








U Capital Market Close Report

Date: 12-Nov-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,628.14	3,611.73	16.41	0.45%	1.98%	-8.87%	10.9	0.7
	Saudi Stock Exchange	8,420.32	8,449.66	-29.34	-0.35%	6.48%	0.37%	31.8	2.0
	Kuwait Stock Exchange	5,514.29	5,532.45	-18.16	-0.33%	1.31%	-12.23%	34.8	1.3
	Qatar Exchange	10,212.58	10,119.69	92.89	0.92%	5.38%	-2.04%	17.3	1.5
	Bahrain Bourse Closed	1,449.13	1,451.47	-2.35	-0.16%	1.54%	-10.00%	14.1	0.9
	Dubai Financial Market	2,262.93	2,283.02	-20.09	-0.88%	3.43%	-18.15%	10.4	0.8
	Abu Dhabi Securities Exchange	4,855.90	4,832.25	23.65	0.49%	4.20%	-4.33%	17.3	1.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,359.02	0.0%	-15.7%
Germany	DAX	13,139.79	-0.6%	-0.8%
France	CAC 40	5,405.68	-0.7%	-9.6%
United States				
USA	DJIA	29,397.63	-0.1%	3.0%
USA	S&P 500	3,572.66	0.8%	10.6%
USA	NASDAQ	11,786.43	2.0%	31.4%
Asia Pacific				
Japan	NIKKEI 225	25,520.88	0.7%	7.9%
HongKong	HANG SENG	26,169.38	-0.2%	-7.2%
Arab Market Indices				
Tunis	Tunis Se Index	6,635.70	0.2%	-6.8%
Egypt	The Egyptian Exchange	11,024.37	0.2%	-13.1%
Jordan	Amman Stock Exchange	3,572.66	0.8%	-21.0%
Palestine	Palestine Sec. Exchange	29,397.63	-0.1%	10.6%
MSCI				
	Bahrain	96.33	-1.0%	-12.4%
	Kuwait	648.41	-1.7%	-12.7%
MSCI	Oman	462.87	1.6%	-8.4%
	Qatar	779.59	0.1%	-6.9%
	UAE	299.35	1.4%	-10.6%
	GCC Countries	455.15	-0.1%	-10.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	43.8	0.1%	-28.0%
WTI Crude (per bbl)	41.5	0.1%	-26.5%
Oman Crude Oil	44.3	-0.9%	-34.3%
Gold100 OZ (per oz)	1,871.7	0.3%	23.4%
Silver (per oz)	24.3	0.2%	36.2%
Platinum (per oz)	875.6	0.8%	-9.4%
Copper, MT	6,885.0	-0.7%	11.5%
Aluminium, MT	1,918.0	0.5%	6.0%
Lead, MT	1,874.5	1.3%	-2.7%
Zinc, MT	2,624.0	-0.8%	15.5%
Nickel, MT	15,971.0	0.4%	13.9%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.182	0.846
British Pound	GBP	1.319	0.758
Japanese Yen	JPY	0.009	105.300
Chinese Renminbi	CNH	0.151	6.618
Indian Rupee	INR	0.013	74.646
Russian Ruble	RUB	0.013	76.745
Canadian Dollar	CAD	0.766	1.306
Australian Dollar	AUD	0.728	1.374

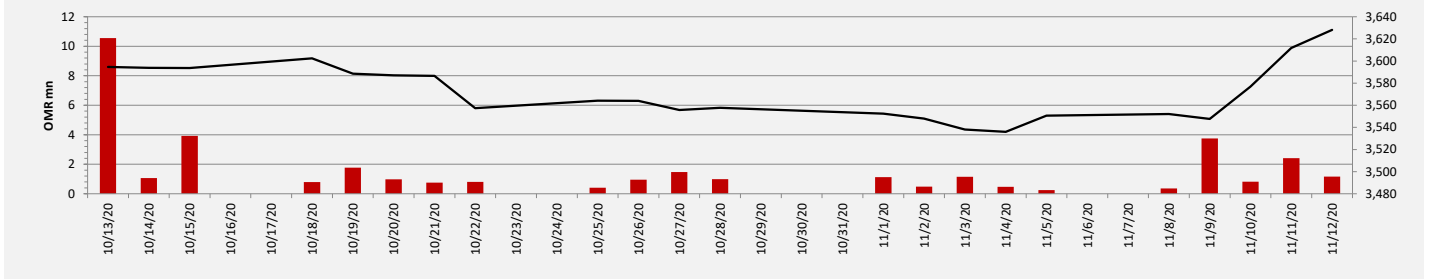
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 20.2bn (USD 53bn)

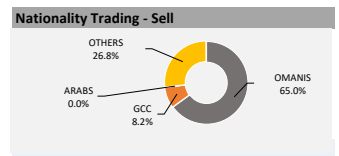
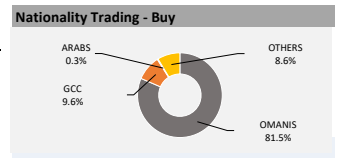
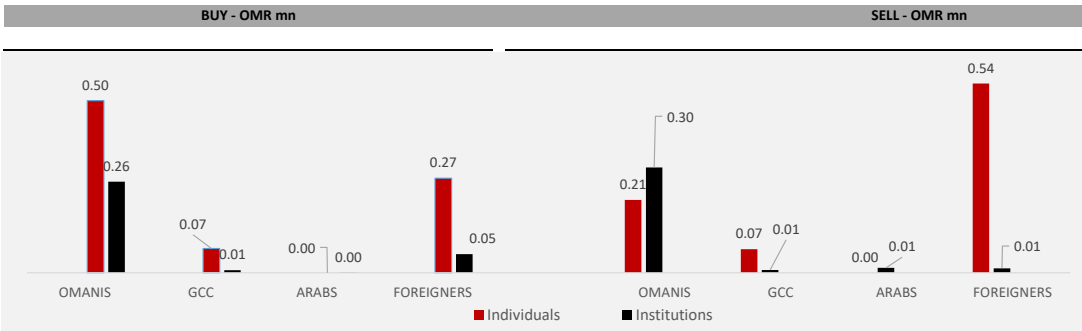
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,628.14	3,611.73	0.45%	1.98%	-8.87%	Up	Down
MSM Total Return Index	4,133.00	4,114.30	0.45%	1.98%	-2.61%		
Volume ('000)	5,403.50	11,084.97	-51.25%			13	3
Value (OMR'000)	1,160.68	2,412.36	-51.89%				
Sub-Indices						Unchanged	
Financial Sector	5,759.76	5,734.95	0.43%	2.45%	-9.28%	16	
Industry Sector	4,039.02	4,034.19	0.12%	1.02%	-3.98%		
Services Sector	1,603.16	1,598.41	0.30%	-0.41%	-15.47%		
MSM Shariah Index	518.02	517.75	0.05%	0.05%	-3.37%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy		
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)		
NATIONAL DETERGENT CO SAOG	0.628	2.61%	BANKMUSCAT SAOG	0.378	566.4	OMANIS	945.7	81%
NATIONAL GAS CO	0.158	2.60%	OOREDOO	0.380	198.6	GCC	111.2	10%
SOHAR INTERNATIONAL BANK	0.097	2.11%	AL-ANWAR CERAMIC TILES CO	0.202	81.5	ARABS	3.6	0%
AL BATINAH POWER	0.054	1.89%	SOHAR INTERNATIONAL BANK	0.097	57.3	OTHERS	100.2	9%
OMAN CEMENT CO	0.238	1.71%	OMAN TELECOMMUNICATIONS CO	0.624	46.0			

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell		
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)		
UNITED FINANCE CO	0.040	-2.44%	BANKMUSCAT SAOG	0.378	1,498.0	OMANIS	754.4	65%
AL-ANWAR CERAMIC TILES CO	0.202	-0.98%	SOHAR INTERNATIONAL BANK	0.097	590.0	GCC	95.3	8%
AL MAHA CERAMICS CO SAOC	0.208	-0.95%	OOREDOO	0.380	522.7	ARABS	0.5	0%
-	-	-	AL-ANWAR CERAMIC TILES CO	0.202	402.9	OTHERS	310.5	27%
-	-	-	GULF INVESTMENTS SERVICES	0.028	300.2			



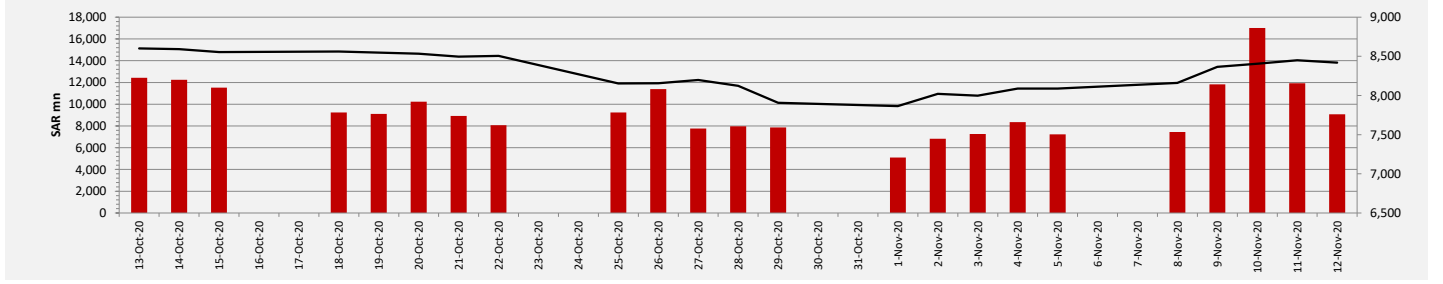
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,420.32	8,449.66	-0.35%	6.48%	0.37%
Volume ('000)	287,240.10	407,547.00	-29.52%		
Value (SAR'000)	9,053,950	11,920,980	-24.05%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,517.74	5,505.59	0.22%	4.56%	26.74%
Tadawul Commercial & Prof Serv.	4,084.98	4,103.06	-0.44%	0.52%	-14.39%
Tadawul Materials	5,243.18	5,280.79	-0.71%	6.71%	1.48%
Tadawul Transportation	4,499.42	4,524.43	-0.55%	8.30%	2.37%
Tadawul Energy	5,409.53	5,455.06	-0.83%	4.77%	-0.61%
Tadawul Utilities	4,536.67	4,467.64	1.55%	10.14%	3.11%
Tadawul Cons Dura & App	4,573.30	4,527.14	1.02%	14.44%	30.43%
Tadawul Consumer Svc	3,999.80	4,018.96	-0.48%	11.86%	1.03%
Tadawul Media	10,950.90	10,013.30	9.36%	22.97%	16.48%
Tadawul Banks	7,380.77	7,410.08	-0.40%	6.91%	-8.96%
Tadawul Diversified Fin	4,154.82	4,146.21	0.21%	14.69%	25.81%
Tadawul Insurance	5,799.15	5,832.04	-0.56%	8.16%	28.48%
Tadawul RE Mgmt & Dev	3,102.76	3,110.47	-0.25%	4.06%	-0.94%
Tadawul Telecom	6,892.79	6,948.21	-0.80%	5.59%	6.48%
Tadawul Retailing	8,289.66	8,367.58	-0.93%	3.75%	7.70%
Tadawul Food & Staples Retailing	11,888.62	11,663.85	1.93%	8.54%	79.69%
Tadawul Health Care Equipment & Services	5,389.47	5,404.76	-0.28%	4.76%	44.50%
Tadawul Pharma, Biotech & Life Science	4,795.52	4,709.77	1.82%	11.16%	33.39%
Tadawul REITs	4,215.06	4,214.75	0.01%	3.66%	0.42%
Tadawul Capital Goods	5,623.10	5,592.73	0.54%	16.21%	29.79%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI INDUSTRIAL EXPORT CO	96.80	10.00%	SAUDI FISHERIES	53.80	499,366.5	USD
ANAAM INTERNATIONAL HOLDING	202.80	9.98%	SAUDI ARABIA REFINERIES CO	95.60	496,025.8	2459
SAUDI RESEARCH AND MARKETING	83.40	9.88%	L'AZURDE CO FOR JEWELRY	17.76	398,316.1	SAR
WAFRAH FOR INDUSTRY AND DEVE	147.20	8.55%	TIHAMA ADVERTISING & PUBLIC	58.90	362,389.2	9,107
L'AZURDE CO FOR JEWELRY	17.76	8.29%	WAFRAH FOR INDUSTRY AND DEVE	147.20	325,271.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
CITY CEMENT CO	23.26	-4.67%	L'AZURDE CO FOR JEWELRY	17.76	23,165.5
SAUDI ENAYA COOPERATIVE INSU	35.50	-3.01%	DAR AL ARKAN REAL ESTATE DEV	8.34	11,467.8
ABDUL MOHSEN AL-HOKAIR TOURI	15.84	-2.58%	SAUDI FISHERIES	53.80	9,220.0
RED SEA INTERNATIONAL CO	21.62	-2.17%	ALINMA BANK	16.10	7,078.7
AL SAGR CO-OPERATIVE INSURAN	14.52	-2.16%	METHANOL CHEMICALS CO	10.86	6,866.6

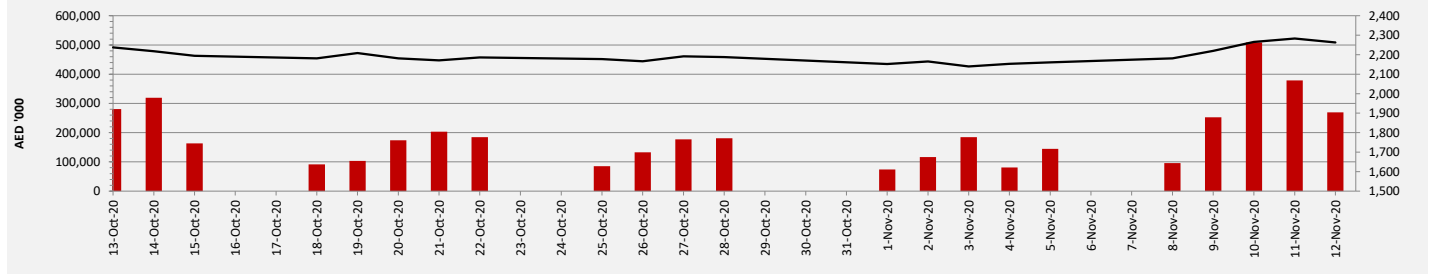
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,262.93	2,283.02	-0.88%	3.4%	-18.2%
Volume ('000)	390,980	275,557	41.9%		
Value (AED'000)	269,233	378,807	-28.9%		
Sub-Indices					
Real Estate & Construction	2,871.28	2,911.19	-1.4%	5.6%	-22.4%
Banking	2,170.74	2,192.79	-1.0%	3.4%	-21.5%
Investment and Financial	1,970.60	1,975.58	-0.3%	1.8%	-12.0%
Insurance	2,082.62	1,967.52	5.9%	6.0%	21.0%
Consumer Staples	75.07	75.07	0.0%	0.0%	-32.9%
Services	619.68	618.71	0.2%	4.4%	15.9%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	919.92	919.92	0.0%	-2.3%	-1.3%
Transportation	715.21	722.34	-1.0%	2.0%	-10.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
DUBAI ISLAMIC INSURANCE CO	1.08	11.34%	UNION PROPERTIES PJSC	0.26	58,395.3		
DAR AL TAKAFUL	1.03	10.75%	EMAAR PROPERTIES PJSC	2.86	32,181.4		
ISLAMIC ARAB INSURANCE COM	0.83	9.97%	ISLAMIC ARAB INSURANCE COM	0.83	24,372.4		
AL SALAM BANK SUDAN	1.68	3.70%	EMIRATES NBD PJSC	10.05	22,112.4		
SHUAA CAPITAL	0.63	1.29%	DUBAI ISLAMIC INSURANCE CO	1.08	20,525.6		248

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	'000
AMLAQ FINANCE	0.26	-4.12%	UNION PROPERTIES PJSC	0.26	226,347.4
UNION PROPERTIES PJSC	0.26	-4.12%	ISLAMIC ARAB INSURANCE COM	0.83	29,112.0
ITHMAAR HOLDING BSC	0.24	-3.61%	DUBAI ISLAMIC INSURANCE CO	1.08	19,441.3
AAN DIGITAL SERVICES CO	0.15	-3.33%	AIR ARABIA PJSC	1.14	13,618.4
AIR ARABIA PJSC	1.14	-2.56%	SHUAA CAPITAL	0.63	13,148.6

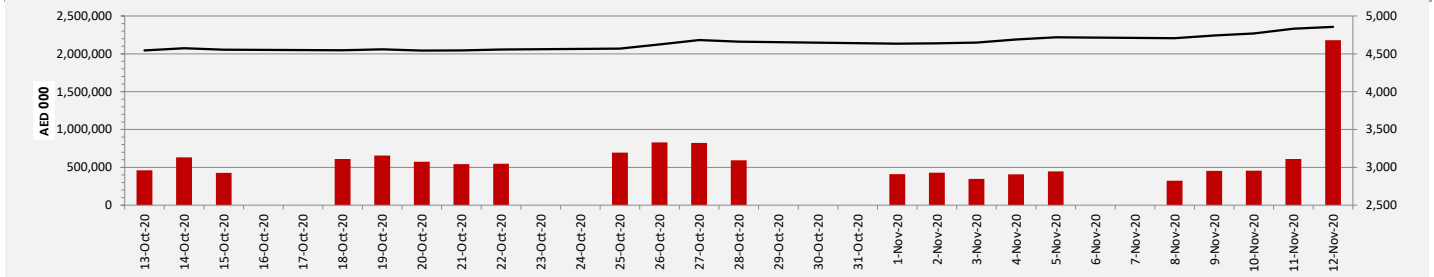
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,855.90	4,832.25	0.49%	4.20%	-4.33%
Volume ('000)	247,679.30	122,141.50	102.78%		
Value (AED'000)	2,179,693.00	609,999.60	257.33%		
Sub-Indices					
Banking	8,182.41	8,097.47	1.05%	6.69%	-18.37%
Telecommunication	4,256.44	4,261.39	-0.12%	1.78%	5.01%
Consumer Services	8,946.92	9,053.04	-1.17%	2.81%	121.71%
Insurance	1,993.90	1,993.90	0.00%	0.83%	6.18%
Industrials	1,456.67	1,451.26	0.37%	1.36%	13.68%
Invst and Financial Services	2,918.03	2,921.48	-0.12%	4.63%	114.40%
Energy	1,686.92	1,714.86	-1.63%	-0.39%	2.95%
Services	2,630.52	2,636.80	-0.24%	3.88%	-0.16%
Real Estate	4,051.14	4,022.41	0.71%	-1.86%	22.04%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL QUDRA HOLDING PJSC	1.10	2.80%	FIRST ABU DHABI BANK PJSC	12.40	1,837,205.2	USD
ABU DHABI AVIATION CO	3.30	2.17%	ALDAR PROPERTIES PJSC	2.68	93,902.7	194
FIRST ABU DHABI BANK PJSC	12.40	1.31%	ABU DHABI COMMERCIAL BANK	6.14	35,023.6	AED
RAS AL KHAIMAH CEMENT CO PSC	0.79	1.28%	ABU DHABI NATIONAL OIL CO FO	3.37	26,280.5	718
ABU DHABI NATIONAL OIL CO FO	3.37	0.90%	ABU DHABI ISLAMIC BANK	4.58	24,124.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
FUJAIRAH BUILDING INDUSTRIES	1.14	-5.00%	FIRST ABU DHABI BANK PJSC	12.40	150,006.2
SUDATEL TELECOM GROUP LTD	0.37	-4.87%	ALDAR PROPERTIES PJSC	2.68	34,848.7
NATIONAL MARINE DREDGING CO	5.20	-4.59%	ABU DHABI NATIONAL OIL CO FO	3.37	7,777.1
ABU DHABI NATIONAL ENERGY CO	1.48	-4.52%	DANA GAS	0.66	6,497.0
DANA GAS	0.66	-2.23%	AL QUDRA HOLDING PJSC	1.10	6,060.0

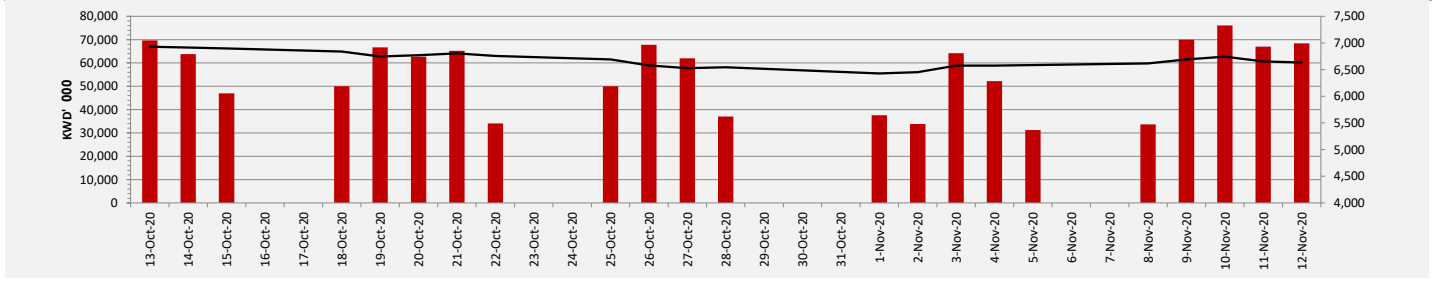
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,514.29	5,532.45	-0.33%	1.31%	-12.23%
Volume ('000)	192,920.00	231,510.10	-16.67%		
Value (KWD'000)	68,372.92	67,039.44	1.99%		
Sub-Indices					
Industrials	826.61	832.31	-0.68%	1.19%	-10.88%
Banks	1,280.92	1,286.51	-0.43%	1.18%	-13.61%
Consumer Goods	773.07	764.55	1.11%	1.38%	21.33%
Consumer Service	755.28	751.46	0.51%	3.46%	-29.56%
Real Estate	914.50	910.19	0.47%	1.67%	-13.62%
Financial Services	906.68	911.08	-0.48%	-0.96%	-16.16%
Telecom	1,120.43	1,121.77	-0.12%	4.28%	0.33%
Health Care	821.04	821.04	0.00%	0.00%	-7.18%
Insurance	1,026.77	1,023.45	0.32%	0.52%	7.64%
Basic Materials	799.29	801.07	-0.22%	1.67%	-11.98%
Oil and Gas	1,119.70	1,120.81	-0.10%	-3.77%	-9.57%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	455.42	456.14	-0.16%	-6.57%	-11.58%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL-MASSALEH REAL ESTATE CO	37.90	9.22%	NATIONAL BANK OF KUWAIT	829.00	22,686,543.9	101.95	30.80
MENA REAL ESTATE CO	28.00	5.66%	MOBILE TELECOMMUNICATIONS CO	616.00	5,658,910.7		
OSOS HOLDING GROUP CO	89.80	4.42%	GULF BANK	224.00	4,573,465.1		
NATIONAL SHOOTING COMPANY	21.30	3.90%	AGILITY	654.00	3,636,035.6		
WARBA INSURANCE CO	78.90	3.82%	BOURSA KUWAIT SECURITIES CO	1159.00	2,219,991.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
IFA HOTELS & RESORTS CO. K.S	16.10	-6.40%	NATIONAL BANK OF KUWAIT	829.00	27,420.6
AL-ENMA'A REAL ESTATE CO	46.60	-5.28%	GULF BANK	224.00	20,632.1
INOVEST CO BSC	73.00	-4.95%	AL MASAKEN INTL REAL ESTATE	21.30	16,756.2
WETHAQ TAKAFUL INSURANCE CO	19.70	-4.83%	MOBILE TELECOMMUNICATIONS CO	616.00	9,215.7
SOKOUK HOLDING CO SAK	21.80	-4.80%	AAYAN LEASING & INVESTMENT	87.80	7,035.5

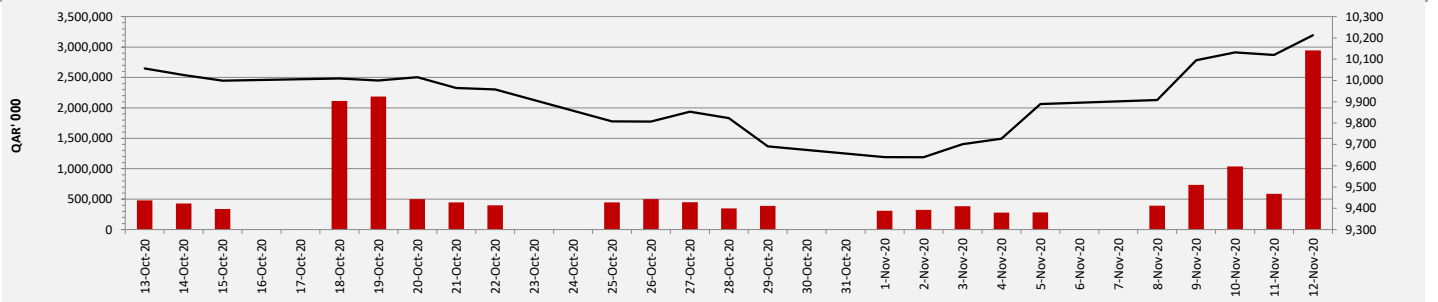
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,212.58	10,119.69	0.92%	5.38%	-2.04%
Volume ('000)	170,445.90	278,564.60	-38.81%		
Value (QAR'000)	2,943,279.00	588,796.90	399.88%		
Sub-Indices					
QE Total Return Index	19,633.34	19,454.78	0.92%	5.38%	2.34%
Al Rayan Islamic	4,164.01	4,144.70	0.47%	4.80%	5.39%
All Share Index	3,163.30	3,126.61	1.17%	5.31%	2.07%
All Share Banks&Finac	4,289.91	4,223.70	1.57%	4.10%	1.65%
All Share Industrials	2,978.64	2,950.98	0.94%	9.69%	1.59%
All Share Transprt In	3,001.98	3,009.31	-0.24%	6.39%	17.47%
All Share Real Estate	1,883.91	1,877.49	0.34%	4.48%	20.37%
All Share Insurance	2,325.17	2,306.51	0.81%	2.98%	-14.97%
All Share Telecoms In	937.89	936.40	0.16%	2.68%	4.79%
All Share Consumer Goods & Srv	8,220.45	8,130.33	1.11%	5.86%	-4.93%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR INDUSTRIAL MANUFACTUR	3.06	3.56%	QATAR NATIONAL BANK	18.99	127,502.8	147	534
QATAR NATIONAL BANK	18.99	2.98%	QATAR GAS TRANSPORT(NAKILAT)	2.99	66,616.9		
QATAR CINEMA & FILM DISTRIB	4.09	2.25%	QATAR FUEL QSC	18.70	42,450.6		
QATAR ELECTRICITY & WATER CO	17.84	2.00%	COMMERCIAL BANK PSQC	4.32	31,538.5		
MANNAI CORPORATION QSC	2.94	1.98%	QATAR ISLAMIC BANK	16.52	29,279.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
EZDAN HOLDING GROUP	1.62	-1.94%	QATAR GAS TRANSPORT(NAKILAT)	2.99	22,244.2
QATAR ALUMINUM MANUFACTURING	0.95	-1.55%	INVESTMENT HOLDING GROUP	0.58	16,717.8
ALIJARAH HOLDING COMPANY QPS	1.21	-0.98%	MAZAYA REAL ESTATE DEVELOPME	1.25	16,082.0
QATAR ISLAMIC INSURANCE GROU	6.40	-0.78%	EZDAN HOLDING GROUP	1.62	12,032.2
GULF INTERNATIONAL SERVICES	1.56	-0.70%	COMMERCIAL BANK PSQC	4.32	7,321.8

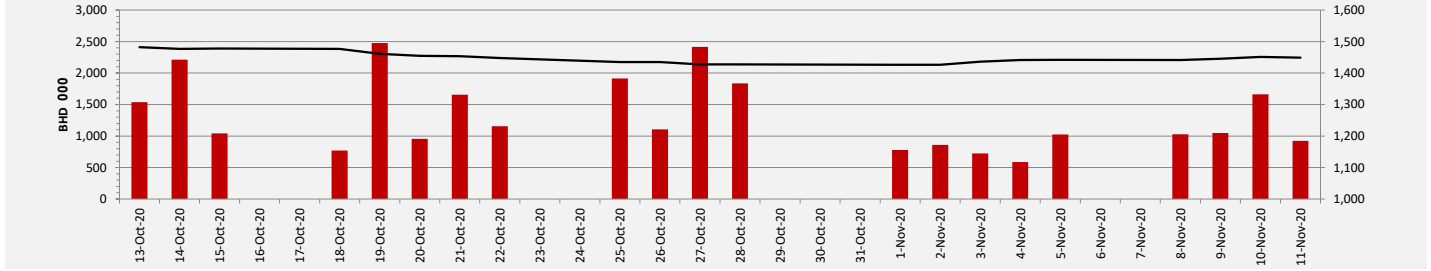
Source: Bloomberg

Bahrain Bourse Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,449.13	1,451.47	-0.16%	1.54%	-10.00%
Volume ('000)	4,248	8,732	-51.36%		
Value (BHD'000)	923.40	1,663.38	-44.49%		
Sub-Indices					
Banks	3,415.38	3,422.86	-0.22%	2.49%	-13.48%
Hotel and Tourism	1,958.10	1,958.10	0.00%	-2.02%	-16.18%
Industrial	629.91	629.91	0.00%	0.00%	-6.55%
Insurance	1,566.45	1,566.45	0.00%	1.05%	7.42%
Investment	580.20	581.58	-0.24%	0.37%	-17.54%
Services	1,656.88	1,656.35	0.03%	0.66%	15.09%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	22
0.00%	0.00	0.00%	0.00	0.00	0.0	BHD
0.00%	0.00	0.00%	0.00	0.00	0.0	8
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.983

As of:

29-Oct-2020

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