








U Capital Market Close Report

Date: 9-Jan-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,977.16	3,944.48	32.68	0.83%	-0.10%	-0.10%	7.5	0.7
	Saudi Stock Exchange	8,345.77	8,124.11	221.66	2.73%	-0.52%	-0.52%	22.4	1.9
	Kuwait Stock Exchange	6,230.23	6,121.73	108.50	1.77%	-0.83%	-0.83%	15.3	1.5
	Qatar Exchange	10,444.36	10,337.32	107.04	1.04%	0.18%	0.18%	15.2	1.5
	Bahrain Bourse	1,597.33	1,585.32	12.00	0.76%	-0.80%	-0.80%	12.7	1.0
	Dubai Financial Market	2,749.26	2,713.48	35.78	1.32%	-0.56%	-0.56%	10.9	1.0
	Abu Dhabi Securities Exchange	5,075.69	5,019.36	56.33	1.12%	0.00%	0.00%	15.5	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,617.69	0.0%	10.3%
Germany	DAX	13,490.06	1.3%	23.8%
France	CAC 40	6,056.31	0.4%	25.8%
United States				
USA	DJIA	28,745.09	0.6%	20.4%
USA	S&P 500	3,253.05	0.5%	25.8%
USA	NASDAQ	9,129.24	0.7%	31.2%
Asia Pacific				
Japan	NIKKEI 225	23,739.87	2.3%	16.2%
HongKong	HANG SENG	28,561.00	1.7%	7.9%
Arab Market Indices				
Tunis	Tunis Se Index	6,855.01	-0.5%	-4.3%
Egypt	The Egyptian Exchange	13,727.06	1.4%	11.3%
Jordan	Amman Stock Exchange	1,825.93	0.5%	-5.0%
Palestine	Palestine Sec. Exchange	524.80	0.5%	-0.7%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	106.46	-0.9%	42.9%
	Kuwait	726.23	-0.2%	25.7%
MSCI	Oman	498.45	-0.1%	-2.5%
	Qatar	830.56	-0.3%	-7.4%
	UAE	330.95	-0.7%	-2.2%
	GCC Countries	498.62	-0.4%	3.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	65.4	-0.1%	-0.9%
WTI Crude (per bbl)	59.7	0.1%	-2.3%
Oman Crude Oil	66.7	1.0%	-1.1%
Gold100 OZ (per oz)	1,546.8	-0.6%	1.9%
Silver (per oz)	17.9	-1.2%	0.2%
Platinum (per oz)	958.7	0.5%	-0.8%
Copper, MT	6,178.0	0.5%	0.1%
Aluminium, MT	1,800.5	-0.9%	-0.5%
Lead, MT	1,901.0	-0.3%	-1.3%
Zinc, MT	2,403.0	2.4%	5.8%
Nickel, MT	14,050.0	0.8%	0.2%

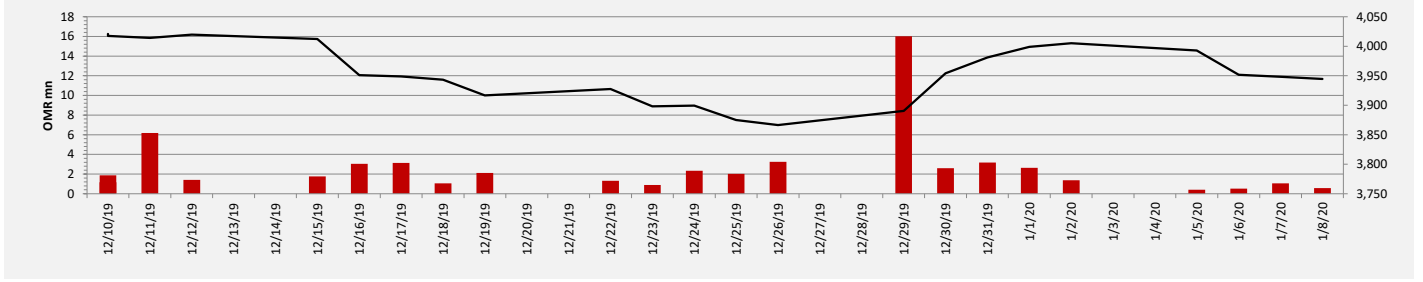
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.111	0.900
British Pound	GBP	1.304	0.767
Japanese Yen	JPY	0.009	109.440
Chinese Renminbi	CNH	0.144	6.928
Indian Rupee	INR	0.014	71.214
Russian Ruble	RUB	0.016	61.231
Canadian Dollar	CAD	0.767	1.305
Australian Dollar	AUD	0.686	1.458

Muscat Securities Market

Market Cap: OMR 18.8bn (USD 49.4bn)

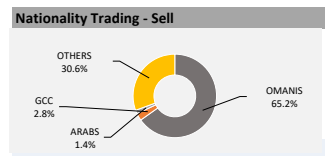
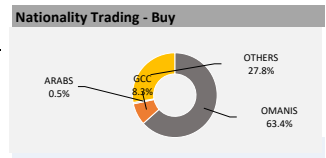
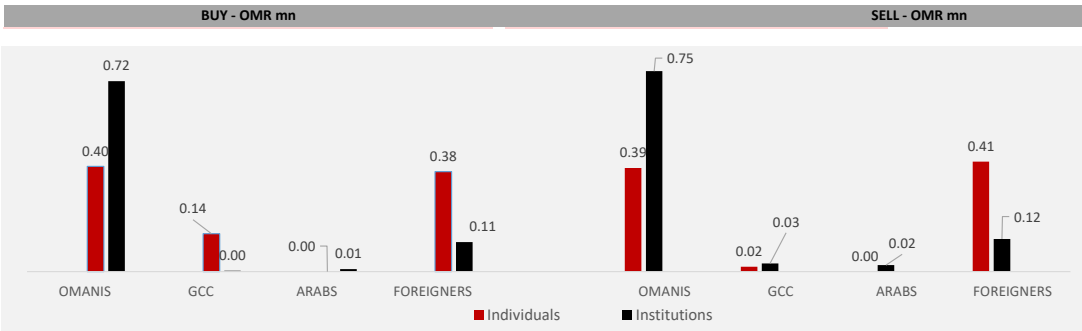
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,977.16	3,944.48	0.83%	-0.10%	-0.10%	Up	Down
MSM Total Return Index	4,239.49	4,204.66	0.83%	-0.10%	-0.10%		
Volume ('000)	11,097.86	5,990.65	85.25%			33	1
Value (OMR'000)	1,755.83	1,058.78	65.83%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,350.56	6,307.76	0.68%	0.02%	0.02%	4	
Industry Sector	4,283.18	4,220.61	1.48%	1.83%	1.83%		
Services Sector	1,923.46	1,899.38	1.27%	1.42%	1.42%		
MSM Shariah Index	537.61	531.74	1.10%	0.29%	0.29%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
AL MADINA INVESTMENT CO	0.025	8.70%	OOREDOO	0.514	284.8	100.0	OMANIS 1,112.9 63%
AL MAHA CERAMICS CO SAOC	0.195	6.56%	AL JAZEERA SERVICES	0.156	248.2	55.6	GCC 146.2 8%
RENAISSANCE SERVICES SAOG	0.322	5.23%	BANKMUSCAT SAOG	0.432	127.6	83.5	ARABS 9.2 1%
OMAN NATIONAL ENGINEERING AN	0.115	4.55%	GULF INVESTMENTS SERVICES	0.071	105.2	46.4	OTHERS 487.5 28%
AL-ANWAR CERAMIC TILES CO	0.141	4.44%	AL-ANWAR CERAMIC TILES CO	0.141	100.8	80.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMINVEST	0.330	-1.79%	AL JAZEERA SERVICES	0.156	1,589.6	OMANIS 1,144.9 65%
-	-	0.00%	GULF INVESTMENTS SERVICES	0.071	1,488.9	GCC 49.7 3%
-	-	0.00%	AL-ANWAR CERAMIC TILES CO	0.141	712.1	ARABS 24.4 1%
-	-	0.00%	OMAN INVESTMENT & FINANCE	0.111	635.3	OTHERS 536.9 31%
-	-	0.00%	AL SHARQIYA INVEST HOLDING	0.092	556.2	



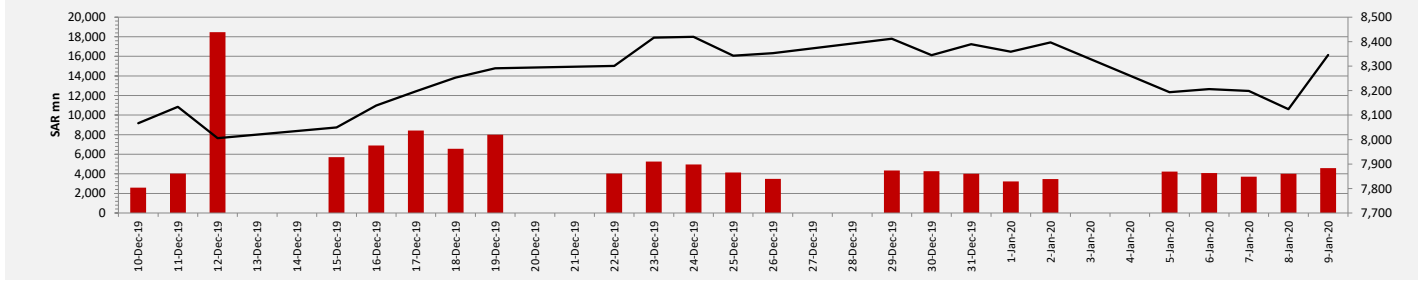
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,345.77	8,124.11	2.73%	-0.52%	-0.52%
Volume ('000)	183,125.50	160,903.30	13.81%		
Value (SAR'000)	4,588,100	4,011,416	14.38%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,333.66	4,234.74	2.34%	-0.46%	-0.46%
Tadawul Commercial & Prof Serv.	4,592.03	4,518.25	1.63%	-3.77%	-3.77%
Tadawul Materials	5,114.55	4,959.97	3.12%	-1.01%	-1.01%
Tadawul Transportation	4,413.82	4,292.95	2.82%	0.42%	0.42%
Tadawul Energy	5,398.53	5,269.36	2.45%	-0.81%	-0.81%
Tadawul Utilities	4,354.51	4,303.37	1.19%	-1.03%	-1.03%
Tadawul Cons Dura & App	3,498.28	3,425.57	2.12%	-0.23%	-0.23%
Tadawul Consumer Svc	3,998.24	3,885.10	2.91%	0.99%	0.99%
Tadawul Media	9,089.09	8,786.61	3.44%	-3.33%	-3.33%
Tadawul Banks	8,119.13	7,876.62	3.08%	0.15%	0.15%
Tadawul Diversified Fin	3,343.75	3,267.38	2.34%	1.25%	1.25%
Tadawul Insurance	4,463.37	4,370.31	2.13%	-1.11%	-1.11%
Tadawul RE Mgmt & Dev	3,049.76	2,977.39	2.43%	-2.64%	-2.64%
Tadawul Telecom	6,396.31	6,265.62	2.09%	-1.19%	-1.19%
Tadawul Retailing	7,705.33	7,684.62	0.27%	0.11%	0.11%
Tadawul Food & Staples Retailing	7,095.83	6,793.17	4.46%	7.25%	7.25%
Tadawul Health Care Equipment & Services	3,670.66	3,600.07	1.96%	-1.59%	-1.59%
Tadawul Pharma, Biotech & Life Science	3,627.98	3,496.05	3.77%	0.92%	0.92%
Tadawul REITs	4,178.01	4,112.13	1.60%	-0.47%	-0.47%
Tadawul Capital Goods	4,409.10	4,296.50	2.62%	1.77%	1.77%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
HAIL CEMENT	12.32	10.00%	SAUDI ARABIAN OIL CO	35.00	895,160.8	2362	8,748
ASH-SHARQIYAH DEVELOPMENT CO	54.20	9.83%	ALINMA BANK	25.20	298,416.3		
EASTERN PROVINCE CEMENT CO	38.30	9.43%	AL RAIHI BANK	65.80	290,779.9		
UMM AL-QURA CEMENT CO	22.50	8.70%	SAUDI BASIC INDUSTRIES CORP	92.00	161,540.3		
NORTHERN REGION CEMENT CO	11.92	7.78%	SAUDI KAYAN PETROCHEMICAL CO	10.88	90,768.3		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	SAR	%		SAR	'000		
JARIR MARKETING CO	166.80	-0.71%	SAUDI ARABIAN OIL CO	35.00	25,818.4		
UNITED ELECTRONICS CO	75.00	-0.27%	ALINMA BANK	25.20	11,912.2		
0.00%	0.00	0.00%	SAUDI KAYAN PETROCHEMICAL CO	10.88	8,395.4		
0.00%	0.00	0.00%	AL JOUF CEMENT	9.82	5,672.4		
-	0.00	0.00%	BANK AL-JAZIRA	15.04	4,597.4		

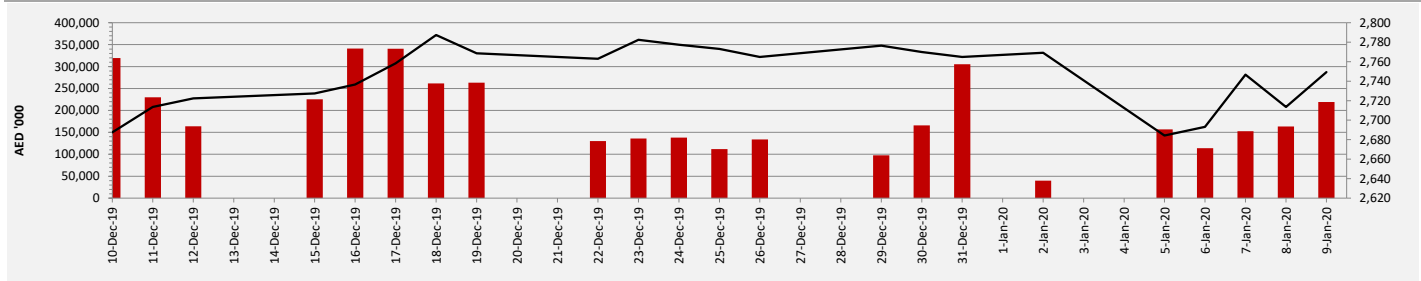
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,749.26	2,713.48	1.32%	-0.6%	-0.6%
Volume ('000)	185,352	152,407	21.6%		
Value (AED'000)	219,336	163,427	34.2%		
Sub-Indices					
Real Estate & Construction	3,690.56	3,619.52	2.0%	-0.2%	-0.2%
Banking	2,768.77	2,737.80	1.1%	0.1%	0.1%
Investment and Financial	2,178.26	2,144.81	1.6%	-2.7%	-2.7%
Insurance	1,646.00	1,623.23	1.4%	-4.3%	-4.3%
Consumer Staples	108.72	107.17	1.4%	-2.8%	-2.8%
Services	518.15	507.63	2.1%	-3.1%	-3.1%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	935.11	936.80	-0.2%	0.4%	0.4%
Transportation	771.12	765.16	0.8%	-3.5%	-3.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
KHALEEJI COMMERCIAL BANK	0.45	11.25%	DUBAI ISLAMIC BANK	5.56	49,503.8	77	287
EKTITAB HOLDING CO SAK	0.17	8.33%	EMAAR PROPERTIES PJSC	4.06	35,370.1		
AL SALAM GROUP HOLDING CO	0.38	7.95%	EMIRATES NBD PJSC	12.80	26,251.6		
ITHMAAR HOLDING BSC	0.17	5.63%	ARAMEX PJSC	3.48	14,480.9		
AMLAQ FINANCE	0.48	4.57%	UNION PROPERTIES PJSC	0.25	13,331.0		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
DAR AL TAKAFUL	0.53	-5.57%	UNION PROPERTIES PJSC	0.25	53,309.4		
EMIRATES INTEGRATED TELECOMM	5.54	-0.18%	DEYAAR DEVELOPMENT PJSC	0.36	27,397.8		
-	-	-	AMLAQ FINANCE	0.48	15,547.9		
-	-	-	DXB ENTERTAINMENTS PJSC	0.17	9,901.2		
-	-	-	DUBAI ISLAMIC BANK	5.56	8,940.1		

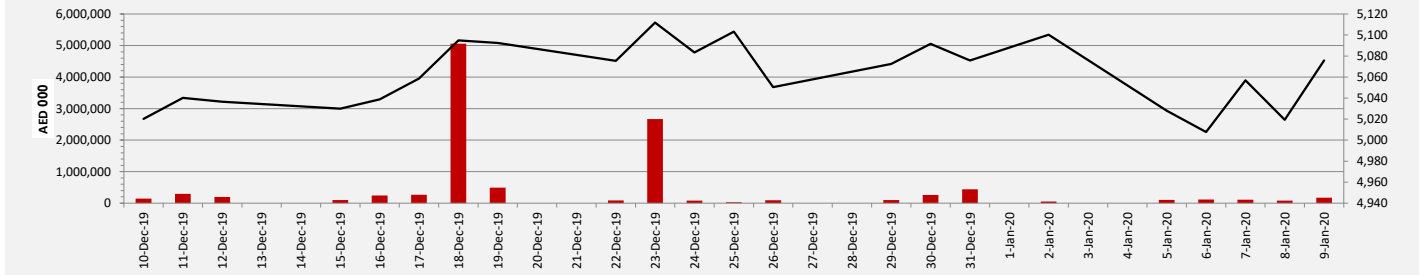
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,075.69	5,019.36	1.12%	0.00%	0.00%
Volume ('000)	44,977.84	24,938.23	80.36%		
Value (AED'000)	173,146.30	81,249.72	113.10%		
Sub-Indices					
Banking	10,057.40	9,924.87	1.34%	0.34%	0.34%
Telecommunication	4,068.14	4,043.37	0.61%	0.37%	0.37%
Consumer Services	4,052.18	4,039.73	0.31%	0.41%	0.41%
Insurance	1,809.10	1,838.80	-1.62%	-3.66%	-3.66%
Industrials	1,286.32	1,280.93	0.42%	0.39%	0.39%
Invst and Financial Services	1,300.44	1,308.09	-0.58%	-4.45%	-4.45%
Energy	1,574.47	1,554.15	1.31%	-3.91%	-3.91%
Services	2,614.09	2,618.11	-0.15%	-0.79%	-0.79%
Real Estate	3,302.78	3,216.56	2.68%	-0.51%	-0.51%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI SHIP BUILDING CO	1.96	12.00%	EMIRATES TELECOM GROUP CO	16.42	33,457.0	USD
ALDAR PROPERTIES PJSC	2.15	2.87%	FIRST ABU DHABI BANK PJSC	15.20	31,108.6	139
MANAZEL REAL ESTATE PJSC	0.40	2.83%	ALDAR PROPERTIES PJSC	2.15	28,232.6	AED
ABU DHABI NATIONAL ENERGY CO	0.46	2.45%	ABU DHABI COMMERCIAL BANK	7.92	25,238.2	516
ABU DHABI ISLAMIC BANK	5.43	2.26%	ABU DHABI NATIONAL OIL CO FO	2.99	17,980.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
METHAQ TAKAFUL INSURANCE	0.73	-8.64%	ALDAR PROPERTIES PJSC	2.15	13,176.3
EMIRATES INSURANCE CO. (PSC)	7.50	-7.41%	DANA GAS	0.90	7,424.3
SUDATEL TELECOM GROUP LTD	0.34	-2.00%	ABU DHABI NATIONAL OIL CO FO	2.99	5,973.6
RAS AL KHAIMAH CEMENT CO PSC	0.69	-2.00%	RAK PROPERTIES	0.43	3,234.0
NATIONAL MARINE DREDGING CO	3.44	-1.71%	ABU DHABI COMMERCIAL BANK	7.92	3,193.5

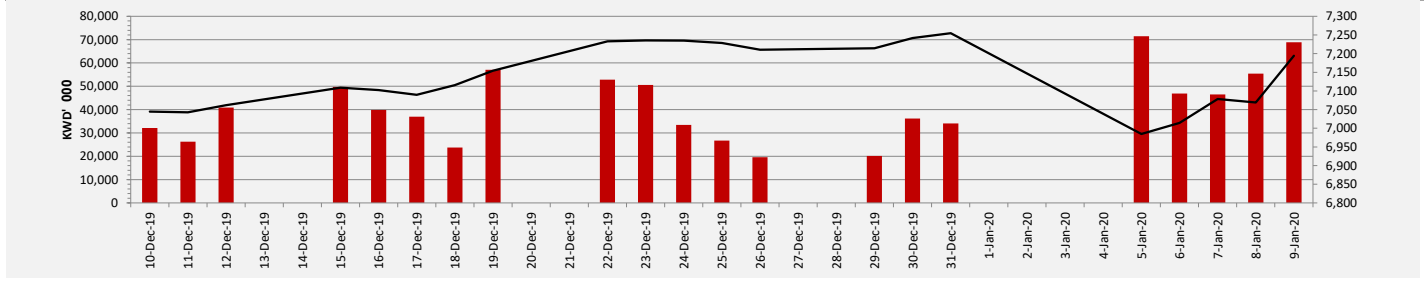
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,230.23	6,121.73	1.77%	-0.83%	-0.83%
Volume ('000)	214,900.00	151,266.50	42.07%		
Value (KWD'000)	68,873.45	55,423.11	24.27%		
Sub-Indices					
Industrials	914.44	900.25	1.58%	-1.41%	-1.41%
Banks	1,475.64	1,447.86	1.92%	-0.47%	-0.47%
Consumer Goods	649.33	640.06	1.45%	1.91%	1.91%
Consumer Service	1,065.06	1,052.96	1.15%	-0.67%	-0.67%
Real Estate	1,053.81	1,045.22	0.82%	-0.46%	-0.46%
Financial Services	1,057.26	1,039.83	1.68%	-2.24%	-2.24%
Telecom	1,087.02	1,067.05	1.87%	-2.66%	-2.66%
Health Care	884.57	884.57	0.00%	0.00%	0.00%
Insurance	975.86	974.65	0.12%	2.31%	2.31%
Basic Materials	906.95	880.63	2.99%	-0.13%	-0.13%
Oil and Gas	1,268.00	1,230.42	3.05%	2.41%	2.41%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	509.25	509.25	0.00%	-1.13%	-1.13%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HAYAT COMMUNICATIONS	70.00	37.25%	NATIONAL BANK OF KUWAIT	1065.00	14,306,749.4	115.20	34.80
FUTURE KID ENTERTAINMENT AND	100.00	13.38%	MOBILE TELECOMMUNICATIONS CO	588.00	5,395,945.5		
NOOR FINANCIAL INVESTMENT CO	127.00	12.39%	AHLI UNITED BANK B.S.C	319.00	4,508,886.5		
KUWAITI SYRIAN HOLDING CO	33.00	10.00%	GULF BANK	305.00	3,473,164.5		
AMWAL INTERNATIONAL INVESTME	33.00	10.00%	BURGAN BANK	299.00	3,309,550.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
METAL & RECYCLING CO	26.00	-46.94%	AHLI UNITED BANK B.S.C	319.00	14,158.4
BURGAN CO FOR WELL DRILLING	65.00	-9.72%	NATIONAL BANK OF KUWAIT	1065.00	13,441.8
INTERNATIONAL RESORTS CO	9.10	-9.00%	GULF BANK	305.00	11,534.7
OSOS HOLDING GROUP CO	103.00	-7.21%	BURGAN BANK	299.00	11,197.9
BAYAN INVESTMENT CO KSCC	35.40	-6.10%	KUWAIT INTERNATIONAL BANK	273.00	10,299.9

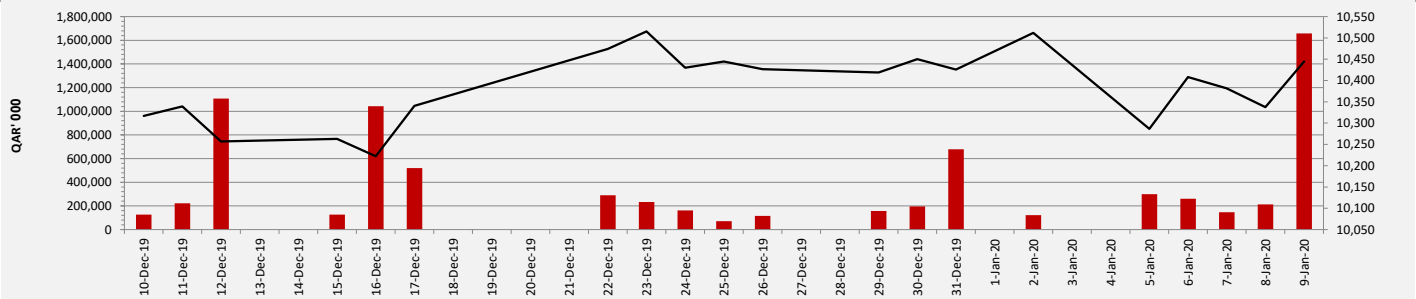
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,444.36	10,337.32	1.04%	0.18%	0.18%
Volume ('000)	87,184.15	67,905.83	28.39%		
Value (QAR'000)	1,657,766.00	212,946.40	678.49%		
Sub-Indices					
QE Total Return Index	19,218.51	19,021.54	1.04%	0.18%	0.18%
Al Rayan Islamic	3,915.89	3,871.04	1.16%	-0.89%	-0.89%
All Share Index	3,101.20	3,069.08	1.05%	0.06%	0.06%
All Share Banks&Finac	4,264.59	4,213.96	1.20%	1.05%	1.05%
All Share Industrials	2,897.56	2,884.33	0.46%	-1.17%	-1.17%
All Share Transprt In	2,514.65	2,501.29	0.53%	-1.60%	-1.60%
All Share Real Estate	1,555.64	1,535.99	1.28%	-0.60%	-0.60%
All Share Insurance	2,721.75	2,666.75	2.06%	-0.47%	-0.47%
All Share Telecoms In	881.00	873.10	0.90%	-1.56%	-1.56%
All Share Consumer Goods & Srv	8,516.10	8,428.72	1.04%	-1.51%	-1.51%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL KHALEEJ TAKAFUL GROUP	1.90	7.95%	QATAR NATIONAL BANK	20.69	58,551.7	145	527
QATAR GERMAN CO FOR MEDICAL	0.54	5.69%	QATAR FUEL QSC	22.50	32,873.8		
ISLAMIC HOLDING GROUP	1.89	5.00%	MASRAF AL RAYAN	4.09	22,921.0		
QATAR ALUMINUM MANUFACTURING	0.78	4.30%	DOHA BANK QPSC	2.73	11,964.5		
QATAR FIRST BANK	0.73	4.00%	QATAR INTERNATIONAL ISLAMIC	9.33	11,430.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	2.35	-2.08%	EZDAN HOLDING GROUP	0.60	10,547.5
VODAFONE QATAR	1.12	-0.89%	VODAFONE QATAR	1.12	6,218.3
UNITED DEVELOPMENT CO	1.50	-0.66%	MASRAF AL RAYAN	4.09	5,624.2
WIDAM FOOD CO	6.53	-0.46%	QATAR FIRST BANK	0.73	5,550.3
MESAIEED PETROCHEMICAL HOLDI	2.25	-0.44%	MESAIEED PETROCHEMICAL HOLDI	2.25	4,432.7

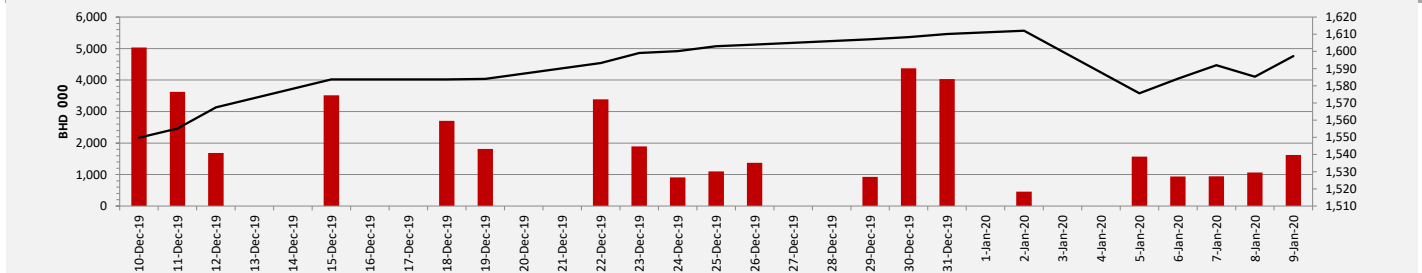
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,597.33	1,585.32	0.76%	-0.80%	-0.80%
Volume ('000)	3,555	2,278	56.04%		
Value (BHD'000)	1,620.79	1,064.42	52.27%		
Sub-Indices					
Banks	3,904.91	3,860.35	1.15%	-1.08%	-1.08%
Hotel and Tourism	2,336.09	2,255.38	3.58%	0.00%	0.00%
Industrial	674.05	674.05	0.00%	0.00%	0.00%
Insurance	1,481.44	1,471.59	0.67%	1.59%	1.59%
Investment	697.61	696.41	0.17%	-0.86%	-0.86%
Services	1,437.72	1,436.34	0.10%	-0.13%	-0.13%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GULF HOTEL GROUP B.S.C	0.42	5.00%	AHLI UNITED BANK B.S.C	1.04	1,141.9	USD
BAHRAIN NATIONAL HOLDING	0.34	2.42%	GFH FINANCIAL GROUP BSC	0.22	136.6	25
AHLI UNITED BANK B.S.C	1.04	1.87%	BBK BSC	0.57	49.1	BHD
AL-SALAM BANK	0.10	1.04%	SEEF PROPERTIES	0.20	48.2	9
GFH FINANCIAL GROUP BSC	0.22	0.92%	BAHRAIN TELECOM CO	0.39	32.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
SEEF PROPERTIES	0.20	-0.50%	AHLI UNITED BANK B.S.C	1.04	1,101.0
-	-	-	GFH FINANCIAL GROUP BSC	0.22	625.0
-	-	-	SEEF PROPERTIES	0.20	239.9
-	-	-	AL-SALAM BANK	0.10	173.1
-	-	-	BBK BSC	0.57	86.1

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.012

As of:

30-Dec-2019

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