








U Capital Market Close Report

Date: 14-Apr-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,602.54	3,542.37	60.17	1.70%	4.47%	-9.51%	7.3	0.7
	Saudi Stock Exchange	6,874.64	6,804.54	70.10	1.03%	5.68%	-18.05%	19.1	1.6
	Kuwait Stock Exchange	4,829.36	4,677.76	151.60	3.24%	0.14%	-23.13%	13.2	1.1
	Qatar Exchange	8,929.66	8,833.35	96.31	1.09%	8.80%	-14.35%	13.2	1.3
	Bahrain Bourse	1,307.58	1,284.99	22.59	1.76%	-3.19%	-18.79%	9.4	0.8
	Dubai Financial Market	1,939.72	1,885.30	54.42	2.89%	9.51%	-29.84%	7.1	0.7
	Abu Dhabi Securities Exchange	4,178.70	4,135.45	43.25	1.05%	11.89%	-17.67%	11.7	1.1

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	5,811.05	0.0%	-23.0%
Germany	DAX	10,675.93	1.1%	-19.4%
France	CAC 40	4,508.58	0.0%	-24.6%
United States				
USA	DJIA	23,390.77	-1.4%	-18.0%
USA	S&P 500	2,761.63	-1.0%	-14.5%
USA	NASDAQ	8,192.43	0.5%	-8.7%
Asia Pacific				
Japan	NIKKEI 225	19,638.81	3.1%	-17.0%
HongKong	HANG SENG	24,435.40	0.6%	-13.3%
Arab Market Indices				
Tunis	Tunis Se Index	6,243.85	-0.1%	-12.3%
Egypt	The Egyptian Exchange	10,418.17	0.6%	-23.2%
Jordan	Amman Stock Exchange	2,761.63	-1.0%	-25.4%
Palestine	Palestine Sec. Exchange	23,390.77	-1.4%	-14.5%
MSCI				
	Bahrain	75.31	-4.0%	-31.5%
	Kuwait	537.26	2.3%	-27.7%
MSCI	Oman	437.43	2.6%	-13.5%
	Qatar	726.10	-1.2%	-13.3%
	UAE	254.96	1.2%	-23.9%
	GCC Countries	395.80	-0.5%	-21.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	31.5	-0.9%	-50.9%
WTI Crude (per bbl)	22.0	-2.0%	-63.4%
Oman Crude Oil	25.0	-4.2%	-63.0%
Gold100 OZ (per oz)	1,720.1	0.3%	13.4%
Silver (per oz)	15.5	0.6%	-13.1%
Platinum (per oz)	763.8	1.6%	-21.0%
Copper, MT	5,019.5	0.3%	-18.7%
Aluminium, MT	1,479.5	1.0%	-18.3%
Lead, MT	1,722.5	0.2%	-10.6%
Zinc, MT	1,901.0	-1.1%	-16.3%
Nickel, MT	11,672.0	1.4%	-16.8%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.094	0.914
British Pound	GBP	1.254	0.798
Japanese Yen	JPY	0.009	107.470
Chinese Renminbi	CNH	0.142	7.066
Indian Rupee	INR	0.013	76.275
Russian Ruble	RUB	0.014	73.487
Canadian Dollar	CAD	0.718	1.392
Australian Dollar	AUD	0.638	1.568

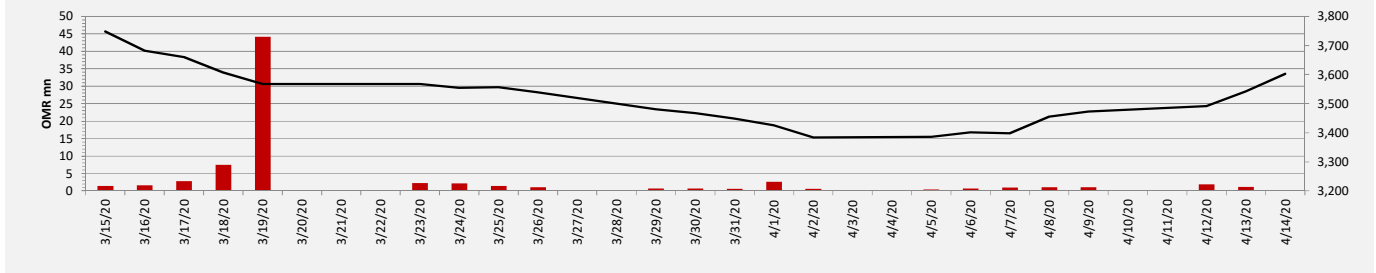
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,602.54	3,542.37	1.70%	4.47%	-9.51%	Up	Down
MSM Total Return Index	4,096.49	4,028.06	1.70%	4.51%	-3.47%		
Volume ('000)	8,106.97	13,653.12	-40.62%			22	4
Value (OMR'000)	1,182.04	1,865.04	-36.62%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,629.64	5,561.46	1.23%	3.44%	-11.33%		
Industry Sector	3,930.49	3,883.34	1.21%	0.71%	-6.56%	12	
Services Sector	1,773.86	1,736.21	2.17%	5.09%	-6.47%		
MSM Shariah Index	509.92	507.23	0.53%	1.08%	-4.88%		

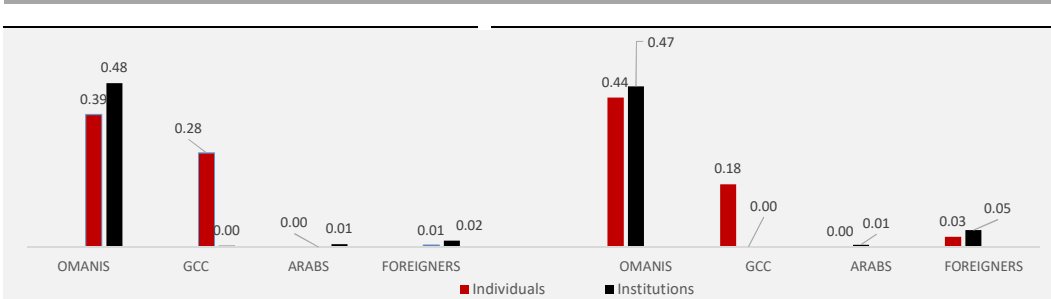
MSM 30 Index (RHS) vs. Turnover (LHS)



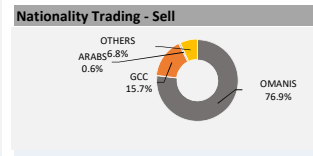
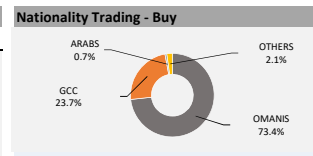
Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy	
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)	
BANK DHOFAR SAOG	0.099	10.00%	BANKMUSCAT SAOG	0.344	220.6	OMANIS	867.7 73%
AL JAZEERA SERVICES	0.169	9.74%	OOREDOO	0.448	206.2	GCC	280.3 24%
RENAISSANCE SERVICES SAOG	0.416	8.33%	OMAN TELECOMMUNICATIONS CO	0.648	156.5	ARABS	8.9 1%
AL JAZEERA STEEL PRODUCTS CO	0.100	6.38%	AL-ANWAR CERAMIC TILES CO	0.128	68.0	OTHERS	25.2 2%
RAYSUT CEMENT CO	0.400	5.82%	AL-OMANIYA FINANCIAL SERVICE	0.082	56.6		

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell	
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)	
MUSANDAM POWER CO	0.281	-5.70%	AL BATINAH POWER	0.059	932.1	OMANIS	908.4 77%
OMAN FLOUR MILLS	0.550	-1.79%	GALFAR ENGINEERING&CONTRACT	0.056	819.6	GCC	185.8 16%
MAJAN COLLEGE	0.156	-1.27%	AL SUWADI POWER	0.060	737.7	ARABS	7.3 1%
AL-ANWAR CERAMIC TILES CO	0.128	-0.78%	AL-OMANIYA FINANCIAL SERVICE	0.082	690.0	OTHERS	80.5 7%
-	-	-	BANKMUSCAT SAOG	0.344	641.9		

BUY - OMR mn



SELL - OMR mn



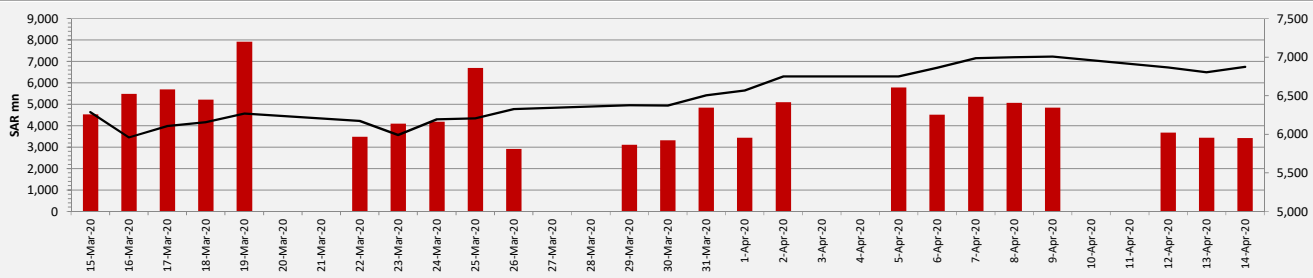
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	6,874.64	6,804.54	1.03%	5.68%	-18.05%
Volume ('000)	175,007.80	169,315.20	3.36%		
Value (SAR'000)	3,425,150	3,430,623	-0.16%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,600.98	4,571.53	0.64%	8.22%	5.68%
Tadawul Commercial & Prof Serv.	3,423.87	3,389.79	1.01%	-0.05%	-28.25%
Tadawul Materials	4,180.96	4,114.21	1.62%	9.40%	-19.08%
Tadawul Transportation	3,223.42	3,188.76	1.09%	1.91%	-26.66%
Tadawul Energy	4,735.06	4,733.24	0.04%	2.69%	-13.00%
Tadawul Utilities	3,838.57	3,750.80	2.34%	8.82%	-12.75%
Tadawul Cons Dura & App	2,968.36	2,922.35	1.57%	-0.04%	-15.35%
Tadawul Consumer Svc	2,940.54	2,926.44	0.48%	-0.26%	-25.72%
Tadawul Media	7,426.29	7,404.18	0.30%	1.97%	-21.01%
Tadawul Banks	6,148.85	6,093.87	0.90%	4.89%	-24.16%
Tadawul Diversified Fin	2,866.92	2,870.89	-0.14%	2.61%	-13.19%
Tadawul Insurance	4,051.53	4,065.77	-0.35%	6.68%	-10.24%
Tadawul RE Mgmt & Dev	2,608.62	2,591.32	0.67%	2.89%	-16.72%
Tadawul Telecom	6,087.41	5,937.91	2.52%	9.47%	-5.96%
Tadawul Retailing	6,349.12	6,212.20	2.20%	7.29%	-17.51%
Tadawul Food & Staples Retailing	7,530.03	7,417.45	1.52%	1.36%	13.81%
Tadawul Health Care Equipment & Services	3,309.67	3,307.12	0.08%	-1.11%	-11.26%
Tadawul Pharma, Biotech & Life Science	3,542.22	3,542.22	0.00%	-0.74%	-1.47%
Tadawul REITs	3,702.00	3,682.76	0.52%	1.52%	-11.81%
Tadawul Capital Goods	3,273.51	3,248.77	0.76%	6.15%	-24.44%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers

Companies	Price	Chg
	SAR	%
RED SEA INTERNATIONAL CO	12.34	9.98%
HAIL CEMENT	11.38	6.16%
NAJRAN CEMENT CO	10.26	4.27%
BANQUE SAUDI FRANSI	29.95	3.63%
SAUDI CERAMIC CO	25.90	3.60%

Top Co. -Value

Companies	Price	Value
	SAR	SAR' 000
ALINMA BANK	15.36	485,434.4
AL RAJHI BANK	54.20	222,985.2
SAUDI ARABIAN OIL CO	31.10	184,070.7
SAUDI TELECOM CO	93.50	88,249.8
SAUDI BASIC INDUSTRIES CORP	78.60	74,102.9

Market Capitalization

(In Billion)	
USD	SAR
2115	7,835

Top Equity Losers

Companies	Price	Chg
	SAR	%
WAFRAH FOR INDUSTRY AND DEVE	34.55	-6.50%
ALUJAIN HOLDING	26.20	-4.38%
ALINMA BANK	15.36	-2.78%
SAUDI INVESTMENT BANK/THE	12.62	-2.02%
SAUDI ARABIA REFINERIES CO	33.60	-1.90%

Top Co. -Volume

Companies	Price	Volume
	SAR	000
ALINMA BANK	15.36	31,451.2
HAIL CEMENT	11.38	6,130.0
SAUDI ARABIAN OIL CO	31.10	5,922.5
MOBILE TELECOMMUNICATIONS CO	11.30	4,455.2
NAJRAN CEMENT CO	10.26	4,393.8

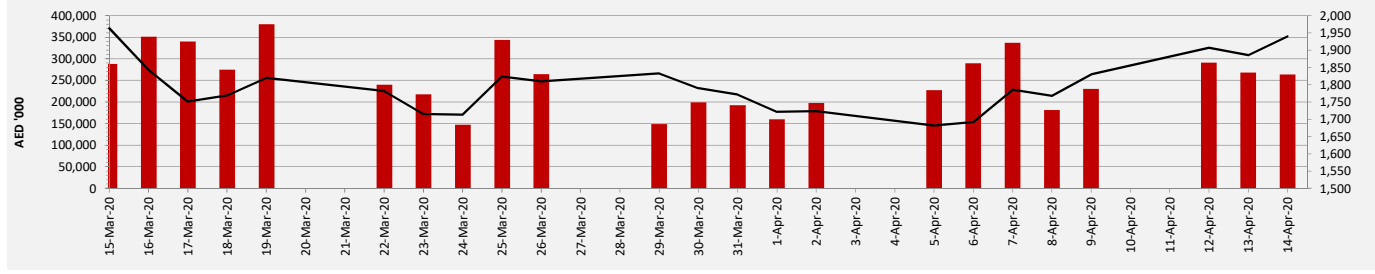
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	1,939.72	1,885.30	2.89%	9.5%	-29.8%
Volume ('000)	318,219	250,762	26.9%		
Value (AED'000)	263,819	267,978	-1.6%		
Sub-Indices					
Real Estate & Construction	2,351.06	2,277.23	3.2%	12.2%	-36.4%
Banking	1,875.82	1,818.71	3.1%	6.6%	-32.2%
Investment and Financial	1,852.77	1,780.33	4.1%	7.8%	-17.3%
Insurance	1,444.78	1,428.39	1.1%	3.2%	-16.0%
Consumer Staples	84.72	83.53	1.4%	8.4%	-24.2%
Services	533.62	517.77	3.1%	11.9%	-0.2%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	987.44	965.49	2.3%	12.5%	6.0%
Transportation	560.26	557.42	0.5%	15.5%	-29.9%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers

Companies	Price	Chg
	AED	%
AMLAK FINANCE	0.30	14.67%
SHUAA CAPITAL	0.49	12.02%
DUBAI FINANCIAL MARKET PJSC	0.70	7.87%
ARABTEC HOLDING CO PJSC	0.60	7.40%
DAMAC PROPERTIES DUBAI CO	0.58	6.61%

Top Co. -Value

Companies	Price	Value
	AED	AED' 000
EMAAR PROPERTIES PJSC	2.53	50,211.7
DUBAI ISLAMIC BANK	3.46	36,473.8
EMIRATES NBD PJSC	8.80	33,263.4
EMAAR MALLS PJSC	1.14	28,411.2
UNION PROPERTIES PJSC	0.26	16,183.9

Market Cap -DFMGI

(In Billion)	
USD	AED
56	209

Top Equity Losers

Companies	Price	Chg
	AED	%
ITHMAAR HOLDING BSC	0.13	-1.57%
MASHREQBANK	68.00	-0.58%
-	-	-
-	-	-
-	-	-

Top Co. -Volume

Companies	Price	Volume
	AED	'000
UNION PROPERTIES PJSC	0.26	63,198.9
DEYAAR DEVELOPMENT PJSC	0.24	51,641.2
AMLAK FINANCE	0.30	44,094.9
EMAAR MALLS PJSC	1.14	24,704.1
EMAAR PROPERTIES PJSC	2.53	20,032.6

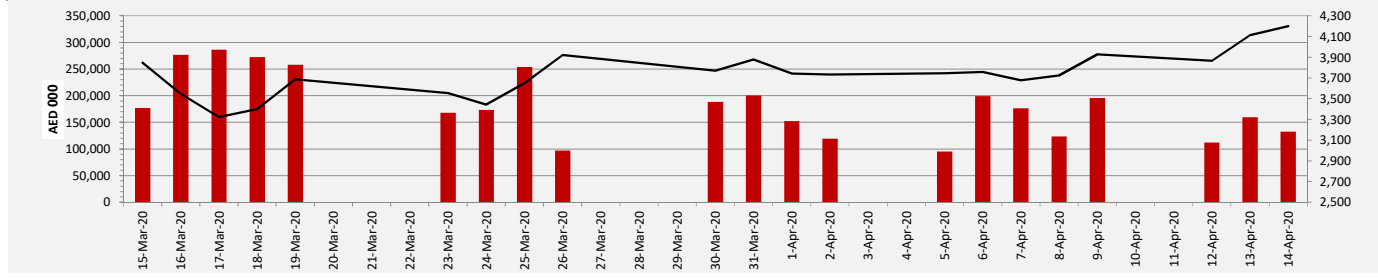
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,178.70	4,135.45	1.05%	11.89%	-17.67%
Volume ('000)	43,211.96	67,567.55	-36.05%		
Value (AED'000)	133,093.20	159,982.30	-16.81%		
Sub-Indices					
Banking	7,581.12	7,571.83	0.12%	14.92%	-24.37%
Telecommunication	3,810.48	3,721.28	2.40%	9.70%	-5.99%
Consumer Services	6,563.89	6,580.28	-0.25%	11.09%	62.65%
Insurance	1,865.47	1,885.78	-1.08%	-2.33%	-0.66%
Industrials	1,057.79	1,067.41	-0.90%	-0.98%	-17.45%
Invst and Financial Services	1,556.64	1,418.48	9.74%	25.82%	14.37%
Energy	1,342.17	1,333.33	0.66%	9.07%	-18.09%
Services	2,338.11	2,338.11	0.00%	-1.07%	-11.26%
Real Estate	2,359.40	2,334.10	1.08%	-1.63%	-28.93%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers

Companies	Price	Chg
	AED	%
INTL FISH FARMING CO PJSC	19.50	13.11%
ESHRAQ INVESTMENTS PJSC	0.25	2.92%
EMIRATES TELECOM GROUP CO	15.38	2.40%
RAS AL KHAIMAH CERAMICS	1.45	2.11%
ABU DHABI ISLAMIC BANK	3.50	2.04%

Top Co. -Value

Companies	Price	Value
	AED	AED' 000
FIRST ABU DHABI BANK PJSC	11.94	40,886.4
EMIRATES TELECOM GROUP CO	15.38	24,403.3
ALDAR PROPERTIES PJSC	1.52	19,572.2
ABU DHABI COMMERCIAL BANK	4.62	13,459.9
ABU DHABI ISLAMIC BANK	3.50	12,598.2

Market Cap -ADSMI

(In Billion)	AED
USD	448

Top Equity Losers

Companies	Price	Chg
	AED	%
GULF PHARMACEUTICAL IND PSC	0.64	-4.94%
ABU DHABI NATIONAL INSURANCE	3.35	-4.83%
FOODCO HOLDING PJSC	3.20	-4.76%
RAS AL KHAIMAH CEMENT CO PSC	0.58	-4.75%
RAS AL KHAIMAH WHITE CEMENT	0.60	-3.22%

Top Co. -Volume

Companies	Price	Volume
	AED	'000
ALDAR PROPERTIES PJSC	1.52	12,917.6
DANA GAS	0.64	6,405.7
ESHRAQ INVESTMENTS PJSC	0.25	3,941.0
ABU DHABI ISLAMIC BANK	3.50	3,629.2
FIRST ABU DHABI BANK PJSC	11.94	3,424.6

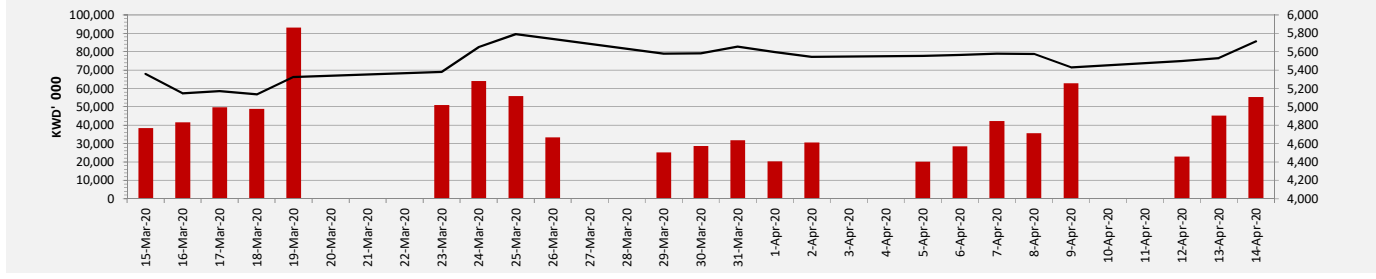
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,829.36	4,677.76	3.24%	0.14%	-23.13%
Volume ('000)	195,250.00	180,394.30	8.24%		
Value (KWD'000)	55,367.40	45,143.92	22.65%		
Sub-Indices					
Industrials	684.96	668.37	2.48%	0.66%	-26.15%
Banks	1,130.51	1,080.71	4.61%	2.04%	-23.75%
Consumer Goods	734.95	719.53	2.14%	17.66%	15.35%
Consumer Service	716.15	699.34	2.40%	-0.99%	-33.21%
Real Estate	798.98	792.90	0.77%	-4.50%	-24.53%
Financial Services	817.02	810.80	0.77%	-3.09%	-24.45%
Telecom	904.58	894.66	1.11%	-6.38%	-18.99%
Health Care	851.29	851.29	0.00%	0.00%	-3.76%
Insurance	944.26	946.08	-0.19%	-1.52%	-1.01%
Basic Materials	642.48	634.00	1.34%	0.98%	-29.25%
Oil and Gas	1,076.50	1,075.59	0.08%	-1.89%	-13.06%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	497.61	497.61	0.00%	12.13%	-3.39%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers

Companies	Price	Chg
	KWd	%
FIRST TAKAFUL INSURANCE CO	44.50	19.95%
AVIATION LEASE AND FINANCE C	164.00	12.33%
KUWAIT RESORTS CO KSCC	46.70	9.88%
ALARGAN INTERNATIONAL REAL	69.10	9.68%
EDUCATIONAL HOLDING GROUP	260.00	7.88%

Top Co. -Value

Companies	Price	Value
	KWd	KWd '000
NATIONAL BANK OF KUWAIT	758.00	13,076,646.9
AHLI UNITED BANK B.S.C	198.00	10,346,322.9
KUWAIT INTERNATIONAL BANK	192.00	3,842,205.2
MOBILE TELECOMMUNICATIONS CO	478.00	3,828,645.9
GULF BANK	218.00	1,935,943.3

Market Cap - KWSEAS

(In Billion)	KWD
USD	88.22
	26.65

Top Equity Losers

Companies	Price	Chg
	KWd	%
METAL & RECYCLING CO	44.00	-8.33%
BAYAN INVESTMENT CO KSCC	33.90	-7.38%
FUTURE KID ENTERTAINMENT AND	83.90	-4.98%
WARBA INSURANCE CO	69.30	-4.94%
MUNSHAAT REAL ESTATE PROJECT	59.90	-4.92%

Top Co. -Volume

Companies	Price	Volume
	KWd	'000
AHLI UNITED BANK B.S.C	198.00	53,180.4
KUWAIT INTERNATIONAL BANK	192.00	20,212.7
NATIONAL BANK OF KUWAIT	758.00	17,500.6
KUWAITI SYRIAN HOLDING CO	30.40	11,621.9
NATIONAL INDUSTRIES GRP HOLD	155.00	9,080.0

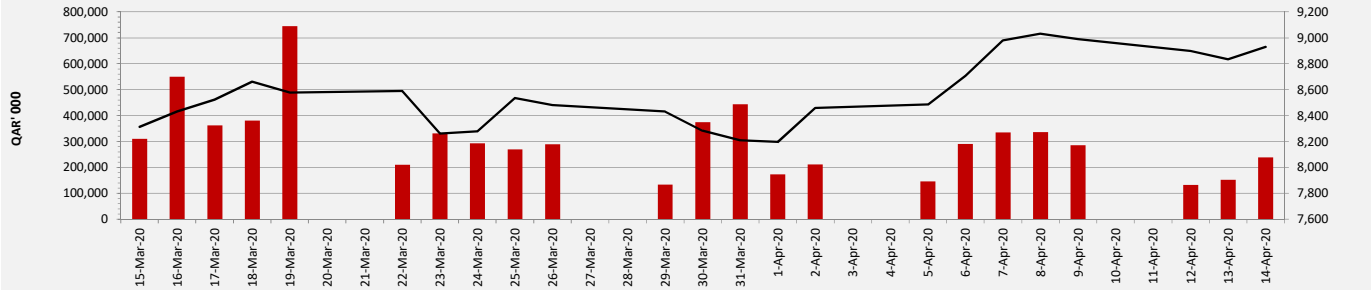
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,929.66	8,833.35	1.09%	8.80%	-14.35%
Volume ('000)	98,290.05	88,872.34	10.60%		
Value (QAR'000)	238,802.60	151,367.70	57.76%		
Sub-Indices					
QE Total Return Index	17,076.69	16,892.50	1.09%	8.80%	-10.98%
Al Rayan Islamic	3,425.32	3,386.07	1.16%	9.88%	-13.30%
All Share Index	2,773.76	2,744.42	1.07%	8.95%	-10.50%
All Share Banks&Finac	4,021.10	3,976.41	1.12%	8.72%	-4.72%
All Share Industrials	2,301.98	2,284.57	0.76%	12.70%	-21.49%
All Share Transprt In	2,345.17	2,321.02	1.04%	4.81%	-8.23%
All Share Real Estate	1,292.23	1,278.37	1.08%	5.81%	-17.43%
All Share Insurance	2,222.63	2,188.95	1.54%	11.00%	-18.72%
All Share Telecoms In	821.09	813.60	0.92%	8.73%	-8.26%
All Share Consumer Goods & Srv	7,020.86	6,941.95	1.14%	6.63%	-18.80%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	QAR	%
QATAR INDUSTRIAL MANUFACTUR	2.70	8.31%
QATAR GERMAN CO FOR MEDICAL	0.61	7.61%
MANNAI CORPORATION QSC	3.14	3.74%
SALAM INTERNATIONAL INVESTME	0.27	3.42%
GULF WAREHOUSING COMPANY	4.80	3.29%

Top Co. -Value	Price	Value
Companies	QAR	QAR' 000
QATAR NATIONAL BANK	18.50	50,617.9
MASRAF AL RAYAN	3.82	28,648.2
BARWA REAL ESTATE CO	3.20	23,296.0
INDUSTRIES QATAR	7.02	17,274.1
QATAR ISLAMIC BANK	15.55	13,482.9

Market Cap - DSM Index	
(In Billion)	
USD	QAR
125	456

Top Equity Losers	Price	Chg
Companies	QAR	%
AL KHALIJ COMMERCIAL BANK	1.22	-3.02%
AL KHALEEJ TAKAFUL GROUP	1.63	-1.52%
AL AHLI BANK	3.09	-1.44%
QATAR & OMAN INVESTMENT CO	0.46	-0.64%
QATAR ISLAMIC INSURANCE GROU	6.03	-0.35%

Top Co. -Volume	Price	Value
Companies	QAR	'000
QATAR GERMAN CO FOR MEDICAL	0.61	12,588.5
EZDAN HOLDING GROUP	0.54	12,030.1
SALAM INTERNATIONAL INVESTME	0.27	8,616.0
MASRAF AL RAYAN	3.82	7,514.5
BARWA REAL ESTATE CO	3.20	7,293.0

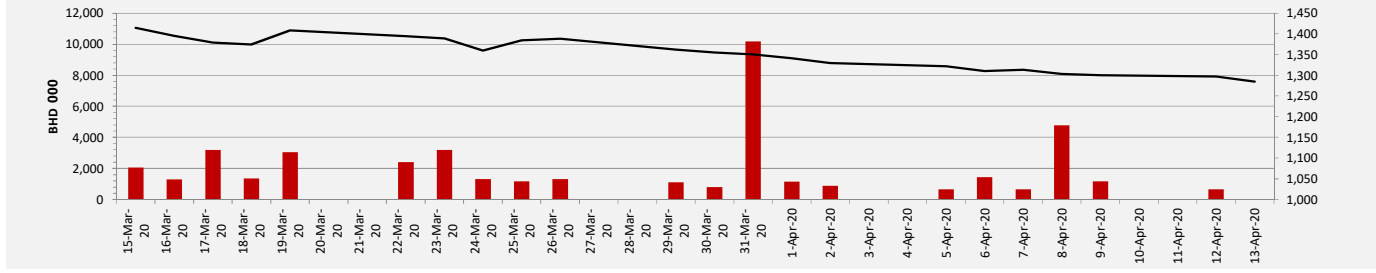
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,307.58	1,284.99	1.76%	-3.19%	-18.79%
Volume ('000)	1,831	5,687	-67.82%		
Value (BHD'000)	651.73	1,167.23	-44.16%		
Sub-Indices					
Banks	3,002.10	2,910.52	3.15%	-3.28%	-23.95%
Hotel and Tourism	2,188.75	2,188.75	0.00%	0.00%	-6.31%
Industrial	567.16	570.30	-0.55%	-5.00%	-15.86%
Insurance	1,501.05	1,501.05	0.00%	-2.87%	2.93%
Investment	597.69	596.01	0.28%	-4.56%	-15.06%
Services	1,340.36	1,333.58	0.51%	-0.04%	-6.90%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers

Companies	Price	Chg
	BHD	%
AL-SALAM BANK	0.07	8.06%
AHLI UNITED BANK B.S.C	0.63	4.17%
NATIONAL BANK OF BAHRAIN BSC	0.61	2.68%
GFH FINANCIAL GROUP BSC	0.14	2.13%
SEEF PROPERTIES	0.18	1.14%

Top Co. -Value

Companies	Price	Value
	BHD	BHD' 000
AHLI UNITED BANK B.S.C	0.63	442.2
BAHRAIN TELECOM CO	0.36	48.8
ALUMINIUM BAHRAIN BSC	0.35	47.9
GFH FINANCIAL GROUP BSC	0.14	36.0
BBK BSC	0.52	11.8

Market Cap - BHSEASI

(In Billion)	BHD
USD	7
20	

Top Equity Losers

Companies	Price	Chg
	BHD	%
ALUMINIUM BAHRAIN BSC	0.35	-0.57%
-	-	-
-	-	-
-	-	-
-	-	-

Top Co. -Volume

Companies	Price	Volume
	BHD	'000
AHLI UNITED BANK B.S.C	0.63	717.4
GFH FINANCIAL GROUP BSC	0.14	251.0
ALUMINIUM BAHRAIN BSC	0.35	136.8
BAHRAIN TELECOM CO	0.36	134.4
AL-SALAM BANK	0.07	70.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.887

As of:

11-Mar-2020

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