








U Capital Market Close Report

Date: 20-Sep-2020

| GCC Market Indices | | Current Close | Previous Close | Change | D/D | MTD | YTD | P/E TTM | P/B |
|--|-------------------------------|---------------|----------------|--------|--------|--------|---------|---------|-----|
| | | Index | Index | | % | % | % | X | X |
|  | Muscat Securities Market | 3,619.03 | 3,647.71 | -28.68 | -0.79% | -4.05% | -9.10% | 10.7 | 0.7 |
|  | Saudi Stock Exchange | 8,352.14 | 8,337.88 | 14.26 | 0.17% | 5.18% | -0.44% | 30.4 | 2.0 |
|  | Kuwait Stock Exchange | 5,504.16 | 5,447.16 | 57.00 | 1.05% | 3.96% | -12.39% | 29.5 | 1.4 |
|  | Qatar Exchange | 9,915.80 | 9,942.06 | -26.26 | -0.26% | 0.72% | -4.89% | 16.1 | 1.5 |
|  | Bahrain Bourse | 1,442.03 | 1,435.25 | 6.78 | 0.47% | 4.43% | -10.44% | 13.4 | 0.9 |
|  | Dubai Financial Market | 2,320.28 | 2,320.87 | -0.59 | -0.03% | 3.34% | -16.08% | 8.8 | 0.8 |
|  | Abu Dhabi Securities Exchange | 4,546.16 | 4,510.60 | 35.56 | 0.79% | 0.59% | -10.43% | 16.6 | 1.3 |

| Country | Market | Value | D/D | YTD |
|----------------------------|-------------------------|-----------|-------|--------|
| Europe | | | | |
| UK | FTSE 100 | 6,007.05 | 0.0% | -20.4% |
| Germany | DAX | 13,116.25 | -0.7% | -1.0% |
| France | CAC 40 | 4,978.18 | -1.2% | -16.7% |
| United States | | | | |
| USA | DJIA | 27,657.42 | -0.9% | -3.1% |
| USA | S&P 500 | 3,319.47 | -1.1% | 2.7% |
| USA | NASDAQ | 10,793.28 | -1.1% | 20.3% |
| Asia Pacific | | | | |
| Japan | NIKKEI 225 | 23,360.30 | 0.2% | -1.3% |
| HongKong | HANG SENG | 24,455.41 | 0.5% | -13.2% |
| Arab Market Indices | | | | |
| Tunis | Tunis Se Index | 6,881.57 | 0.4% | -3.4% |
| Egypt | The Egyptian Exchange | 10,982.91 | -0.6% | -17.2% |
| Jordan | Amman Stock Exchange | 3,319.47 | -1.1% | -21.3% |
| Palestine | Palestine Sec. Exchange | 27,657.42 | -0.9% | 2.7% |
| MSCI | | | | |
| | Bahrain | 94.01 | 0.0% | -14.5% |
| | Kuwait | 645.74 | 0.0% | -13.0% |
| MSCI | Oman | 462.26 | 0.0% | -8.6% |
| | Qatar | 765.51 | 0.0% | -8.6% |
| | UAE | 287.86 | 0.8% | -14.0% |
| | GCC Countries | 446.36 | 0.0% | -11.8% |

| Commodity Prices | Today | D/D | YTD |
|-----------------------|----------|-------|--------|
| USD | | | |
| Brent Crude (per bbl) | 43.2 | -0.3% | -30.0% |
| WTI Crude (per bbl) | 41.1 | 0.3% | -28.2% |
| Oman Crude Oil | 42.7 | -1.0% | -36.7% |
| Gold100 OZ (per oz) | 1,950.9 | 0.3% | 28.6% |
| Silver (per oz) | 26.8 | -0.9% | 50.0% |
| Platinum (per oz) | 931.2 | -0.9% | -3.7% |
| Copper, MT | 6,812.5 | 0.5% | 10.3% |
| Aluminium, MT | 1,792.5 | 0.6% | -1.0% |
| Lead, MT | 1,913.0 | 0.2% | -0.7% |
| Zinc, MT | 2,538.0 | 1.0% | 11.7% |
| Nickel, MT | 14,904.0 | -1.2% | 6.3% |

| Cross Rate for Major Currencies | | | |
|---------------------------------|------|------------|-------------|
| Currency | Code | USD/1 Unit | Units/1 USD |
| EURO | EUR | 1.184 | 0.845 |
| British Pound | GBP | 1.292 | 0.774 |
| Japanese Yen | JPY | 0.010 | 104.570 |
| Chinese Renminbi | CNH | 0.148 | 6.779 |
| Indian Rupee | INR | 0.014 | 73.450 |
| Russian Ruble | RUB | 0.013 | 75.730 |
| Canadian Dollar | CAD | 0.757 | 1.320 |
| Australian Dollar | AUD | 0.729 | 1.372 |

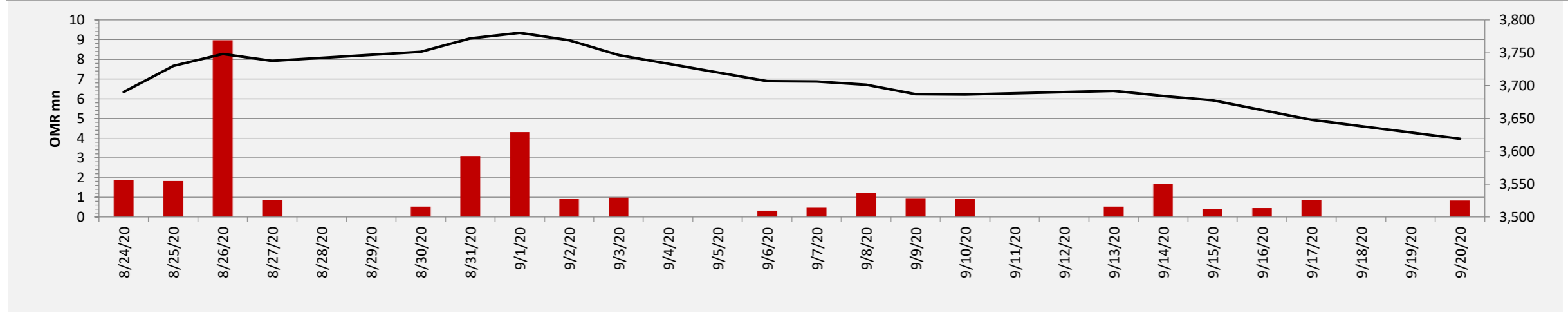
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 19.6bn (USD 51.6bn)

| | Current | Previous | DTD | MTD | YTD | No. of Cos | |
|------------------------|----------|----------|--------|--------|---------|------------------|------|
| MSM 30 | 3,619.03 | 3,647.71 | -0.79% | -4.05% | -9.10% | Up | Down |
| MSM Total Return Index | 4,120.15 | 4,152.80 | -0.79% | -4.05% | -2.91% | | |
| Volume ('000) | 3,476.16 | 3,502.49 | -0.75% | | | 2 | 11 |
| Value (OMR'000) | 842.84 | 877.71 | -3.97% | | | ↑ | ↓ |
| Sub-Indices | | | | | | Unchanged | |
| Financial Sector | 5,836.34 | 5,885.59 | -0.84% | -4.73% | -8.08% | | |
| Industry Sector | 3,957.67 | 3,968.20 | -0.27% | -1.07% | -5.91% | | |
| Services Sector | 1,567.79 | 1,568.64 | -0.05% | -0.71% | -17.34% | | |
| MSM Shariah Index | 517.61 | 517.88 | -0.05% | -1.37% | -3.44% | | |

MSM 30 Index (RHS) vs. Turnover (LHS)

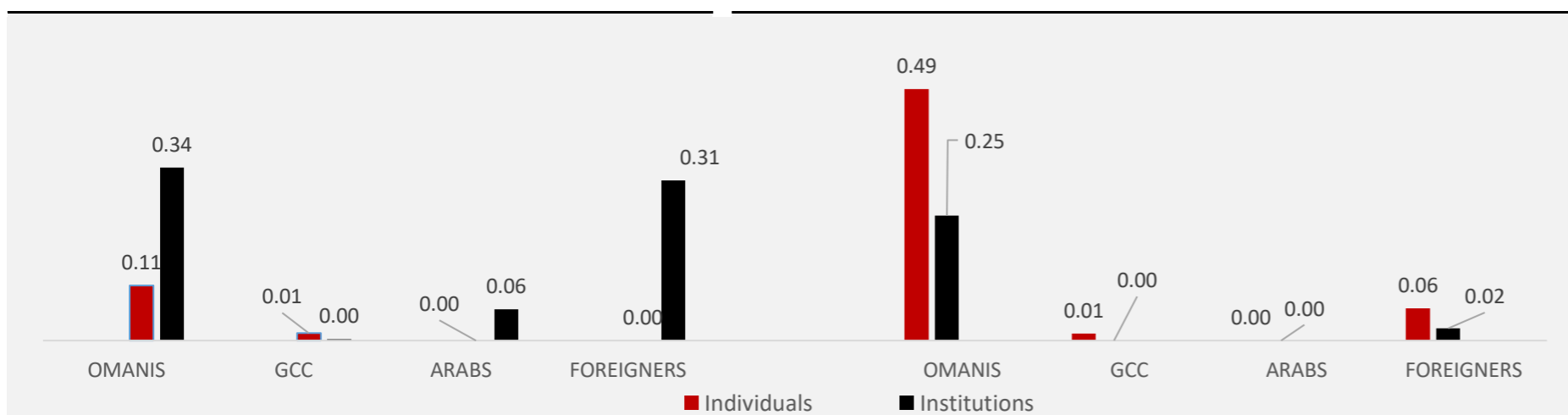


| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Nationality Trading - Buy |
|------------------------------|-------|-------|---------------------------|-------|----------|---------------------------|
| Companies | OMR | % | Companies | OMR | OMR' 000 | Value (OMR 000) |
| AL JAZEERA STEEL PRODUCTS CO | 0.099 | 2.06% | BANKMUSCAT SAOG | 0.370 | 503.9 | OMANIS 449.1 53% |
| MUSCAT FINANCE | 0.050 | 2.04% | OOREDOO | 0.388 | 97.3 | GCC 17.6 2% |
| - | - | - | AL-ANWAR CERAMIC TILES CO | 0.165 | 38.2 | ARABS 61.3 7% |
| - | - | - | HSBC BANK OMAN | 0.092 | 23.0 | OTHERS 314.8 37% |
| - | - | - | NATL ALUMINIUM PRODUCTS | 0.108 | 22.6 | |

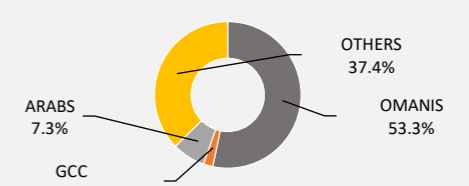
| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume | Nationality Trading - Sell |
|----------------------------|-------|--------|---------------------------|-------|---------|----------------------------|
| Companies | OMR | % | Companies | OMR | '000 | Value (OMR 000) |
| BANK DHOFAR SAOG | 0.105 | -5.41% | BANKMUSCAT SAOG | 0.370 | 1,361.1 | OMANIS 740.9 88% |
| GULF INVESTMENTS SERVICES | 0.065 | -4.41% | OOREDOO | 0.388 | 250.8 | GCC 14.0 2% |
| RAYSUT CEMENT CO | 0.310 | -2.52% | HSBC BANK OMAN | 0.092 | 250.0 | ARABS - 0% |
| NATIONAL BANK OF OMAN SAOG | 0.163 | -1.81% | AL-ANWAR CERAMIC TILES CO | 0.165 | 231.3 | OTHERS 87.9 10% |
| OMAN FISHERIES CO | 0.081 | -1.22% | GULF INVESTMENTS SERVICES | 0.065 | 216.4 | |

BUY - OMR mn

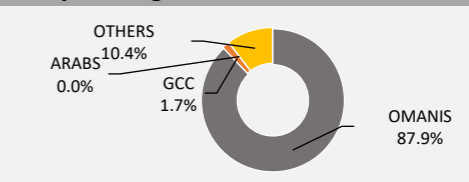
SELL - OMR mn



Nationality Trading - Buy



Nationality Trading - Sell



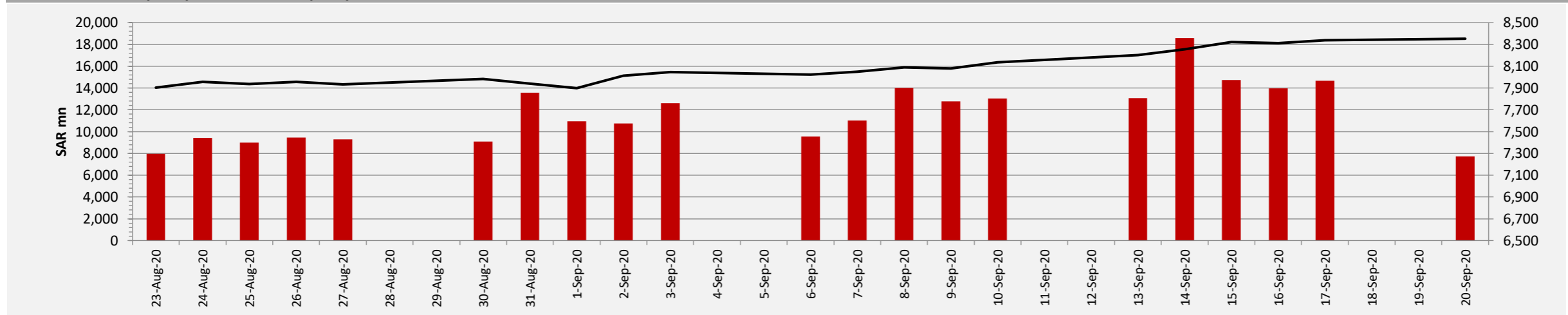
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|--|------------|------------|---------|--------|---------|
| Tadawul Index | 8,352.14 | 8,337.88 | 0.17% | 5.18% | -0.44% |
| Volume ('000) | 294,246.80 | 519,535.60 | -43.36% | | |
| Value (SAR'000) | 7,683,900 | 14,664,980 | -47.60% | | |
| Selected Sub-Indices | | | | | |
| Tadawul Food & Beverages | 5,842.57 | 5,862.06 | -0.33% | 5.24% | 34.20% |
| Tadawul Commercial & Prof Serv. | 4,210.22 | 4,205.97 | 0.10% | 2.89% | -11.77% |
| Tadawul Materials | 5,152.21 | 5,126.21 | 0.51% | 4.92% | -0.28% |
| Tadawul Transportation | 4,462.88 | 4,437.53 | 0.57% | 4.75% | 1.54% |
| Tadawul Energy | 5,616.00 | 5,583.63 | 0.58% | 3.64% | 3.19% |
| Tadawul Utilities | 3,705.07 | 3,709.04 | -0.11% | 5.14% | -15.79% |
| Tadawul Cons Dura & App | 4,664.48 | 4,660.11 | 0.09% | 10.54% | 33.03% |
| Tadawul Consumer Svc | 4,187.03 | 4,166.91 | 0.48% | 7.95% | 5.76% |
| Tadawul Media | 9,727.54 | 9,555.16 | 1.80% | 8.39% | 3.47% |
| Tadawul Banks | 7,197.18 | 7,213.13 | -0.22% | 2.71% | -11.23% |
| Tadawul Diversified Fin | 4,403.90 | 4,344.34 | 1.37% | 19.70% | 33.35% |
| Tadawul Insurance | 5,665.23 | 5,658.39 | 0.12% | 7.27% | 25.52% |
| Tadawul RE Mgmt & Dev | 3,388.90 | 3,367.59 | 0.63% | 18.31% | 8.19% |
| Tadawul Telecom | 6,704.46 | 6,688.03 | 0.25% | 6.69% | 3.57% |
| Tadawul Retailing | 8,336.85 | 8,389.72 | -0.63% | 7.37% | 8.31% |
| Tadawul Food & Staples Retailing | 10,371.32 | 10,340.97 | 0.29% | 2.52% | 56.76% |
| Tadawul Health Care Equipment & Services | 5,289.37 | 5,359.59 | -1.31% | 7.73% | 41.81% |
| Tadawul Pharma, Biotech & Life Science | 4,643.80 | 4,683.38 | -0.85% | -1.54% | 29.17% |
| Tadawul REITs | 4,212.47 | 4,195.56 | 0.40% | 6.57% | 0.35% |
| Tadawul Capital Goods | 5,190.98 | 5,034.57 | 3.11% | 11.38% | 19.82% |

Tadawul Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Capitalization |
|------------------------------|-------|-------|------------------------------|-------|-----------|-----------------------|
| Companies | SAR | % | Companies | SAR | SAR' 000 | (In Billion) |
| AL YAMAMAH STEEL INDUSTRIES | 23.06 | 9.91% | SAUDI FISHERIES | 54.10 | 661,648.8 | USD |
| SALAMA COOPERATIVE INSURANCE | 18.40 | 8.24% | SAUDI ARABIAN OIL CO | 36.85 | 347,934.8 | 2507 |
| AMANA COOPERATIVE INSURANCE | 23.90 | 8.14% | TABUK AGRICULTURAL DEVELOPME | 40.95 | 321,156.8 | SAR |
| SAUDI STEEL PIPE CO | 21.96 | 7.65% | TIHAMA ADVERTISING & PUBLIC | 52.70 | 290,362.9 | 9,284 |
| AL-BAHA DEVELOPMENT & INVEST | 35.70 | 7.53% | SAUDI ARABIA REFINERIES CO | 83.10 | 247,271.5 | |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|------------------------------|--------|--------|------------------------------|-------|----------|
| Companies | SAR | % | Companies | SAR | 000 |
| DUR HOSPITALITY CO | 30.00 | -2.28% | DAR AL ARKAN REAL ESTATE DEV | 8.82 | 17,380.7 |
| MOUWASAT MEDICAL SERVICES CO | 129.20 | -2.12% | SAUDI FISHERIES | 54.10 | 12,474.8 |
| BUPA ARABIA FOR COOPERATIVE | 124.80 | -1.73% | ALINMA BANK | 16.52 | 9,687.1 |
| SAVOLA | 50.80 | -1.55% | SAUDI ARABIAN OIL CO | 36.85 | 9,430.2 |
| JARIR MARKETING CO | 179.40 | -1.32% | TABUK AGRICULTURAL DEVELOPME | 40.95 | 8,012.2 |

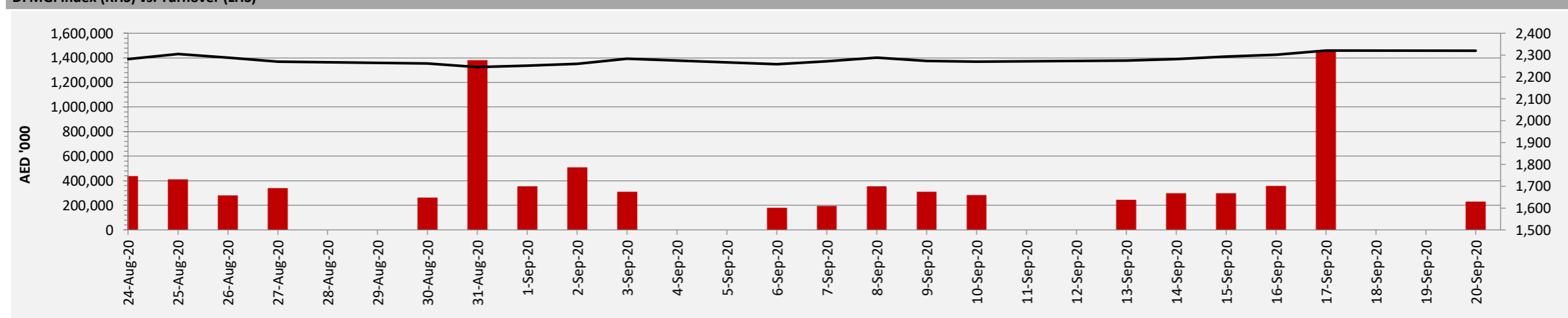
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|------------------------------|----------|-----------|--------|-------|--------|
| Dubai Financial Market Index | 2,320.28 | 2,320.87 | -0.03% | 3.3% | -16.1% |
| Volume ('000) | 272,052 | 554,569 | -50.9% | | |
| Value (AED'000) | 231,184 | 1,458,359 | -84.1% | | |
| Sub-Indices | | | | | |
| Real Estate & Construction | 2,913.44 | 2,903.63 | 0.3% | 5.2% | -21.2% |
| Banking | 2,263.61 | 2,279.74 | -0.7% | 2.5% | -18.1% |
| Investment and Financial | 2,052.88 | 2,063.37 | -0.5% | 0.1% | -8.3% |
| Insurance | 2,083.82 | 2,027.18 | 2.8% | 12.6% | 21.1% |
| Consumer Staples | 86.74 | 85.55 | 1.4% | 11.5% | -22.4% |
| Services | 587.24 | 580.96 | 1.1% | 1.9% | 9.9% |
| Industrial | 98.41 | 98.41 | 0.0% | 0.0% | 0.0% |
| Telecommunication | 894.60 | 894.60 | 0.0% | 1.0% | -4.0% |
| Transportation | 722.53 | 708.68 | 2.0% | 5.1% | -9.5% |

DFMGI Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | | | Top Co. -Value | | | Market Cap -DFMGI | |
|------------------------------|-------|--------|----------------------------|-------|----------|-------------------|-----|
| Companies | Price | Chg | Companies | Price | Value | (In Billion) | |
| | AED | % | | AED | AED' 000 | USD | AED |
| DUBAI ISLAMIC INSURANCE CO | 0.93 | 14.94% | EMAAR DEVELOPMENT PJSC | 2.55 | 30,852.9 | 67 | 249 |
| ARAB INSURANCE GROUP(BSC)-\$ | 1.50 | 7.14% | EMAAR PROPERTIES PJSC | 3.00 | 21,672.5 | | |
| EMAAR DEVELOPMENT PJSC | 2.55 | 5.37% | ARAMEX PJSC | 4.00 | 21,322.8 | | |
| DAR AL TAKAFUL | 0.99 | 4.89% | DUBAI ISLAMIC INSURANCE CO | 0.93 | 20,330.0 | | |
| ISLAMIC ARAB INSURANCE COM | 0.84 | 4.48% | ISLAMIC ARAB INSURANCE COM | 0.84 | 18,652.3 | | |

| Top Equity Losers | | | Top Co. -Volume | | |
|---------------------------|-------|--------|----------------------------|-------|----------|
| Companies | Price | Chg | Companies | Price | Volume |
| | AED | % | | AED | 000 |
| ARABTEC HOLDING CO PJSC | 0.57 | -4.87% | ITHMAAR HOLDING BSC | 0.30 | 52,881.3 |
| TAKAFUL EMARAT INSURANCE | 1.37 | -4.86% | ARABTEC HOLDING CO PJSC | 0.57 | 28,442.7 |
| AL SALAM GROUP HOLDING CO | 0.36 | -2.71% | UNION PROPERTIES PJSC | 0.30 | 25,252.4 |
| SHUAA CAPITAL | 0.68 | -1.31% | DUBAI ISLAMIC INSURANCE CO | 0.93 | 22,612.8 |
| AMANAT HOLDINGS PJSC | 0.84 | -1.30% | ISLAMIC ARAB INSURANCE COM | 0.84 | 22,413.7 |

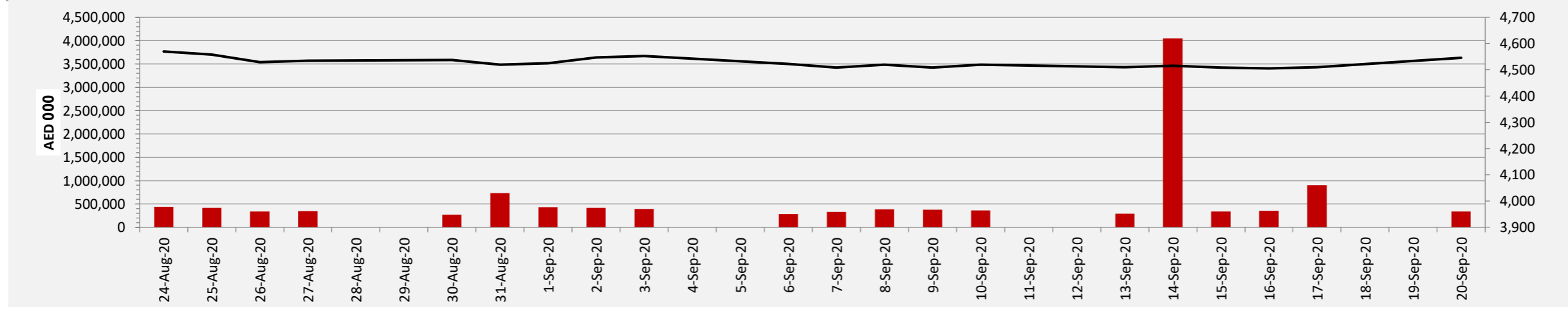
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|-----------------------------------|------------|------------|---------|--------|---------|
| Abu Dhabi Securities Market Index | 4,546.16 | 4,510.60 | 0.79% | 0.59% | -10.43% |
| Volume ('000) | 79,013.20 | 220,840.30 | -64.22% | | |
| Value (AED'000) | 337,311.90 | 902,542.20 | -62.63% | | |
| Sub-Indices | | | | | |
| Banking | 7,566.74 | 7,446.39 | 1.62% | 0.03% | -24.51% |
| Telecommunication | 4,137.51 | 4,162.29 | -0.60% | 0.85% | 2.08% |
| Consumer Services | 7,278.29 | 6,853.81 | 6.19% | 8.15% | 80.36% |
| Insurance | 1,942.38 | 1,942.05 | 0.02% | 1.67% | 3.44% |
| Industrials | 1,442.95 | 1,429.60 | 0.93% | 5.02% | 12.61% |
| Invst and Financial Services | 2,757.70 | 2,755.06 | 0.10% | -1.02% | 102.62% |
| Energy | 1,761.02 | 1,763.87 | -0.16% | 2.35% | 7.47% |
| Services | 2,641.34 | 2,611.38 | 1.15% | 2.98% | 0.25% |
| Real Estate | 3,182.96 | 3,171.57 | 0.36% | 2.24% | -4.12% |

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Cap -ADSMI |
|------------------------------|-------|-------|------------------------------|-------|----------|-------------------|
| Companies | AED | % | Companies | AED | AED' 000 | (In Billion) |
| NATIONAL MARINE DREDGING CO | 5.00 | 9.65% | INTL FISH FARMING CO PJSC | 37.70 | 75,795.8 | USD |
| AGTHIA GROUP PJSC | 3.40 | 7.59% | FIRST ABU DHABI BANK PJSC | 11.40 | 75,654.8 | 183 |
| AXA GREEN CRESCENT INSURANCE | 0.70 | 5.26% | ALDAR PROPERTIES PJSC | 2.08 | 63,090.3 | AED |
| GULF PHARMACEUTICAL IND PSC | 1.40 | 3.70% | ABU DHABI COMMERCIAL BANK | 5.57 | 40,640.4 | 678 |
| WAHA CAPITAL PJSC | 0.94 | 3.30% | ABU DHABI NATIONAL OIL CO FO | 3.45 | 34,581.0 | |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|-----------------------------|-------|--------|------------------------------|-------|----------|
| Companies | AED | % | Companies | AED | 000 |
| ARKAN BUILDING MATERIALS CO | 0.66 | -2.53% | ALDAR PROPERTIES PJSC | 2.08 | 30,700.6 |
| METHAQ TAKAFUL INSURANCE | 0.73 | -2.42% | ABU DHABI NATIONAL OIL CO FO | 3.45 | 9,912.8 |
| RAK PROPERTIES | 0.39 | -1.51% | ABU DHABI COMMERCIAL BANK | 5.57 | 7,387.3 |
| ESHRAQ INVESTMENTS PJSC | 0.39 | -1.02% | FIRST ABU DHABI BANK PJSC | 11.40 | 6,715.6 |
| EMIRATES TELECOM GROUP CO | 16.70 | -0.60% | ABU DHABI ISLAMIC BANK | 4.17 | 5,037.4 |

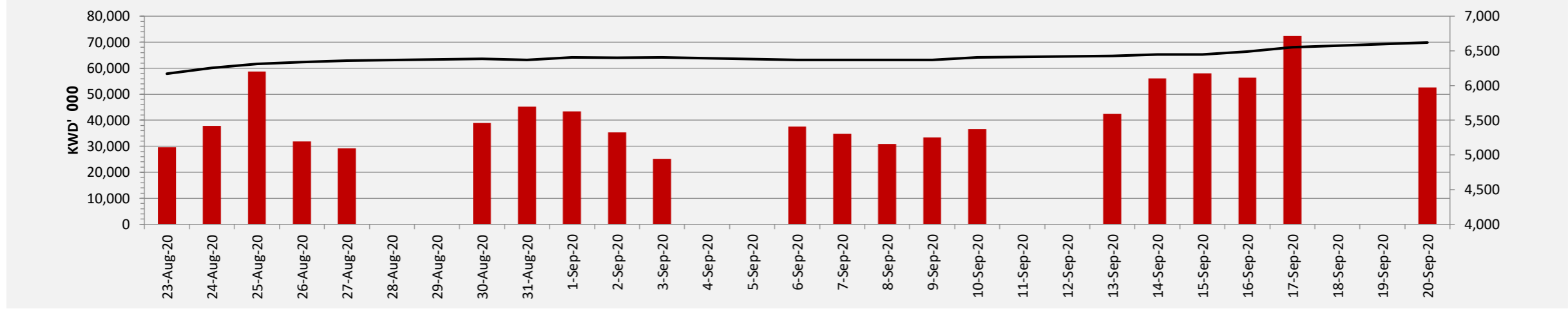
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|------------------------|------------|------------|---------|--------|---------|
| Kuwait All Share Index | 5,504.16 | 5,447.16 | 1.05% | 3.96% | -12.39% |
| Volume ('000) | 429,590.00 | 445,631.30 | -3.60% | | |
| Value (KWD'000) | 52,564.45 | 72,311.59 | -27.31% | | |
| Sub-Indices | | | | | |
| Industrials | 813.99 | 807.00 | 0.87% | 6.27% | -12.24% |
| Banks | 1,281.80 | 1,267.57 | 1.12% | 3.99% | -13.55% |
| Consumer Goods | 762.45 | 764.49 | -0.27% | -4.14% | 19.66% |
| Consumer Service | 736.82 | 738.42 | -0.22% | 2.83% | -31.28% |
| Real Estate | 948.91 | 932.23 | 1.79% | 8.63% | -10.37% |
| Financial Services | 926.98 | 914.65 | 1.35% | 5.89% | -14.29% |
| Telecom | 1,067.66 | 1,061.45 | 0.59% | -0.29% | -4.39% |
| Health Care | 829.21 | 829.21 | 0.00% | 0.00% | -6.26% |
| Insurance | 1,006.74 | 989.18 | 1.78% | 3.99% | 5.54% |
| Basic Materials | 790.71 | 789.50 | 0.15% | 1.30% | -12.93% |
| Oil and Gas | 1,148.10 | 1,142.24 | 0.51% | 4.72% | -7.28% |
| Utilities | 1,000.00 | 1,000.00 | 0.00% | 0.00% | 0.00% |
| Technology | 501.25 | 507.79 | -1.29% | 0.88% | -2.68% |

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers | | | Top Co. -Value | | | Market Cap - KWSEAS | |
|------------------------------|--------|--------|-----------------------------|---------|-------------|---------------------|-------|
| Companies | Price | Chg | Companies | Price | Value | (In Billion) | |
| | KWd | % | | KWd | KWd '000 | USD | KWD |
| DAR AL THURAYA REAL ESTATE C | 89.60 | 20.92% | GULF BANK | 225.00 | 4,477,740.0 | 104.63 | 31.61 |
| INVESTORS HOLDING GROUP CO.K | 15.40 | 15.79% | AHLI UNITED BANK B.S.C | 241.00 | 3,274,471.9 | | |
| AMWAL INTERNATIONAL INVESTME | 32.40 | 9.83% | AAYAN LEASING & INVESTMENT | 88.50 | 3,070,697.0 | | |
| AL ARABIYA REAL ESTATE CO | 26.30 | 9.58% | NATIONAL BANK OF KUWAIT | 879.00 | 3,054,716.4 | | |
| HILAL CEMENT CO | 109.00 | 9.55% | BOURSA KUWAIT SECURITIES CO | 1100.00 | 1,929,831.0 | | |

| Top Equity Losers | | | Top Co. -Volume | | |
|------------------------------|-------|--------|------------------------------|--------|-----------|
| Companies | Price | Chg | Companies | Price | Volume |
| | KWd | | | KWd | '000 |
| BAYAN INVESTMENT CO KSCC | 41.40 | -7.38% | INVESTORS HOLDING GROUP CO.K | 15.40 | 110,716.3 |
| WARBA INSURANCE CO | 75.00 | -3.85% | AAYAN LEASING & INVESTMENT | 88.50 | 35,132.6 |
| NATIONAL INTERNATIONAL CO | 60.90 | -3.33% | GULF PETROLEUM INVESTMENT | 19.50 | 23,271.1 |
| KUWAIT REMAL REAL ESTATE CO | 20.60 | -2.83% | GULF BANK | 225.00 | 20,066.0 |
| UNICAP INVESTMENT AND FINANC | 44.50 | -2.63% | AHLI UNITED BANK B.S.C | 241.00 | 13,470.4 |

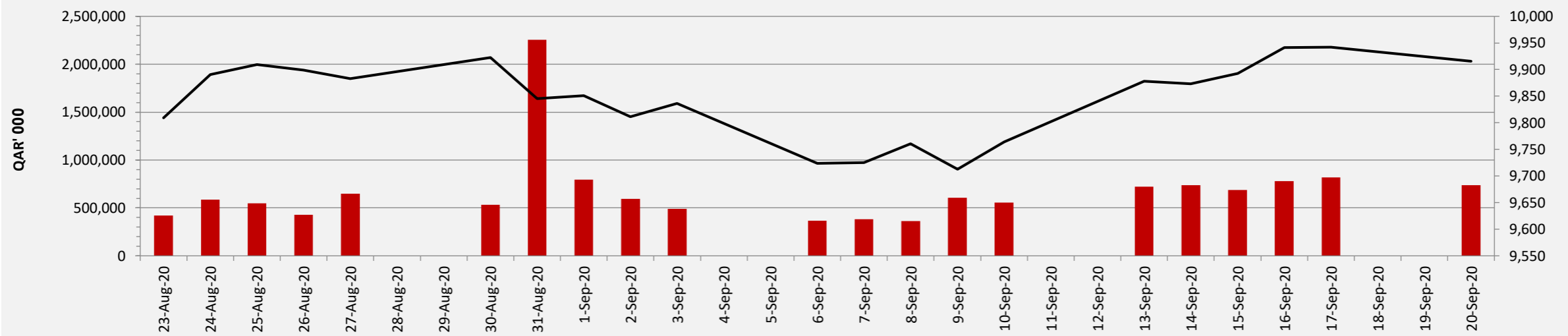
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|--------------------------------|------------|------------|--------|--------|---------|
| Qatar Stock Exchange Index | 9,915.80 | 9,942.06 | -0.26% | 0.72% | -4.89% |
| Volume ('000) | 454,311.20 | 322,553.30 | 40.85% | | |
| Value (QAR'000) | 737,850.90 | 816,875.90 | -9.67% | | |
| Sub-Indices | | | | | |
| QE Total Return Index | 19,062.79 | 19,113.29 | -0.26% | 0.72% | -0.63% |
| Al Rayan Islamic | 4,177.89 | 4,164.71 | 0.32% | 2.85% | 5.75% |
| All Share Index | 3,064.22 | 3,074.24 | -0.33% | 0.53% | -1.13% |
| All Share Banks&Finac | 4,072.23 | 4,098.29 | -0.64% | -1.03% | -3.51% |
| All Share Industrials | 3,033.67 | 3,056.76 | -0.76% | 2.55% | 3.47% |
| All Share Transprt In | 2,841.36 | 2,843.50 | -0.08% | -0.07% | 11.18% |
| All Share Real Estate | 2,001.20 | 1,959.86 | 2.11% | 18.48% | 27.87% |
| All Share Insurance | 2,089.70 | 2,054.81 | 1.70% | -2.23% | -23.58% |
| All Share Telecoms In | 906.48 | 905.44 | 0.11% | -0.42% | 1.28% |
| All Share Consumer Goods & Srv | 8,021.32 | 8,018.60 | 0.03% | -2.22% | -7.23% |

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers | | | Top Co. -Value | | | Market Cap - DSM Index | |
|------------------------------|-------|-------|------------------------------|-------|-----------|------------------------|-----|
| Companies | Price | Chg | Companies | Price | Value | (In Billion) | |
| | QAR | % | | QAR | QAR' 000 | USD | QAR |
| UNITED DEVELOPMENT CO | 1.71 | 8.09% | UNITED DEVELOPMENT CO | 1.71 | 178,643.9 | 146 | 533 |
| QATAR ALUMINUM MANUFACTURING | 1.07 | 4.81% | QATAR ALUMINUM MANUFACTURING | 1.07 | 74,575.6 | | |
| QATAR INSURANCE CO | 2.05 | 2.65% | VODAFONE QATAR | 1.26 | 56,341.2 | | |
| SALAM INTERNATIONAL INVESTME | 0.68 | 1.49% | MAZAYA REAL ESTATE DEVELOPME | 1.25 | 30,790.1 | | |
| NATIONAL LEASING | 1.19 | 1.19% | INVESTMENT HOLDING GROUP | 0.66 | 30,561.4 | | |

| Top Equity Losers | | | Top Co. -Volume | | |
|------------------------------|-------|--------|------------------------------|-------|-----------|
| Companies | Price | Chg | Companies | Price | Value |
| | QAR | % | | QAR | '000 |
| QATAR CINEMA & FILM DISTRIB | 3.75 | -8.11% | UNITED DEVELOPMENT CO | 1.71 | 106,029.1 |
| INMA HOLDING COMPANY | 4.43 | -3.70% | QATAR ALUMINUM MANUFACTURING | 1.07 | 70,647.7 |
| QATAR GERMAN CO FOR MEDICAL | 2.62 | -2.72% | INVESTMENT HOLDING GROUP | 0.66 | 46,062.1 |
| MAZAYA REAL ESTATE DEVELOPME | 1.25 | -2.26% | VODAFONE QATAR | 1.26 | 44,989.6 |
| INDUSTRIES QATAR | 10.17 | -1.74% | NATIONAL LEASING | 1.19 | 25,761.8 |

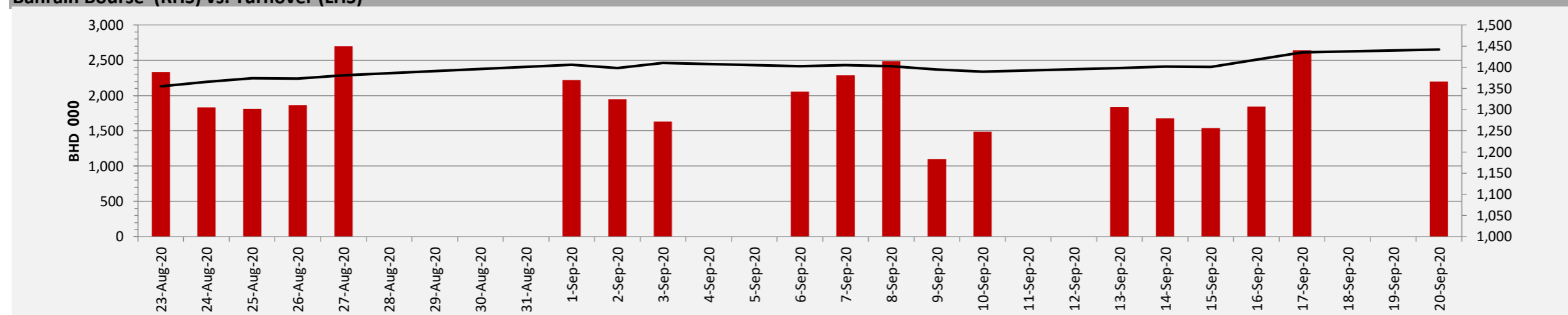
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|--------------------|----------|----------|---------|--------|---------|
| Bahrain Bourse | 1,442.03 | 1,435.25 | 0.47% | 4.43% | -10.44% |
| Volume ('000) | 11,189 | 15,206 | -26.42% | | |
| Value (BHD'000) | 2,199.77 | 2,641.57 | -16.73% | | |
| Sub-Indices | | | | | |
| Banks | 3,441.55 | 3,412.34 | 0.86% | 5.78% | -12.82% |
| Hotel and Tourism | 2,010.57 | 2,010.57 | 0.00% | -7.78% | -13.93% |
| Industrial | 647.19 | 645.62 | 0.24% | 4.57% | -3.98% |
| Insurance | 1,454.60 | 1,454.60 | 0.00% | 0.00% | -0.25% |
| Investment | 587.95 | 587.21 | 0.13% | 0.35% | -16.44% |
| Services | 1,527.06 | 1,531.91 | -0.32% | 6.59% | 6.07% |

Bahrain Bourse (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg |
|------------------------------|-------|-------|
| Companies | BHD | % |
| ITHMAAR HOLDING BSC | 0.08 | 9.59% |
| AHLI UNITED BANK B.S.C | 0.79 | 1.29% |
| BAHRAIN COMMERCIAL FACILITIE | 0.52 | 0.77% |
| BAHRAIN DUTY FREE COMPLEX | 0.66 | 0.76% |
| GFH FINANCIAL GROUP BSC | 0.17 | 0.60% |

| Top Co. -Value | Price | Value |
|-------------------------|-------|----------|
| Companies | BHD | BHD' 000 |
| AHLI UNITED BANK B.S.C | 0.79 | 945.0 |
| GFH FINANCIAL GROUP BSC | 0.17 | 526.0 |
| BAHRAIN TELECOM CO | 0.46 | 149.5 |
| ITHMAAR HOLDING BSC | 0.08 | 96.5 |
| ALUMINIUM BAHRAIN BSC | 0.40 | 52.0 |

| Market Cap - BHSEASI |
|----------------------|
| (In Billion) |
| USD |
| 22 |
| BHD |
| 8 |

| Top Equity Losers | Price | Chg |
|------------------------------|-------|--------|
| Companies | BHD | % |
| APM TERMINALS BAHRAIN BSC | 1.45 | -3.97% |
| NATIONAL BANK OF BAHRAIN BSC | 0.63 | -0.16% |
| - | - | - |
| - | - | - |
| - | - | - |

| Top Co. -Volume | Price | Volume |
|--------------------------|-------|---------|
| Companies | BHD | '000 |
| GFH FINANCIAL GROUP BSC | 0.17 | 3,160.6 |
| ITHMAAR HOLDING BSC | 0.08 | 1,237.7 |
| AHLI UNITED BANK B.S.C | 0.79 | 1,201.9 |
| BAHRAIN TELECOM CO | 0.46 | 325.0 |
| KHALEEJI COMMERCIAL BANK | 0.04 | 140.0 |

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.972

As of:

21-Aug-2020

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