








U Capital Market Close Report

Date: 12-Mar-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,733.72	3,832.04	-98.32	-2.57%	-9.62%	-6.22%	7.6	0.7
	Saudi Stock Exchange	6,396.30	6,552.49	-156.19	-2.38%	-16.15%	-23.76%	17.8	1.4
	Kuwait Stock Exchange (Closed)	4,904.61	4,854.43	50.18	1.03%	-19.23%	-21.93%	12.6	1.1
	Qatar Exchange	8,230.41	8,613.36	-382.95	-4.45%	-13.27%	-21.06%	12.1	1.2
	Bahrain Bourse	1,436.37	1,489.27	-52.91	-3.55%	-13.50%	-10.79%	10.2	0.9
	Dubai Financial Market	2,032.12	2,207.95	-175.83	-7.96%	-21.54%	-26.50%	7.3	0.7
	Abu Dhabi Securities Exchange	3,922.18	4,235.51	-313.33	-7.40%	-19.98%	-22.73%	11.6	1.1

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	5,530.79	-0.1%	-22.7%
Germany	DAX	9,791.16	-6.2%	-15.0%
France	CAC 40	4,322.22	-6.2%	-18.0%
United States				
USA	DJIA	23,553.22	-5.9%	-7.8%
USA	S&P 500	2,741.38	-4.9%	-1.8%
USA	NASDAQ	7,952.05	-4.7%	4.8%
Asia Pacific				
Japan	NIKKEI 225	18,559.63	-4.4%	-13.7%
HongKong	HANG SENG	24,309.07	-3.7%	-15.9%
Arab Market Indices				
Tunis	Tunis Se Index	6,829.50	-1.2%	-2.1%
Egypt	The Egyptian Exchange	11,194.12	-0.1%	-1.9%
Jordan	Amman Stock Exchange	1,754.11	-2.4%	-11.7%
Palestine	Palestine Sec. Exchange	518.63	-0.4%	-4.8%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	90.82	0.5%	7.8%
	Kuwait	551.56	1.7%	-7.5%
MSCI	Oman	483.11	1.8%	-2.8%
	Qatar	697.85	1.3%	-13.1%
	UAE	272.81	-1.0%	-20.3%
	GCC Countries	404.26	0.7%	-13.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	33.4	-6.8%	-48.4%
WTI Crude (per bbl)	31.0	-6.2%	-48.8%
Oman Crude Oil	33.7	-4.0%	-50.0%
Gold100 OZ (per oz)	1,632.9	-0.1%	7.6%
Silver (per oz)	16.5	-1.6%	-7.7%
Platinum (per oz)	832.7	-3.6%	-13.9%
Copper, MT	5,529.0	-0.7%	-10.4%
Aluminium, MT	1,675.0	-1.3%	-7.5%
Lead, MT	1,765.0	-1.7%	-8.4%
Zinc, MT	1,987.0	0.6%	-12.5%
Nickel, MT	12,420.0	-2.1%	-11.4%

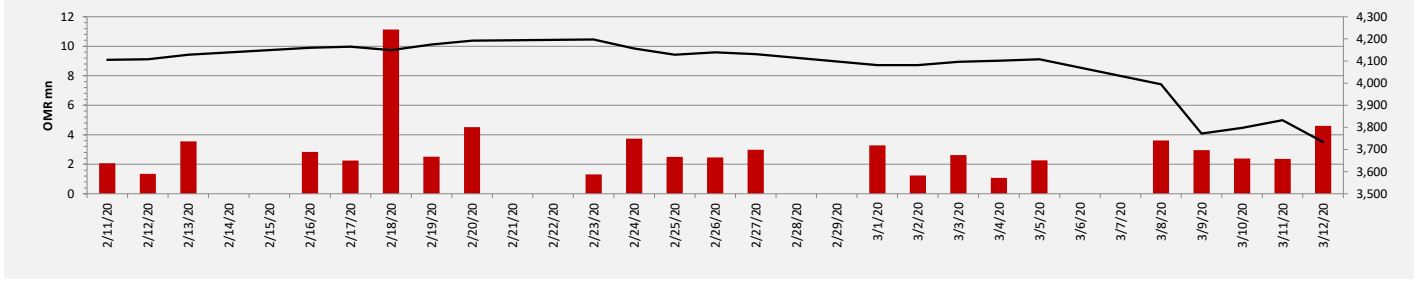
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.125	0.889
British Pound	GBP	1.274	0.785
Japanese Yen	JPY	0.010	103.730
Chinese Renminbi	CNH	0.143	7.018
Indian Rupee	INR	0.013	74.218
Russian Ruble	RUB	0.013	75.125
Canadian Dollar	CAD	0.724	1.381
Australian Dollar	AUD	0.638	1.567

Muscat Securities Market

Market Cap: OMR 18.6bn (USD 48.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,733.72	3,832.04	-2.57%	-9.62%	-6.22%	Up	Down
MSM Total Return Index	3,991.46	4,096.56	-2.57%	-9.40%	-5.95%		
Volume ('000)	18,586.39	10,958.85	69.60%			2	29
Value (OMR'000)	4,908.06	2,363.91	107.63%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,907.10	6,079.25	-2.83%	-9.38%	-6.96%	9	
Industry Sector	4,057.00	4,155.05	-2.36%	-8.52%	-3.55%		
Services Sector	1,768.03	1,787.60	-1.09%	-7.89%	-6.78%		
MSM Shariah Index	517.59	529.65	-2.28%	-6.66%	-3.45%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
GULF INTERNATIONAL CHEMICALS	0.092	2.22%
BANK DHOFAR SAOG	0.107	0.94%
-	-	-
-	-	-

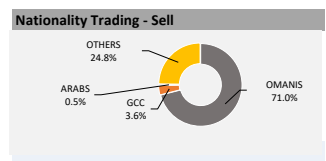
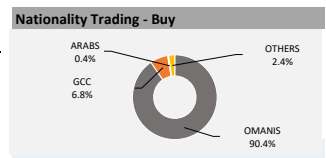
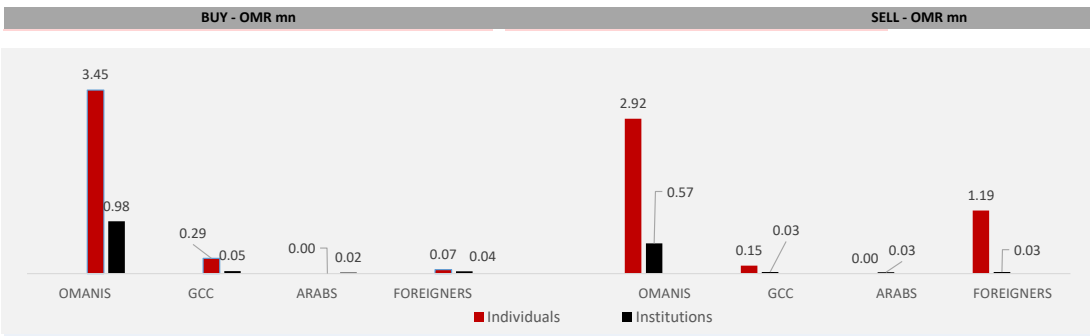
Top Co. -Value	Price	Value	Cash In
Companies	OMR	OMR' 000	%
BANKMUSCAT SAOG	0.402	2,135.2	50.2
MUSANDAM POWER CO	0.290	729.9	73.6
OMINVEST	0.300	340.7	61.9
OMAN TELECOMMUNICATIONS CO	0.628	320.4	60.7
RAYSUT CEMENT CO	0.352	256.4	47.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	4,438.6	90%
GCC	334.6	7%
ARABS	18.9	0%
OTHERS	115.9	2%

Top Equity Losers	Price	Chg
Companies	OMR	%
HSBC BANK OMAN	0.109	-9.17%
AL JAZEERA STEEL PRODUCTS CO	0.102	-7.27%
GULF INVESTMENTS SERVICES	0.053	-7.02%
RAYSUT CEMENT CO	0.352	-6.88%
AL ANWAR HOLDINGS SAOG	0.068	-5.56%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.402	5,305.6
MUSANDAM POWER CO	0.290	2,517.0
GULF INVESTMENTS SERVICES	0.053	1,599.3
OMINVEST	0.300	1,137.5
AL MADINA TAKAFUL CO SAOC	0.071	930.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,485.7	71%
GCC	178.9	4%
ARABS	25.7	1%
OTHERS	1,217.6	25%



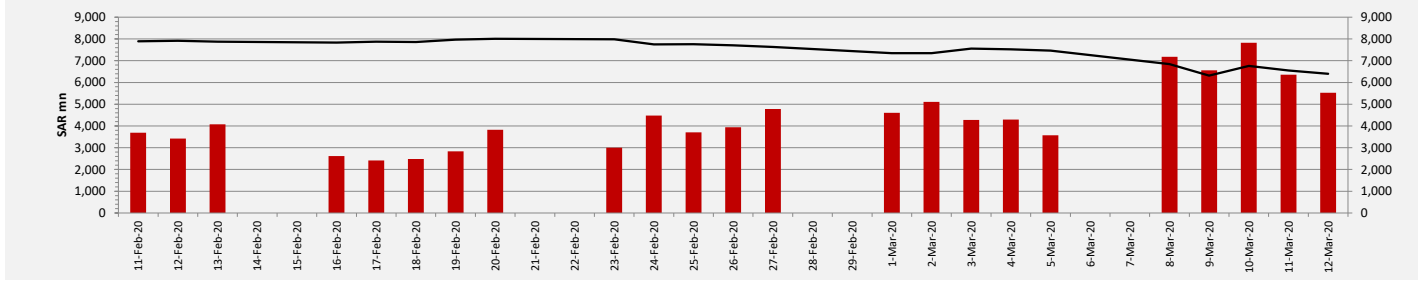
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	6,396.30	6,552.49	-2.38%	-16.15%	-23.76%
Volume ('000)	247,132.90	282,571.00	-12.54%		
Value (SAR'000)	5,526,700	6,355,542	-13.04%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,921.04	3,946.91	-0.66%	-6.46%	-9.93%
Tadawul Commercial & Prof Serv.	3,490.65	3,577.35	-2.42%	-18.56%	-26.85%
Tadawul Materials	3,735.14	3,837.12	-2.66%	-17.87%	-27.71%
Tadawul Transportation	3,312.38	3,487.89	-5.03%	-22.63%	-24.64%
Tadawul Energy	4,465.19	4,559.14	-2.06%	-11.26%	-17.96%
Tadawul Utilities	3,483.35	3,531.13	-1.35%	-6.46%	-20.83%
Tadawul Cons Dura & App	2,899.94	2,970.98	-2.39%	-14.84%	-17.30%
Tadawul Consumer Svc	2,969.93	3,140.84	-5.44%	-23.70%	-24.98%
Tadawul Media	6,733.61	7,137.03	-5.65%	-20.28%	-28.38%
Tadawul Banks	5,883.76	6,031.16	-2.44%	-19.69%	-27.43%
Tadawul Diversified Fin	2,696.45	2,803.34	-3.81%	-20.12%	-18.35%
Tadawul Insurance	3,593.44	3,768.78	-4.65%	-16.90%	-20.39%
Tadawul RE Mgmt & Dev	2,545.88	2,631.90	-3.27%	-16.49%	-18.72%
Tadawul Telecom	5,138.72	5,074.47	1.27%	-4.87%	-20.61%
Tadawul Retailing	6,173.62	6,584.95	-6.25%	-16.22%	-19.79%
Tadawul Food & Staples Retailing	6,278.64	6,380.24	-1.59%	-6.32%	-5.10%
Tadawul Health Care Equipment & Services	3,381.68	3,512.00	-3.71%	-10.69%	-9.33%
Tadawul Pharma, Biotech & Life Science	3,124.02	3,076.52	1.54%	-15.43%	-13.10%
Tadawul REITs	3,860.97	3,927.42	-1.69%	-6.35%	-8.02%
Tadawul Capital Goods	3,302.91	3,458.61	-4.50%	-22.01%	-23.76%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
MEDITERRANEAN & GULF INSURAN	14.90	1.92%	AL RAJHI BANK	54.60	903,916.7	USD
SAUDI TELECOM CO	80.60	1.90%	SAUDI ARABIAN OIL CO	29.15	573,218.4	2011
DAR AL ARKAN REAL ESTATE DEV	9.02	1.81%	ALINMA BANK	19.64	484,688.7	
NATIONAL GYPSUM	12.38	1.64%	NATIONAL SHIPPING CO OF/THE	34.90	192,941.0	
SAUDI PHARMACEUTICAL INDUSTR	23.68	1.54%	SAUDI BASIC INDUSTRIES CORP	66.80	156,453.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ARABIA INSURANCE COOPERATIVE	9.72	-10.00%	ALINMA BANK	19.64	25,242.6
ALUJAIN HOLDING	23.76	-10.00%	SAUDI ARABIAN OIL CO	29.15	19,852.1
CITY CEMENT CO	12.80	-9.99%	AL RAJHI BANK	54.60	17,058.4
AL-HASSAN G.I. SHAKER CO	9.02	-9.98%	DAR AL ARKAN REAL ESTATE DEV	9.02	10,947.2
UMM AL-QURA CEMENT CO	16.78	-9.98%	SAUDI PUBLIC TRANSPORT CO	11.88	7,692.1

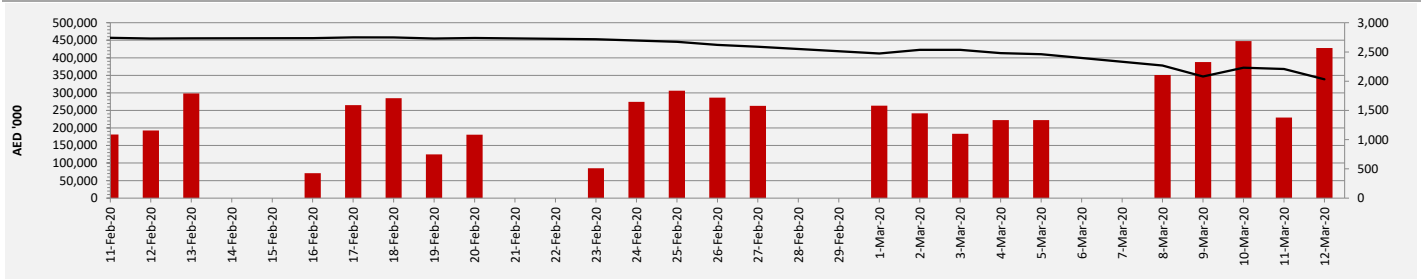
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,032.12	2,207.95	-7.96%	-21.5%	-26.5%
Volume ('000)	279,877	178,497	56.8%		
Value (AED'000)	427,865	229,506	86.4%		
Sub-Indices					
Real Estate & Construction	2,391.01	2,626.13	-9.0%	-25.3%	-35.4%
Banking	2,115.61	2,301.48	-8.1%	-21.2%	-23.5%
Investment and Financial	1,797.08	1,896.03	-5.2%	-16.3%	-19.8%
Insurance	1,408.84	1,465.74	-3.9%	-15.3%	-18.1%
Consumer Staples	76.39	82.34	-7.2%	-31.8%	-31.7%
Services	472.79	495.57	-4.6%	-13.2%	-11.6%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	855.78	911.48	-6.1%	-18.2%	-8.2%
Transportation	572.23	628.21	-8.9%	-18.8%	-28.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF NAVIGATION HOLDING PJSC	0.40	5.28%	DUBAI ISLAMIC BANK	4.47	162,763.1	USD
-	-	-	EMAAR PROPERTIES PJSC	2.58	65,880.5	AED
-	-	-	AIR ARABIA PJSC	1.12	59,859.4	65
-	-	-	EMIRATES NBD PJSC	8.73	46,276.9	241
-	-	-	GFH FINANCIAL GROUP BSC	0.64	22,248.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
ITHMAAR HOLDING BSC	0.11	-10.00%	AIR ARABIA PJSC	1.12	53,418.7
KHALEEJI COMMERCIAL BANK	0.32	-10.00%	DUBAI ISLAMIC BANK	4.47	36,658.6
AL MADINA FOR FINANCE AND IN	0.14	-10.00%	GFH FINANCIAL GROUP BSC	0.64	34,759.6
EKTITAB HOLDING CO SAK	0.13	-10.00%	EMAAR PROPERTIES PJSC	2.58	25,382.5
GFH FINANCIAL GROUP BSC	0.64	-10.00%	DEYAAR DEVELOPMENT PJSC	0.21	19,684.8

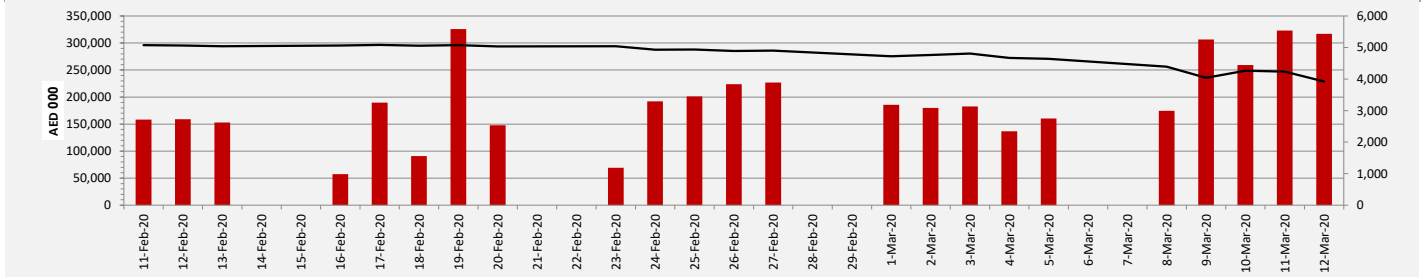
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	3,922.18	4,235.51	-7.40%	-19.98%	-22.73%
Volume ('000)	193,519.10	107,096.20	80.70%		
Value (AED'000)	316,887.50	322,901.90	-1.86%		
Sub-Indices					
Banking	7,298.45	7,890.86	-7.51%	-22.89%	-27.19%
Telecommunication	3,220.82	3,532.99	-8.84%	-17.72%	-20.54%
Consumer Services	6,612.26	6,612.26	0.00%	-1.31%	63.85%
Insurance	1,941.94	1,941.94	0.00%	0.10%	3.41%
Industrials	1,239.29	1,253.61	-1.14%	-8.33%	-3.28%
Invest and Financial Services	1,212.74	1,234.94	-1.80%	-2.39%	-10.89%
Energy	1,297.20	1,402.38	-7.50%	-18.90%	-20.83%
Services	2,378.91	2,533.06	-6.09%	-10.16%	-9.71%
Real Estate	2,569.93	2,842.38	-9.58%	-21.22%	-22.58%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMAH CEMENT CO PSC	0.69	14.17%	ALDAR PROPERTIES PJSC	1.66	81,127.6	USD
-	-	-	EMIRATES TELECOM GROUP CO	13.00	42,865.4	122
-	-	-	FIRST ABU DHABI BANK PJSC	10.90	36,663.5	AED
-	-	-	ABU DHABI COMMERCIAL BANK	5.00	34,104.9	451
-	-	-	DANA GAS	0.64	27,819.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL HOTELS	3.15	-10.00%	ALDAR PROPERTIES PJSC	1.66	48,815.9
RAS AL KHAIMAH WHITE CEMENT	0.73	-9.94%	DANA GAS	0.64	43,415.3
SHARJAH CEMENT & INDUS DEVEL	0.80	-9.91%	ABU DHABI NATIONAL ENERGY CO	0.59	40,026.0
ALDAR PROPERTIES PJSC	1.66	-9.78%	ESHRAQ INVESTMENTS PJSC	0.22	13,646.9
ABU DHABI NATL CO FOR BUILDI	0.32	-9.75%	WAHAT AL ZAWAYA HOLDING	2.64	8,000.0

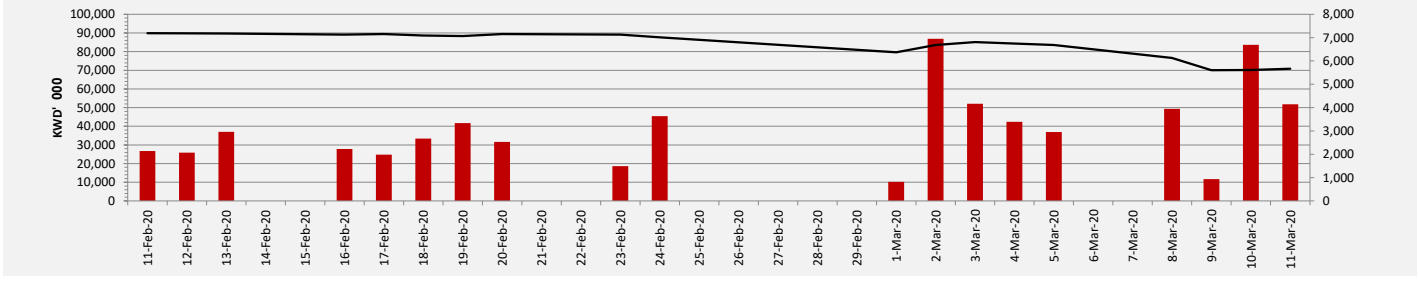
Source: Bloomberg

Kuwait Stock Exchange CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,904.61	4,854.43	1.03%	-19.23%	-21.93%
Volume ('000)	200,310.00	296,312.00	-32.40%		
Value (KWD'000)	51,792.34	83,632.78	-38.07%		
Sub-Indices					
Industrials	682.59	672.27	1.54%	-23.93%	-26.41%
Banks	1,144.45	1,130.02	1.28%	-20.45%	-22.81%
Consumer Goods	592.41	582.23	1.75%	-3.12%	-7.02%
Consumer Service	762.12	792.63	-3.85%	-24.18%	-28.92%
Real Estate	855.02	846.97	0.95%	-17.30%	-19.24%
Financial Services	887.63	882.48	0.58%	-15.02%	-17.92%
Telecom	872.75	863.88	1.03%	-16.73%	-21.84%
Health Care	851.29	851.29	0.00%	0.00%	-3.76%
Insurance	932.55	938.13	-0.59%	-4.61%	-2.24%
Basic Materials	704.33	701.96	0.34%	-16.08%	-22.44%
Oil and Gas	1,096.17	1,122.24	-2.32%	-16.12%	-11.47%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	441.59	441.59	0.00%	-2.26%	-14.27%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	92.52
0.00%	0.00	0.00%	0.00	0.00	0.0	KWD
0.00%	0.00	0.00%	0.00	0.00	0.0	27.95
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

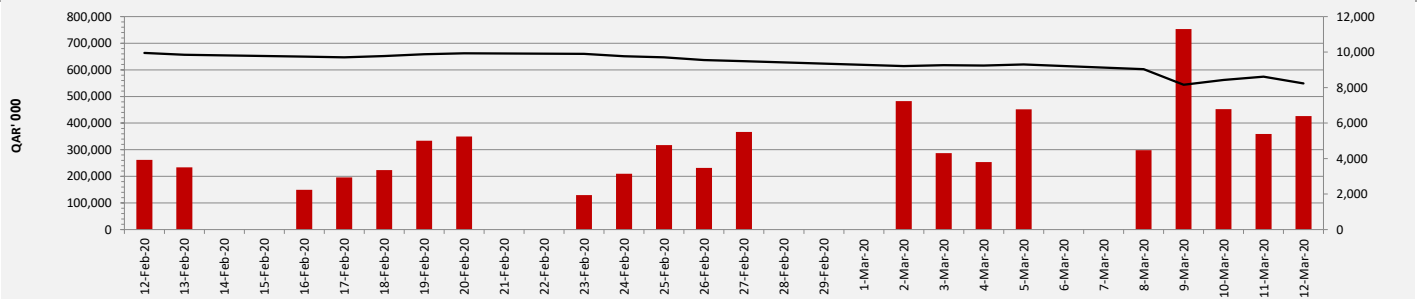
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,230.41	8,613.36	-4.45%	-13.27%	-21.06%
Volume ('000)	196,827.60	180,971.30	8.76%		
Value (QAR'000)	426,426.50	359,180.50	18.72%		
Sub-Indices					
QE Total Return Index	15,527.70	16,226.63	-4.31%	-12.12%	-19.06%
Al Rayan Islamic	3,130.84	3,235.91	-3.25%	-11.00%	-20.76%
All Share Index	2,524.83	2,639.13	-4.33%	-11.78%	-18.53%
All Share Banks&Finac	3,626.00	3,808.63	-4.80%	-11.38%	-14.08%
All Share Industrials	2,145.51	2,188.24	-1.95%	-12.92%	-26.82%
All Share Transprt In	2,151.82	2,323.05	-7.37%	-7.85%	-15.80%
All Share Real Estate	1,193.46	1,242.80	-3.97%	-9.95%	-23.74%
All Share Insurance	2,015.50	2,114.23	-4.67%	-17.78%	-26.30%
All Share Telecoms In	669.75	741.74	-9.71%	-17.05%	-25.17%
All Share Consumer Goods & Srv	6,744.11	6,861.62	-1.71%	-10.55%	-22.00%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
AL AHLI BANK	3.25	9.43%	QATAR NATIONAL BANK	16.49	80,121.0	USD
QATAR GENERAL INSURANCE & RE	2.21	8.11%	QATAR FUEL QSC	16.85	42,329.2	120
DLALA HOLDING	0.46	4.35%	MASRAF AL RAYAN	3.80	39,995.3	QAR
QATAR CINEMA & FILM DISTRIB	2.30	4.03%	QATAR GAS TRANSPORT(NAKILAT)	1.94	32,079.8	438
QATAR FIRST BANK	0.91	3.42%	EZDAN HOLDING GROUP	0.57	30,198.7	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
OOREDOO QPSC	5.10	-9.99%	EZDAN HOLDING GROUP	0.57	54,143.6	
AAMAL CO	0.61	-9.93%	QATAR GAS TRANSPORT(NAKILAT)	1.94	16,711.5	
MANNAI CORPORATION QSC	2.82	-9.28%	QATAR FIRST BANK	0.91	13,183.8	
QATAR GAS TRANSPORT(NAKILAT)	1.94	-9.11%	MAZAYA QATAR REAL ESTATE DEV	0.51	12,057.1	
MAZAYA QATAR REAL ESTATE DEV	0.51	-8.77%	UNITED DEVELOPMENT CO	0.90	12,045.2	

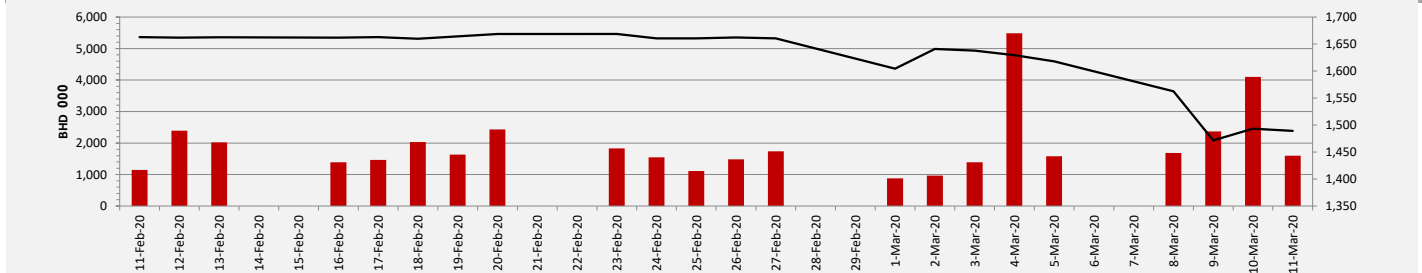
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,436.37	1,489.27	-3.55%	-13.50%	-10.79%
Volume ('000)	6,460	3,624	78.27%		
Value (BHD'000)	2,024.31	1,598.51	26.64%		
Sub-Indices					
Banks	3,317.24	3,482.82	-4.75%	-19.40%	-15.97%
Hotel and Tourism	2,201.05	2,201.05	0.00%	0.00%	-5.78%
Industrial	645.70	666.13	-3.07%	-9.47%	-4.21%
Insurance	1,539.23	1,539.23	0.00%	0.00%	5.55%
Investment	667.85	683.54	-2.29%	-4.99%	-5.09%
Services	1,400.23	1,426.52	-1.84%	-5.58%	-2.74%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	SICO BSC	#N/A N/A	3,265.0	USD
-	-	-	AHLI UNITED BANK B.S.C	0.77	579.3	23
-	-	-	ARAB BANKING CORP BSC-ŞUS	0.46	307.1	BHD
-	-	-	GFH FINANCIAL GROUP BSC	0.17	223.1	9
-	-	-	BBK BSC	0.59	101.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN CINEMA CO	0.61	-10.00%	SICO BSC	#N/A N/A	23,659.2
GFH FINANCIAL GROUP BSC	0.17	-9.90%	GFH FINANCIAL GROUP BSC	0.17	1,286.0
KHALEEJI COMMERCIAL BANK	0.04	-9.30%	AHLI UNITED BANK B.S.C	0.77	761.8
AHLI UNITED BANK B.S.C	0.77	-7.23%	ARAB BANKING CORP BSC-ŞUS	0.46	667.0
AL-SALAM BANK	0.08	-6.98%	AL-SALAM BANK	0.08	330.7

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.887

As of:

11-Mar-2020

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