








U Capital Market Close Report

Date: 27-May-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,445.68	3,407.98	37.70	1.11%	-2.65%	-13.45%	8.9	0.7
	Saudi Stock Exchange Closed	7,050.66	7,050.17	0.49	0.01%	-0.88%	-15.96%	21.3	1.7
	Kuwait Stock Exchange	5,020.40	4,913.70	106.70	2.17%	0.90%	-20.09%	14.0	1.1
	Qatar Exchange Closed	8,873.16	8,856.15	17.01	0.19%	1.24%	-14.89%	14.0	1.4
	Bahrain Bourse	1,269.51	1,270.39	-0.88	-0.07%	-3.14%	-21.16%	9.0	0.8
	Dubai Financial Market	1,984.48	1,938.91	45.57	2.35%	-2.08%	-28.22%	7.8	0.7
	Abu Dhabi Securities Exchange	4,133.76	4,112.90	20.86	0.51%	-2.28%	-18.56%	12.6	1.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,156.15	0.0%	-18.4%
Germany	DAX	11,708.38	1.8%	-11.6%
France	CAC 40	4,692.90	1.9%	-21.5%
United States				
USA	DJIA	24,995.11	2.2%	-12.4%
USA	S&P 500	2,991.77	1.2%	-7.4%
USA	NASDAQ	9,340.22	0.2%	4.1%
Asia Pacific				
Japan	NIKKEI 225	21,419.23	0.7%	-9.5%
HongKong	HANG SENG	23,301.36	-0.4%	-17.3%
Arab Market Indices				
Tunis	Tunis Se Index	6,457.60	-0.3%	-9.3%
Egypt	The Egyptian Exchange	10,109.91	-0.9%	-18.5%
Jordan	Amman Stock Exchange	2,991.77	1.2%	-27.6%
Palestine	Palestine Sec. Exchange	24,995.11	2.2%	-7.4%
MSCI				
	Bahrain	72.46	0.0%	-34.1%
	Kuwait	570.91	0.0%	-23.1%
MSCI	Oman	415.08	0.0%	-17.9%
	Qatar	713.86	0.0%	-14.8%
	UAE	253.82	0.0%	-24.2%
	GCC Countries	399.26	0.0%	-21.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	35.7	-1.2%	-43.7%
WTI Crude (per bbl)	34.1	-0.8%	-42.1%
Oman Crude Oil	37.0	-2.1%	-45.2%
Gold100 OZ (per oz)	1,707.6	-0.2%	12.5%
Silver (per oz)	17.2	0.5%	-3.6%
Platinum (per oz)	836.0	0.3%	-13.5%
Copper, MT	5,362.0	1.4%	-13.2%
Aluminium, MT	1,519.5	0.9%	-16.0%
Lead, MT	1,686.5	2.5%	-12.5%
Zinc, MT	1,982.0	-0.2%	-12.8%
Nickel, MT	12,341.0	0.7%	-12.0%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.103	0.907
British Pound	GBP	1.234	0.811
Japanese Yen	JPY	0.009	107.700
Chinese Renminbi	CNH	0.140	7.166
Indian Rupee	INR	0.013	75.713
Russian Ruble	RUB	0.014	70.914
Canadian Dollar	CAD	0.728	1.374
Australian Dollar	AUD	0.667	1.499

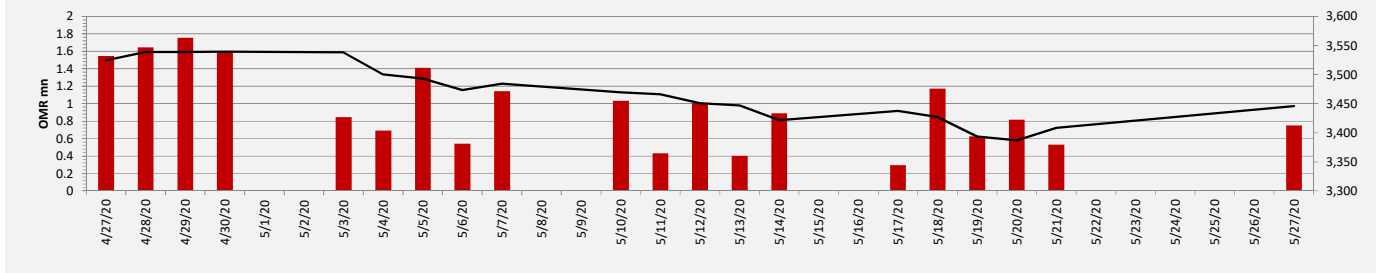
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 48bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,445.68	3,407.98	1.11%	-2.65%	-13.45%	Up	Down
MSM Total Return Index	3,918.05	3,875.18	1.11%	-2.65%	-7.68%		
Volume ('000)	5,364.57	3,883.60	38.13%			17	2
Value (OMR'000)	752.69	532.44	41.37%				
Sub-Indices						Unchanged	
Financial Sector	5,412.48	5,350.06	1.17%	-2.82%	-14.75%		
Industry Sector	4,062.57	4,027.10	0.88%	1.44%	-3.42%	16	
Services Sector	1,573.57	1,567.33	0.40%	-7.30%	-17.03%		
MSM Shariah Index	512.36	511.32	0.20%	-1.30%	-4.42%		

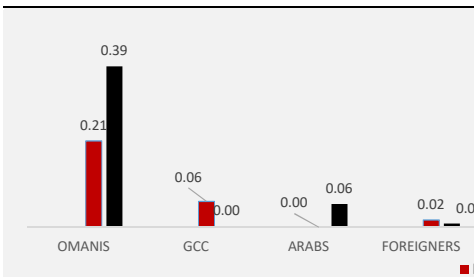
MSM 30 Index (RHS) vs. Turnover (LHS)



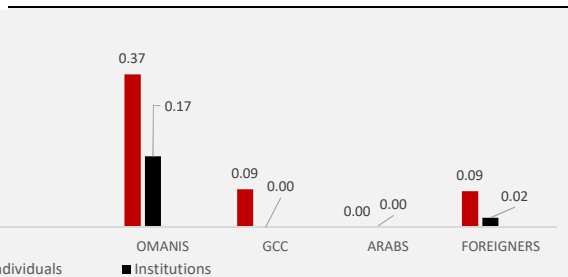
Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy		
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)		
SEMBICORP SALALAH POWER & WAT	0.100	4.17%	AHLI BANK	0.120	180.0	OMANIS	602.6	80%
AL-ANWAR CERAMIC TILES CO	0.134	3.88%	BANKMUSCAT SAOG	0.326	169.9	GCC	66.3	9%
VISION INSURANCE SAOC	0.085	3.66%	RENAISSANCE SERVICES SAOG	0.402	77.6	ARABS	56.7	8%
GULF INVESTMENTS SERVICES	0.057	3.64%	AL BATINAH POWER	0.054	55.6	OTHERS	27.0	4%
AHLI BANK	0.120	3.45%	SALALAH MILLS CO	0.510	51.0			

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell		
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)		
RENAISSANCE SERVICES SAOG	0.402	-2.90%	AHLI BANK	0.120	1,500.0	OMANIS	545.7	73%
UNITED FINANCE CO	0.070	-2.78%	AL BATINAH POWER	0.054	1,031.4	GCC	92.7	12%
-	-	-	BANKMUSCAT SAOG	0.326	521.1	ARABS	3.3	0%
-	-	-	AL-ANWAR CERAMIC TILES CO	0.134	245.0	OTHERS	111.0	15%
-	-	-	AL MADINA TAKAFUL CO SAOC	0.066	239.2			

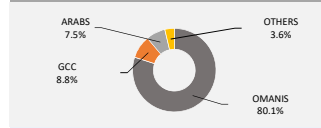
BUY - OMR mn



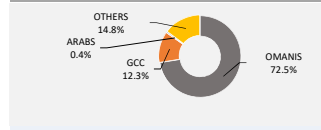
SELL - OMR mn



Nationality Trading - Buy



Nationality Trading - Sell



Source: MSM, Bloomberg, Mubasher

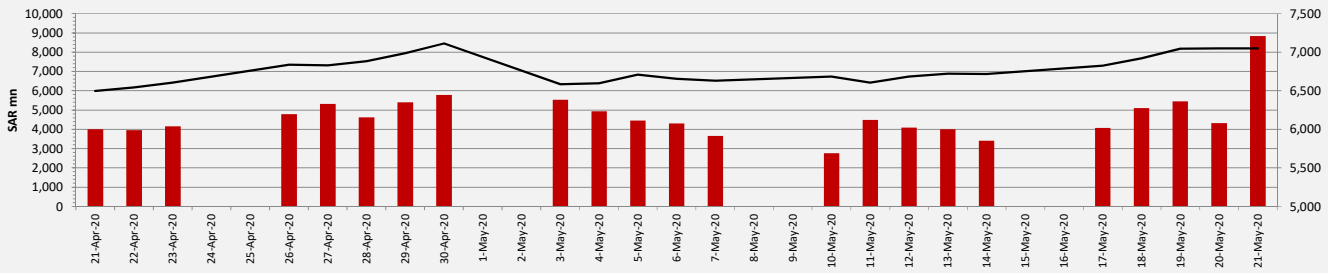
Saudi Stock Exchange - Tadawul

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,050.66	7,050.17	0.01%	-0.88%	-15.96%
Volume ('000)	274,847.80	190,720.80	44.11%		
Value (SAR'000)	8,822,450	4,319,066	104.27%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,726.46	4,752.48	-0.55%	1.18%	8.57%
Tadawul Commercial & Prof Serv.	3,547.33	3,522.88	0.69%	-4.32%	-25.66%
Tadawul Materials	4,302.26	4,285.45	0.39%	1.66%	-16.73%
Tadawul Transportation	3,495.70	3,371.65	3.68%	-1.24%	-20.47%
Tadawul Energy	4,989.93	4,986.85	0.06%	3.10%	-8.32%
Tadawul Utilities	3,703.63	3,664.52	1.07%	-1.11%	-15.82%
Tadawul Cons Dura & App	3,067.46	3,098.02	-0.99%	-2.62%	-12.52%
Tadawul Consumer Svc	3,126.41	3,109.11	0.56%	-3.49%	-21.03%
Tadawul Media	7,118.19	7,094.45	0.33%	-4.63%	-24.29%
Tadawul Banks	6,272.56	6,282.41	-0.16%	-2.83%	-22.63%
Tadawul Diversified Fin	2,839.27	2,852.70	-0.47%	-4.92%	-14.03%
Tadawul Insurance	4,357.08	4,367.00	-0.23%	0.36%	-3.47%
Tadawul RE Mgmt & Dev	2,437.20	2,438.33	-0.05%	-12.11%	-22.19%
Tadawul Telecom	6,412.56	6,451.49	-0.60%	5.36%	-0.94%
Tadawul Retailing	6,160.65	6,170.84	-0.17%	-9.37%	-19.96%
Tadawul Food & Staples Retailing	9,163.57	9,191.92	-0.31%	13.96%	38.51%
Tadawul Health Care Equipment & Services	3,523.02	3,525.68	-0.08%	0.01%	-5.54%
Tadawul Pharma, Biotech & Life Science	3,601.59	3,535.62	1.87%	1.11%	0.18%
Tadawul REITs	3,626.34	3,601.25	0.70%	-1.20%	-13.61%
Tadawul Capital Goods	3,414.56	3,416.69	-0.06%	-5.23%	-21.18%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
						USD SAR
						2236 8,280

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000

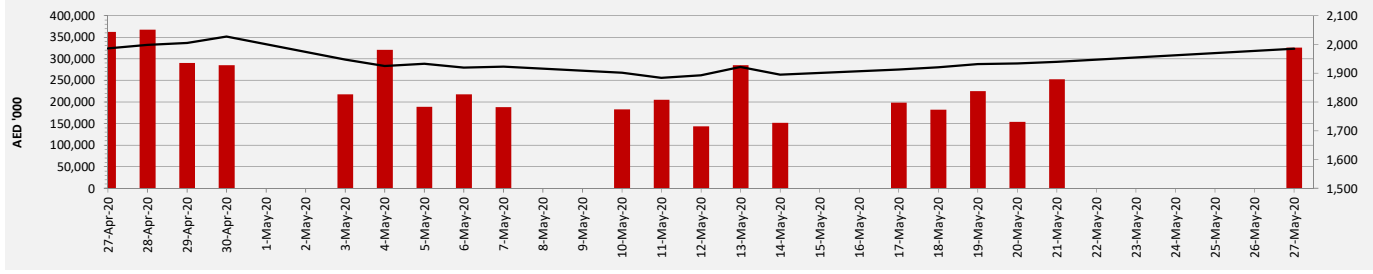
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	1,984.48	1,938.91	2.35%	-2.1%	-28.2%
Volume ('000)	286,684	372,935	-23.1%		
Value (AED'000)	325,963	252,377	29.2%		
Sub-Indices					
Real Estate & Construction	2,462.87	2,347.29	4.9%	-4.7%	-33.4%
Banking	1,899.21	1,882.58	0.9%	-0.5%	-31.3%
Investment and Financial	1,929.20	1,868.04	3.3%	-1.2%	-13.9%
Insurance	1,531.77	1,529.71	0.1%	-4.2%	-11.0%
Consumer Staples	86.50	85.90	0.7%	-13.1%	-22.6%
Services	527.87	529.16	-0.2%	-0.4%	-1.3%
Industrial	98.82	98.82	0.0%	0.0%	0.4%
Telecommunication	877.72	860.84	2.0%	-1.7%	-5.8%
Transportation	604.05	592.41	2.0%	-1.3%	-24.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers

Companies	Price	Chg
	AED	%
KHALEEJI COMMERCIAL BANK	0.39	9.24%
EMAAR MALLS PJSC	1.28	5.79%
EMAAR PROPERTIES PJSC	2.58	5.74%
DAMAC PROPERTIES DUBAI CO	0.65	5.00%
AMLAQ FINANCE	0.35	4.48%

Top Co. -Value

Companies	Price	Value
	AED	AED' 000
EMIRATES NBD PJSC	8.93	83,842.4
EMAAR PROPERTIES PJSC	2.58	66,777.2
UNION PROPERTIES PJSC	0.30	32,241.0
DUBAI ISLAMIC BANK	3.50	31,301.6
EMAAR MALLS PJSC	1.28	21,331.6

Market Cap -DFMGI

(In Billion)	
USD	AED
57	213

Top Equity Losers

Companies	Price	Chg
	AED	%
UNION PROPERTIES PJSC	0.30	-1.67%
EMIRATES NBD PJSC	8.93	-0.78%
AMANAT HOLDINGS PJSC	0.79	-0.51%
-	-	-
-	-	-

Top Co. -Volume

Companies	Price	Volume
	AED	'000
UNION PROPERTIES PJSC	0.30	105,120.2
EMAAR PROPERTIES PJSC	2.58	26,271.2
DEYAAR DEVELOPMENT PJSC	0.28	18,681.7
EMAAR MALLS PJSC	1.28	16,715.4
GFH FINANCIAL GROUP BSC	0.55	13,576.8

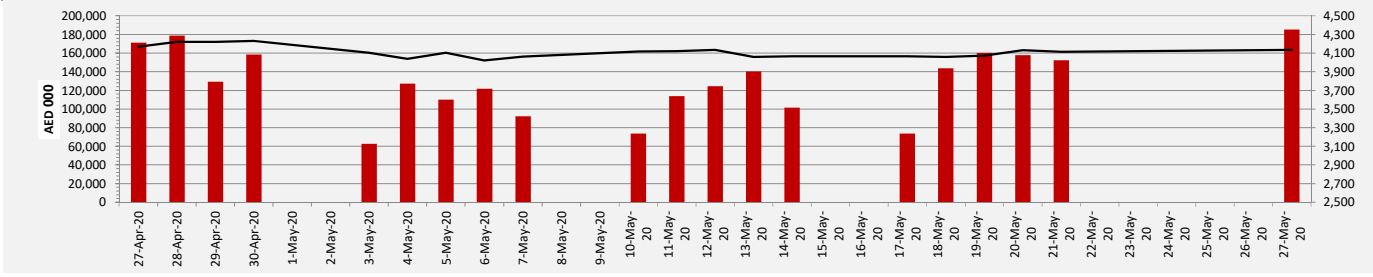
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,133.76	4,112.90	0.51%	-2.28%	-18.56%
Volume ('000)	57,928.09	57,515.41	0.72%		
Value (AED'000)	185,276.40	152,342.70	21.62%		
Sub-Indices					
Banking	7,171.83	7,163.36	0.12%	-3.21%	-28.45%
Telecommunication	3,850.12	3,775.79	1.97%	0.26%	-5.01%
Consumer Services	6,094.26	6,059.06	0.58%	-6.73%	51.02%
Insurance	1,831.74	1,852.17	-1.10%	0.17%	-2.45%
Industrials	1,091.67	1,101.86	-0.92%	-3.61%	-14.81%
Invst and Financial Services	1,977.62	1,998.93	-1.07%	-1.96%	45.31%
Energy	1,372.87	1,359.68	0.97%	-4.59%	-16.22%
Services	2,272.72	2,284.85	-0.53%	-1.59%	-13.74%
Real Estate	2,714.26	2,698.91	0.57%	-3.02%	-18.24%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
ABU DHABI NATL CO FOR BUILDI	0.25	6.52%	EMIRATES TELECOM GROUP CO	15.54	46,150.1	USD	AED
MANAZEL REAL ESTATE PJSC	0.31	5.86%	ABU DHABI ISLAMIC BANK	3.40	35,153.7	124	460
ABU DHABI ISLAMIC BANK	3.40	3.34%	ALDAR PROPERTIES PJSC	1.77	27,151.4		
ABU DHABI NATIONAL ENERGY CO	0.70	2.94%	FIRST ABU DHABI BANK PJSC	11.18	22,040.7		
RAS AL KHAIMAH CEMENT CO PSC	0.58	2.50%	ABU DHABI COMMERCIAL BANK	4.42	21,955.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
EMIRATES DRIVING COMPANY	8.81	-4.96%	ALDAR PROPERTIES PJSC	1.77	15,224.0
ABU DHABI NATIONAL INSURANCE	3.28	-4.93%	ABU DHABI ISLAMIC BANK	3.40	10,382.9
ABU DHABI SHIP BUILDING CO	2.15	-2.71%	ESHRAQ INVESTMENTS PJSC	0.24	5,260.0
ARKAN BUILDING MATERIALS CO	0.40	-2.44%	DANA GAS	0.67	5,257.1
WAHA CAPITAL PJSC	0.69	-2.26%	ABU DHABI NATIONAL OIL CO FO	2.80	5,114.5

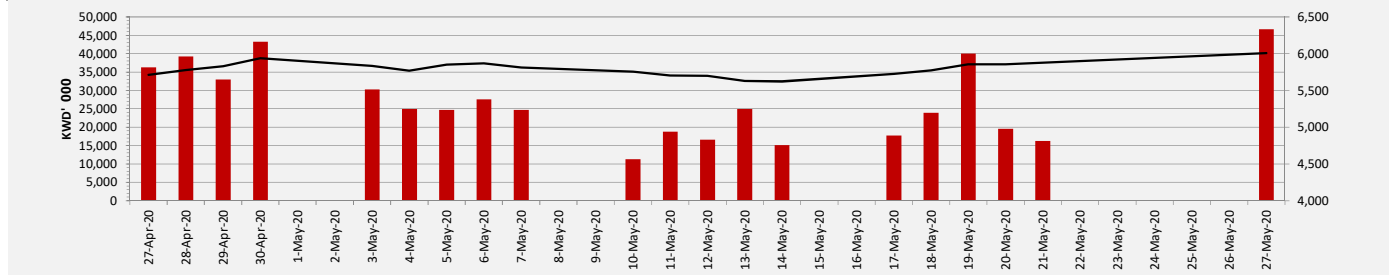
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,020.40	4,913.70	2.17%	0.90%	-20.09%
Volume ('000)	212,000.00	82,201.79	157.90%		
Value (KWD'000)	46,596.15	16,227.25	187.15%		
Sub-Indices					
Industrials	740.47	724.12	2.26%	0.12%	-20.17%
Banks	1,145.14	1,116.67	2.55%	1.29%	-22.76%
Consumer Goods	725.78	722.94	0.39%	-0.59%	13.91%
Consumer Service	733.25	715.62	2.46%	-2.00%	-31.62%
Real Estate	847.86	837.01	1.30%	0.79%	-19.91%
Financial Services	892.83	881.78	1.25%	-0.44%	-17.44%
Telecom	1,010.50	994.00	1.66%	1.49%	-9.51%
Health Care	840.70	840.70	0.00%	-1.24%	-4.96%
Insurance	946.49	948.57	-0.22%	0.49%	-0.77%
Basic Materials	730.57	702.94	3.93%	2.87%	-19.55%
Oil and Gas	1,018.10	1,009.53	0.85%	-6.35%	-17.78%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	476.51	476.51	0.00%	-4.24%	-7.49%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
KUWAIT REINSURANCE CO KSC	188.00	9.94%	AHLI UNITED BANK B.S.C	181.00	6,994,279.9	USD
SANAM REAL ESTATE CO KSCC	35.50	9.91%	NATIONAL BANK OF KUWAIT	776.00	5,499,169.8	92.63
AL MASAKEN INTL REAL ESTATE	36.80	9.85%	KUWAIT INTERNATIONAL BANK	181.00	3,744,937.2	KWD
COMMERCIAL FACILITIES CO	198.00	8.79%	AGILITY	659.00	3,319,807.2	
NATIONAL SHOOTING COMPANY	9.90	7.61%	GULF BANK	221.00	3,279,328.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	'000
KUWAIT & MIDDLE EAST FIN INV	78.10	-9.71%	AHLI UNITED BANK B.S.C	181.00	38,731.3
WARBA INSURANCE CO	82.50	-8.33%	KUWAIT INTERNATIONAL BANK	181.00	20,765.5
HAYAT COMMUNICATIONS	44.80	-5.49%	GULF BANK	221.00	14,925.2
COMMERCIAL BANK OF KUWAIT	497.00	-4.97%	INVESTORS HOLDING GROUP CO.K	13.40	13,375.5
KUWAIT FINANCE & INVESTMENT	40.90	-4.88%	NATIONAL BANK OF KUWAIT	776.00	7,105.0

Source: Bloomberg

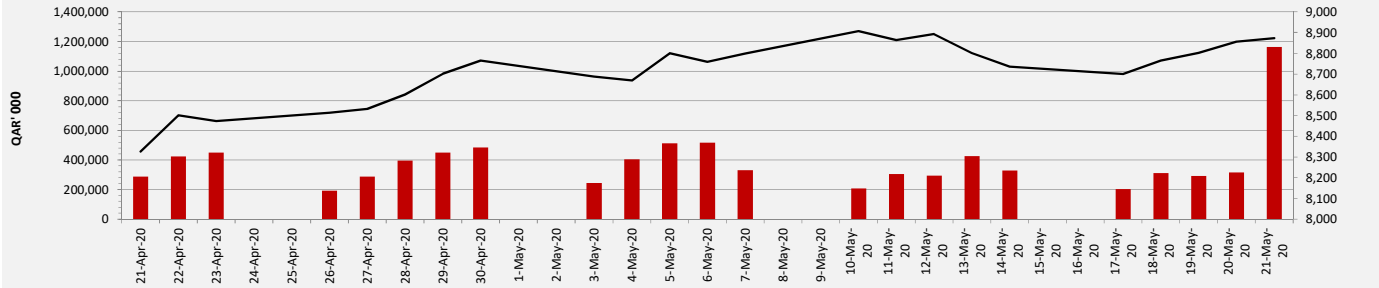
Qatar Stock Exchange

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,873.16	8,856.15	0.19%	1.24%	-14.89%
Volume ('000)	399,133.50	156,553.90	154.95%		
Value (QAR'000)	1,164,469.00	316,186.30	268.29%		
Sub-Indices					
QE Total Return Index	17,058.36	17,025.65	0.19%	1.25%	-11.08%
All Share Islamic	3,531.86	3,536.34	-0.13%	3.12%	-10.61%
All Share Index	2,765.72	2,748.21	0.64%	1.67%	-10.76%
All Share Banks&Finac	3,898.87	3,841.97	1.48%	0.74%	-7.62%
All Share Industrials	2,454.33	2,493.47	-1.57%	7.77%	-16.29%
All Share Transprt In	2,557.70	2,533.93	0.94%	-3.67%	0.08%
All Share Real Estate	1,365.62	1,353.68	0.88%	3.98%	-12.74%
All Share Insurance	2,021.84	2,018.71	0.16%	0.44%	-26.06%
All Share Telecoms In	828.85	841.30	-1.48%	-2.69%	-7.39%
All Share Consumer Goods & Srv	7,077.34	7,056.35	0.30%	0.79%	-18.15%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
						USD
						125
						QAR
						456

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000

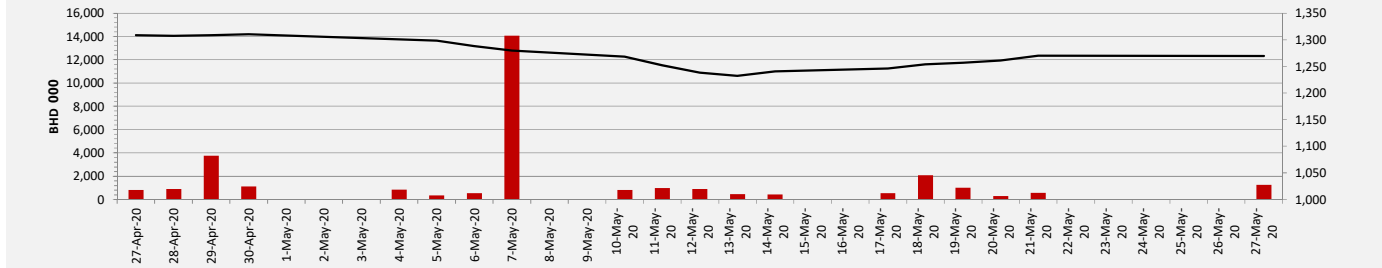
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,269.51	1,270.39	-0.07%	-3.14%	-21.16%
Volume ('000)	4,790	3,576	33.95%		
Value (BHD'000)	1,250.29	547.08	128.54%		
Sub-Indices					
Banks	2,891.49	2,899.34	-0.27%	-4.11%	-26.75%
Hotel and Tourism	2,188.75	2,188.75	0.00%	0.00%	-6.31%
Industrial	532.49	532.49	0.00%	-2.04%	-21.00%
Insurance	1,495.14	1,495.14	0.00%	-0.39%	2.53%
Investment	587.61	586.73	0.15%	-2.37%	-16.49%
Services	1,324.13	1,320.50	0.27%	-1.92%	-8.02%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers

Companies	Price	Chg
	BHD	%
AL-SALAM BANK	0.06	1.59%
APM TERMINALS BAHRAIN BSC	0.99	1.55%
GFH FINANCIAL GROUP BSC	0.15	1.39%
BBK BSC	0.51	0.40%
BAHRAIN TELECOM CO	0.38	0.26%

Top Co. -Value

Companies	Price	Value
	BHD	BHD' 000
AHLI UNITED BANK B.S.C	0.59	472.9
GFH FINANCIAL GROUP BSC	0.15	203.6
BBK BSC	0.51	76.3
ARAB BANKING CORP BSC-ŞUS	0.30	30.0
NATIONAL BANK OF BAHRAIN BSC	0.61	27.7

Market Cap - BHSEASI

(In Billion)	
USD	BHD
20	7

Top Equity Losers

Companies	Price	Chg
	BHD	%
AHLI UNITED BANK B.S.C	0.59	-0.84%
-	-	-
-	-	-
-	-	-
-	-	-

Top Co. -Volume

Companies	Price	Volume
	BHD	'000
GFH FINANCIAL GROUP BSC	0.15	1,400.0
AHLI UNITED BANK B.S.C	0.59	801.6
BBK BSC	0.51	151.2
AL-SALAM BANK	0.06	126.1
ZAIN BAHRAIN BSCC	0.10	112.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.871

As of:

20-May-2020

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