goods & Srv	8,193.39	8,199.65	-0.08%	10.16%	-5.24%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ALUMINUM MANUFACTURING	0.99	3.56%	MAZAYA QATAR REAL ESTATE DEV	1.20	53,982.8	143	521
SALAM INTERNATIONAL INVESTME	0.60	3.09%	SALAM INTERNATIONAL INVESTME	0.60	46,246.4		
QATAR ISLAMIC INSURANCE GROU	6.45	2.63%	QATAR ALUMINUM MANUFACTURING	0.99	46,153.1		
INDUSTRIES QATAR	10.06	2.13%	VODAFONE QATAR	1.32	45,108.6		
UNITED DEVELOPMENT CO	1.24	1.98%	UNITED DEVELOPMENT CO	1.24	39,890.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
INMA HOLDING COMPANY	4.54	-3.06%	SALAM INTERNATIONAL INVESTME	0.60	75,554.6
QATAR CINEMA & FILM DISTRIB	3.45	-1.43%	INVESTMENT HOLDING GROUP	0.57	67,509.1
QATAR & OMAN INVESTMENT CO	0.89	-1.11%	QATAR ALUMINUM MANUFACTURING	0.99	47,102.9
MEDICARE GROUP	7.55	-0.93%	MAZAYA QATAR REAL ESTATE DEV	1.20	44,619.0
QATAR ELECTRICITY & WATER CO	17.33	-0.80%	VODAFONE QATAR	1.32	34,050.7

Source: Bloomberg

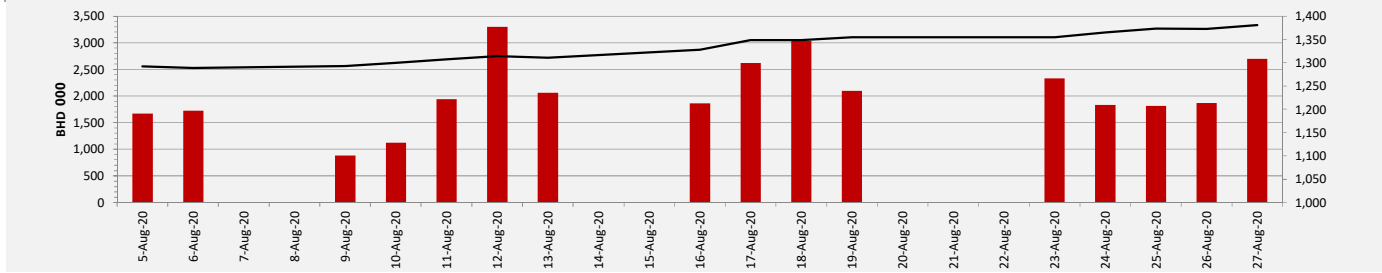
Bahrain Bourse

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,380.89	1,373.11	0.57%	7.00%	-14.24%
Volume ('000)	12,911	7,581	70.31%		
Value (BHD'000)	2,697.28	1,865.89	44.56%		
Sub-Indices					
Banks	3,253.39	3,229.75	0.73%	10.08%	-17.59%
Hotel and Tourism	2,180.09	2,188.75	-0.40%	-0.40%	-6.68%
Industrial	618.92	614.20	0.77%	19.39%	-8.18%
Insurance	1,454.60	1,454.60	0.00%	-1.13%	-0.25%
Investment	585.88	585.88	0.00%	0.16%	-16.74%
Services	1,432.64	1,421.18	0.81%	2.76%	-0.49%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
						USD
						21
						BHD
						8

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.925

As of:

21-Jul-2020

Follow us on our social media accounts



Disclaimer: This report has been done by U Capital Research, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the company accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital Research judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.
