








U Capital Market Close Report

Date: 2-Jan-2020

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,005.06	3,998.88	6.18	0.15%	0.60%	0.60%	7.6	0.7
	Saudi Stock Exchange	8,374.81	8,358.85	15.96	0.19%	-0.17%	-0.17%	22.5	1.9
	Kuwait Stock Exchange CLOSED	6,282.46	6,271.39	11.07	0.18%	0.00%	0.00%	15.5	1.5
	Qatar Exchange	10,511.70	10,425.51	86.19	0.83%	0.83%	0.83%	15.3	1.6
	Bahrain Bourse	1,612.05	1,610.18	1.86	0.12%	0.12%	0.12%	12.8	1.0
	Dubai Financial Market	2,769.09	2,764.86	4.23	0.15%	0.15%	0.15%	11.0	1.0
	Abu Dhabi Securities Exchange	5,100.27	5,075.77	24.49	0.48%	0.48%	0.48%	15.6	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,605.72	0.0%	13.0%
Germany	DAX	13,338.24	0.7%	26.3%
France	CAC 40	6,037.43	1.0%	27.6%
United States				
USA	DJIA	28,538.44	0.3%	22.3%
USA	S&P 500	3,230.78	0.3%	28.9%
USA	NASDAQ	8,972.60	0.3%	35.2%
Asia Pacific				
Japan	NIKKEI 225	23,656.62	-0.8%	18.2%
HongKong	HANG SENG	28,543.52	1.3%	10.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,051.96	-1.0%	-3.0%
Egypt	The Egyptian Exchange	13,918.16	-0.3%	6.8%
Jordan	Amman Stock Exchange	1,824.13	0.5%	-4.4%
Palestine	Palestine Sec. Exchange	522.38	-0.7%	-1.3%
Lebanon	Blom Stock Index	-	-	-
MSCI				
	Bahrain	110.01	0.0%	50.6%
	Kuwait	742.59	0.0%	30.3%
MSCI	Oman	506.22	0.1%	-0.3%
	Qatar	837.78	0.0%	-3.8%
	UAE	334.91	0.0%	0.0%
	GCC Countries	505.91	0.0%	7.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.1	0.2%	0.2%
WTI Crude (per bbl)	61.1	0.0%	0.0%
Oman Crude Oil	66.3	0.9%	-1.7%
Gold100 OZ (per oz)	1,522.2	0.3%	0.3%
Silver (per oz)	17.9	0.4%	0.4%
Platinum (per oz)	977.0	1.1%	1.1%
Copper, MT	6,174.0	-0.7%	3.5%
Aluminium, MT	1,810.0	-0.9%	-2.0%
Lead, MT	1,927.0	-0.8%	-4.7%
Zinc, MT	2,272.0	-1.5%	-7.9%
Nickel, MT	14,025.0	-2.0%	31.2%

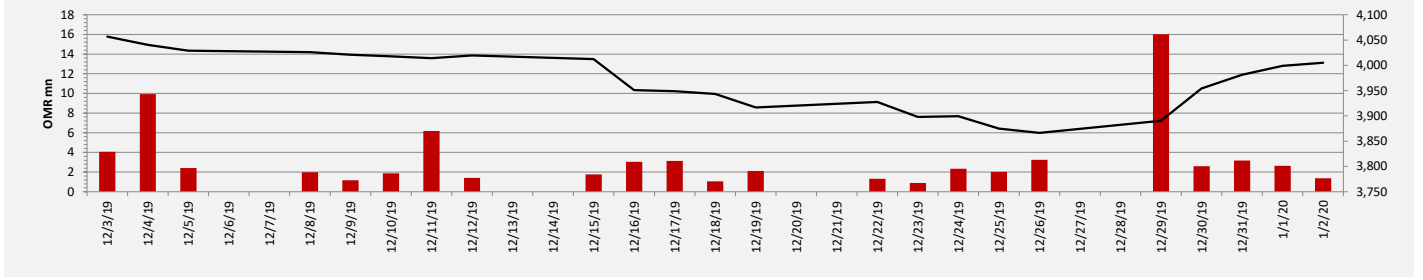
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.118	0.894
British Pound	GBP	1.320	0.758
Japanese Yen	JPY	0.009	108.770
Chinese Renminbi	CNH	0.144	6.963
Indian Rupee	INR	0.014	71.378
Russian Ruble	RUB	0.016	61.989
Canadian Dollar	CAD	0.769	1.301
Australian Dollar	AUD	0.698	1.432

Muscat Securities Market

Market Cap: OMR 18.8bn (USD 49.5bn)

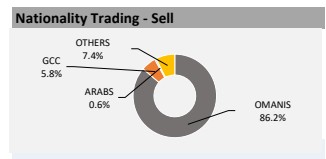
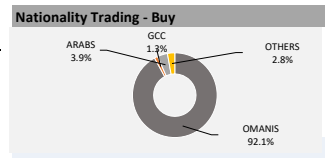
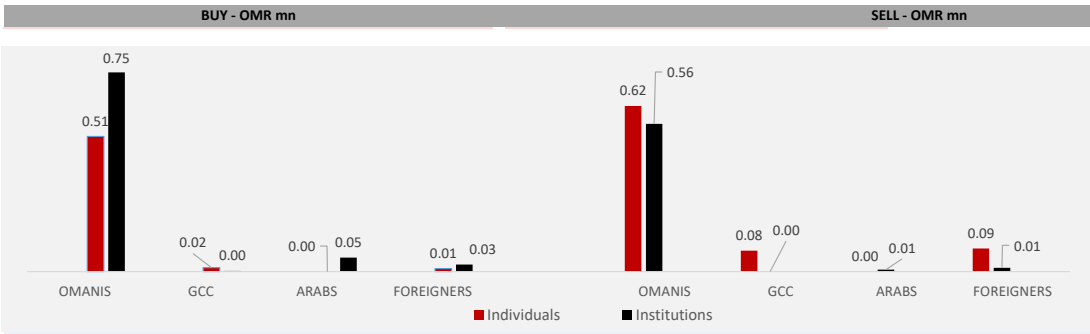
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,005.06	3,998.88	0.15%	0.60%	0.60%	Up	Down
MSM Total Return Index	4,269.24	4,262.65	0.15%				
Volume ('000)	8,506.50	16,134.09	-47.28%			17	8
Value (OMR'000)	1,367.66	2,638.50	-48.17%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,395.55	6,389.24	0.10%	0.73%	0.73%		
Industry Sector	4,299.47	4,278.72	0.48%	2.21%	2.21%		
Services Sector	1,930.78	1,908.56	1.16%	1.80%	1.80%		
MSM Shariah Index	539.62	540.41	-0.15%	0.66%	0.66%	14	

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Cash In	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	%	Value (OMR 000)
AL MADINA INVESTMENT CO	0.022	10.00%	NATIONAL GAS CO	0.233	193.8	91.2	OMANIS 1,259.0 92%
NATIONAL GAS CO	0.233	9.91%	AL JAZEERA STEEL PRODUCTS CO	0.133	181.1	68.0	GCC 17.7 1%
AL SHARQIYA INVEST HOLDING	0.091	9.64%	RENAISSANCE SERVICES SAOG	0.324	149.1	42.7	ARABS 52.8 4%
AL JAZEERA STEEL PRODUCTS CO	0.133	4.72%	AL JAZEERA SERVICES	0.154	141.7	97.2	OTHERS 38.2 3%
PHOENIX POWER CO SAOC	0.069	4.55%	OMAN UNITED INSURANCE CO	0.328	91.1	91.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
AL-ANWAR CERAMIC TILES CO	0.138	-1.43%	AL JAZEERA STEEL PRODUCTS CO	0.133	1,362.6	OMANIS 1,179.6 86%
GULF INVESTMENTS SERVICES	0.070	-1.41%	AL JAZEERA SERVICES	0.154	918.5	GCC 79.1 6%
SHELL OMAN MARKETING	1.185	-1.25%	AL SHARQIYA INVEST HOLDING	0.091	855.3	ARABS 7.6 1%
AL MAHA PETROLEUM PRODUCTS M	0.720	-1.10%	NATIONAL GAS CO	0.233	832.6	OTHERS 101.4 7%
AL MAHA CERAMICS CO SAOC	0.187	-1.06%	GULF INVESTMENTS SERVICES	0.070	812.8	



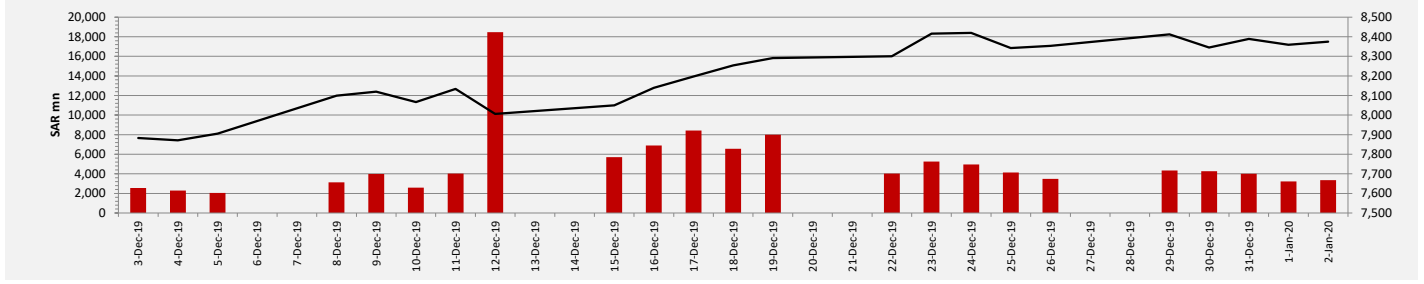
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,374.81	8,358.85	0.19%	-0.17%	-0.17%
Volume ('000)	143,879.70	146,528.30	-1.81%		
Value (SAR'000)	3,362,950	3,232,352	4.04%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,363.34	4,390.71	-0.62%	0.23%	0.23%
Tadawul Commercial & Prof Serv.	4,717.71	4,751.27	-0.71%	-1.13%	-1.13%
Tadawul Materials	5,155.34	5,157.23	-0.04%	-0.22%	-0.22%
Tadawul Transportation	4,458.70	4,443.08	0.35%	1.45%	1.45%
Tadawul Energy	5,412.53	5,412.27	0.00%	-0.55%	-0.55%
Tadawul Utilities	4,403.17	4,400.94	0.05%	0.08%	0.08%
Tadawul Cons Dura & App	3,557.80	3,528.00	0.84%	1.46%	1.46%
Tadawul Consumer Svc	4,004.68	3,978.24	0.66%	1.16%	1.16%
Tadawul Media	9,499.96	9,443.60	0.60%	1.04%	1.04%
Tadawul Banks	8,071.63	8,049.59	0.27%	-0.44%	-0.44%
Tadawul Diversified Fin	3,329.36	3,309.29	0.61%	0.81%	0.81%
Tadawul Insurance	4,529.17	4,503.06	0.58%	0.35%	0.35%
Tadawul RE Mgmt & Dev	3,120.75	3,116.46	0.14%	-0.37%	-0.37%
Tadawul Telecom	6,520.46	6,461.32	0.92%	0.73%	0.73%
Tadawul Retailing	7,701.53	7,689.17	0.16%	0.06%	0.06%
Tadawul Food & Staples Retailing	6,730.05	6,690.51	0.59%	1.72%	1.72%
Tadawul Health Care Equipment & Services	3,729.75	3,747.28	-0.47%	0.00%	0.00%
Tadawul Pharma, Biotech & Life Science	3,614.78	3,627.98	-0.36%	0.55%	0.55%
Tadawul REITs	4,224.84	4,194.56	0.72%	0.65%	0.65%
Tadawul Capital Goods	4,462.36	4,410.43	1.18%	3.00%	3.00%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI CABLE CO	22.44	10.00%	SAUDI ARABIAN OIL CO	35.10	321,865.5	USD
METLIFE AIG ANB COOPERATIVE	21.14	9.99%	AL RAJHI BANK	65.50	228,529.9	2426
ALSORAYAI GROUP	34.30	5.05%	ALINMA BANK	25.30	175,333.8	SAR
UNITED CO-OPERATIVE ASSURANC	9.69	4.42%	SAUDI BASIC INDUSTRIES CORP	93.10	155,091.3	8,986
ASH-SHARQIYAH DEVELOPMENT CO	54.50	4.21%	ETIHAD ETISALAT CO	26.45	101,210.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
UNITED WIRE FACTORIES COMPAN	17.92	-1.97%	SAUDI ARABIAN OIL CO	35.10	9,263.7
SAUDIA DAIRY & FOODSTUFF CO	140.20	-1.96%	ALINMA BANK	25.30	6,951.4
SAUDI CO FOR HARDWARE LLC	54.10	-1.64%	SAUDI KAYAN PETROCHEMICAL CO	11.14	5,154.8
ARABIAN SHIELD COOPERATIVE	17.16	-1.38%	ETIHAD ETISALAT CO	26.45	3,851.8
NATIONAL PETROCHEMICAL CO	23.22	-1.28%	AL RAJHI BANK	65.50	3,482.7

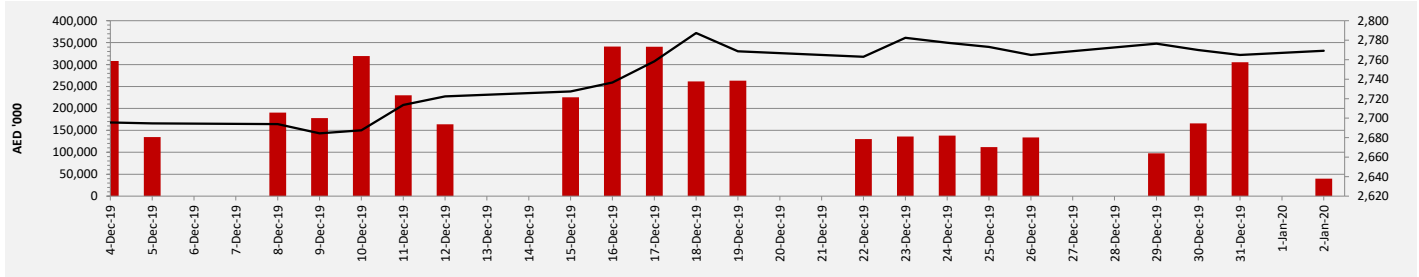
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,769.09	2,764.86	0.15%	0.2%	0.2%
Volume ('000)	30,428	156,853	-80.6%		
Value (AED'000)	39,801	305,379	-87.0%		
Sub-Indices					
Real Estate & Construction	3,721.14	3,699.12	0.6%	0.6%	0.6%
Banking	2,769.72	2,765.53	0.2%	0.2%	0.2%
Investment and Financial	2,246.92	2,239.80	0.3%	0.3%	0.3%
Insurance	1,707.56	1,720.55	-0.8%	-0.8%	-0.8%
Consumer Staples	115.43	111.82	3.2%	3.2%	3.2%
Services	529.78	534.57	-0.9%	-0.9%	-0.9%
Industrial	98.41	98.41	0.0%	0.0%	0.0%
Telecommunication	935.11	931.73	0.4%	0.4%	0.4%
Transportation	787.02	798.73	-1.5%	-1.5%	-1.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DAR AL TAKAFUL	0.55	6.60%	EMAAR PROPERTIES PJSC	4.05	7,238.2	USD
DXB ENTERTAINMENTS PJSC	0.19	3.93%	EMIRATES NBD PJSC	13.00	4,989.2	AED
AAN DIGITAL SERVICES CO	0.17	2.99%	DUBAI ISLAMIC BANK	5.53	4,953.4	79
DUBAI ISLAMIC INSURANCE CO	0.43	2.61%	ARAMEX PJSC	3.56	4,030.3	291
EMAAR MALLS PJSC	1.86	1.64%	GULF NAVIGATION HOLDING PJSC	0.56	2,582.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	0.56	-9.89%	DXB ENTERTAINMENTS PJSC	0.19	5,075.6
ISLAMIC ARAB INSURANCE COM	0.59	-2.50%	GULF NAVIGATION HOLDING PJSC	0.56	4,642.9
TAKAFUL EMARAT INSURANCE	1.28	-2.29%	GFH FINANCIAL GROUP BSC	0.85	2,781.7
TABREED	1.88	-2.08%	DEYAAR DEVELOPMENT PJSC	0.37	1,941.1
AIR ARABIA PJSC	1.58	-1.86%	EMAAR PROPERTIES PJSC	4.05	1,790.4

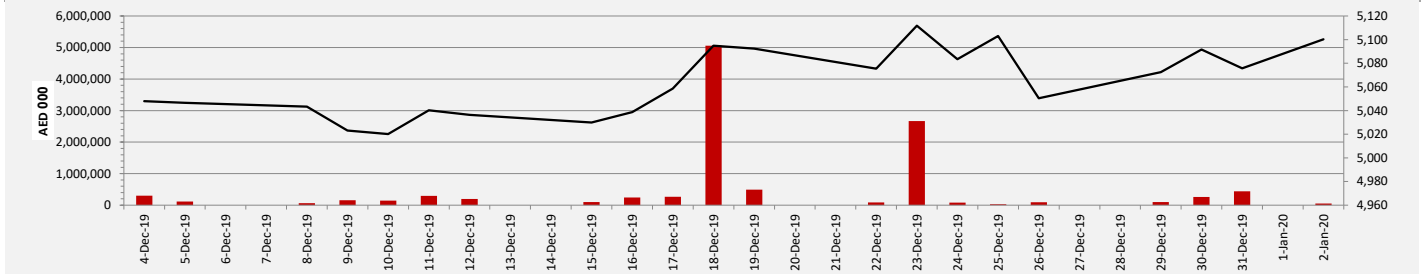
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,100.27	5,075.77	0.48%	0.48%	0.48%
Volume ('000)	39,119.50	115,500.10	-66.13%		
Value (AED'000)	52,548.49	441,925.00	-88.11%		
Sub-Indices					
Banking	10,083.33	10,023.33	0.60%	0.60%	0.60%
Telecommunication	4,087.96	4,053.28	0.86%	0.86%	0.86%
Consumer Services	3,989.04	4,035.47	-1.15%	-1.15%	-1.15%
Insurance	1,877.82	1,877.82	0.00%	0.00%	0.00%
Industrials	1,270.40	1,281.39	-0.86%	-0.86%	-0.86%
Invst and Financial Services	1,326.90	1,361.00	-2.51%	-2.51%	-2.51%
Energy	1,620.75	1,638.57	-1.09%	-1.09%	-1.09%
Services	2,634.79	2,634.79	0.00%	0.00%	0.00%
Real Estate	3,334.97	3,319.61	0.46%	0.46%	0.46%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMAH CEMENT CO PSC	0.73	3.55%	ABU DHABI NATIONAL ENERGY CO	0.47	11,789.7	USD
MANAZEL REAL ESTATE PJSC	0.41	1.50%	ABU DHABI ISLAMIC BANK	5.38	9,437.4	141
ABU DHABI NATIONAL OIL CO FO	3.00	1.35%	FIRST ABU DHABI BANK PJSC	15.30	8,985.0	AED
FIRST ABU DHABI BANK PJSC	15.30	0.92%	INTL FISH FARMING CO PJSC	6.20	6,200.0	521
EMIRATES TELECOM GROUP CO	16.50	0.86%	EMIRATES TELECOM GROUP CO	16.50	4,224.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL ENERGY CO	0.47	-9.79%	ABU DHABI NATIONAL ENERGY CO	0.47	24,742.9
ARKAN BUILDING MATERIALS CO	0.42	-8.13%	MANAZEL REAL ESTATE PJSC	0.41	5,913.0
AGTHIA GROUP PJSC	3.46	-3.89%	ABU DHABI ISLAMIC BANK	5.38	1,750.6
WAHA CAPITAL PJSC	0.97	-3.50%	DANA GAS	0.95	1,322.6
SUDATEL TELECOM GROUP LTD	0.34	-1.71%	ALDAR PROPERTIES PJSC	2.17	1,119.7

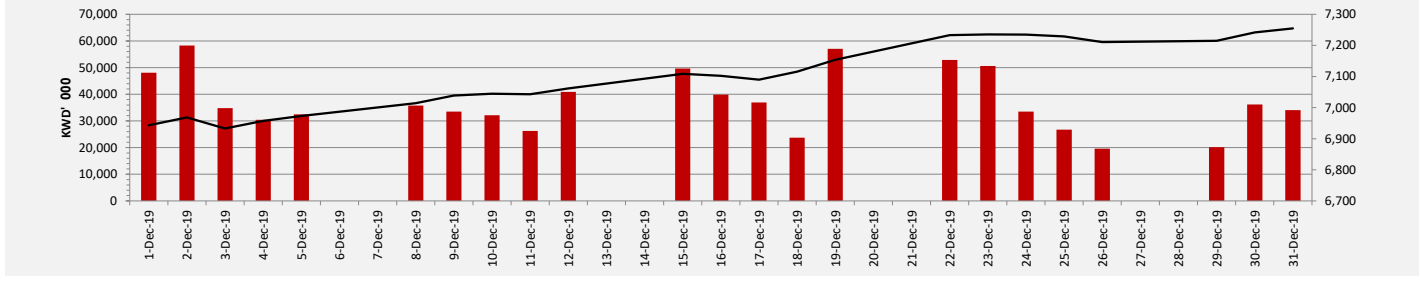
Source: Bloomberg

Kuwait Stock Exchange CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,282.46	6,271.39	0.18%	5.97%	23.68%
Volume ('000)	171,560.00	167,523.60	2.41%		
Value (KWD'000)	34,040.80	36,154.61	-5.85%		
Sub-Indices					
Industrials	927.51	924.82	0.29%	4.49%	0.00%
Banks	1,482.64	1,479.15	0.24%	8.13%	0.00%
Consumer Goods	637.17	637.06	0.02%	-6.94%	0.00%
Consumer Service	1,072.26	1,068.47	0.35%	5.80%	0.00%
Real Estate	1,058.66	1,055.18	0.33%	6.12%	0.00%
Financial Services	1,081.47	1,087.66	-0.57%	1.18%	0.00%
Telecom	1,116.69	1,111.10	0.50%	3.28%	0.00%
Health Care	884.57	884.57	0.00%	-2.99%	0.00%
Insurance	953.87	967.07	-1.36%	2.32%	0.00%
Basic Materials	908.09	916.85	-0.96%	-4.27%	0.00%
Oil and Gas	1,238.20	1,218.89	1.58%	2.28%	0.00%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	515.07	515.07	0.00%	-1.67%	0.00%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	118.02
0.00%	0.00	0.00%	0.00	0.00	0.0	KWD
0.00%	0.00	0.00%	0.00	0.00	0.0	35.66
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

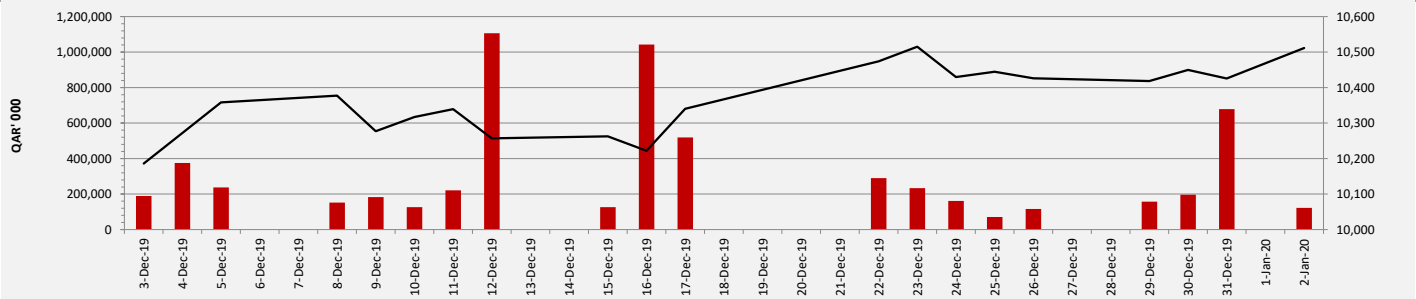
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,511.70	10,425.51	0.83%	0.83%	0.83%
Volume ('000)	48,218.07	140,061.80	-65.57%		
Value (QAR'000)	121,916.40	678,363.60	-82.03%		
Sub-Indices					
QE Total Return Index	19,342.42	19,183.83	0.83%	0.83%	0.83%
Al Rayan Islamic	3,963.22	3,950.88	0.31%	0.31%	0.31%
All Share Index	3,118.76	3,099.21	0.63%	0.63%	0.63%
All Share Banks&Finac	4,259.33	4,220.43	0.92%	0.92%	0.92%
All Share Industrials	2,929.13	2,932.01	-0.10%	-0.10%	-0.10%
All Share Transprt In	2,571.32	2,555.53	0.62%	0.62%	0.62%
All Share Real Estate	1,563.65	1,565.04	-0.09%	-0.09%	-0.09%
All Share Insurance	2,749.03	2,734.61	0.53%	0.53%	0.53%
All Share Telecoms In	907.58	894.98	1.41%	1.41%	1.41%
All Share Consumer Goods & Srv	8,688.63	8,646.40	0.49%	0.49%	0.49%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
DOHA BANK QPSC	2.65	4.74%	MASRAF AL RAYAN	4.07	36,871.5	USD
COMMERCIAL BANK PSQC	4.85	3.19%	QATAR NATIONAL BANK	20.58	17,248.7	146
MASRAF AL RAYAN	4.07	2.78%	MESAIEED PETROCHEMICAL HOLDI	2.42	10,855.5	QAR
ISLAMIC HOLDING GROUP	1.95	2.63%	DOHA BANK QPSC	2.65	6,898.9	533
QATAR GENERAL INSURANCE & RE	2.52	2.44%	AAMAL CO	0.82	4,747.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
DOHA INSURANCE CO	1.15	-4.17%	MASRAF AL RAYAN	4.07	9,135.3
MESAIEED PETROCHEMICAL HOLDI	2.42	-3.59%	AAMAL CO	0.82	5,769.4
NATIONAL LEASING	0.69	-2.13%	MESAIEED PETROCHEMICAL HOLDI	2.42	4,474.4
AL KHALEEJ TAKAFUL GROUP	1.96	-2.00%	EZDAN HOLDING GROUP	0.62	3,424.9
QATAR INDUSTRIAL MANUFACTUR	3.51	-1.68%	DOHA BANK QPSC	2.65	2,609.7

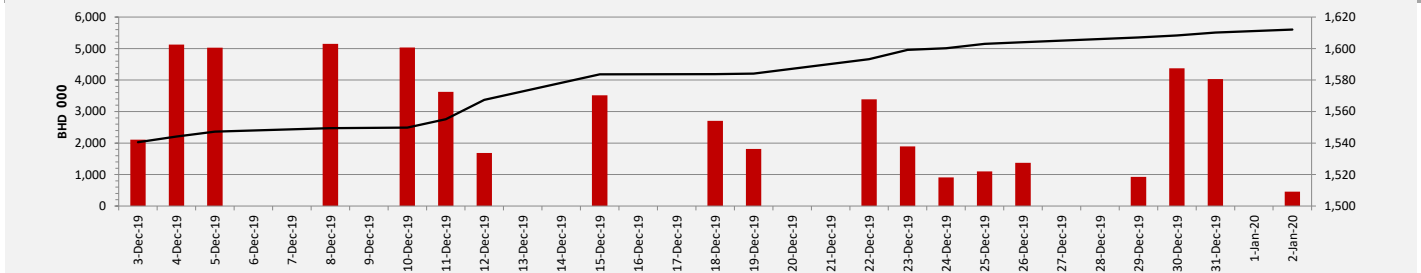
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,612.05	1,610.18	0.12%	0.12%	0.12%
Volume ('000)	2,718	13,805	-80.31%		
Value (BHD'000)	456.63	4,034.07	-88.68%		
Sub-Indices					
Banks	3,955.64	3,947.61	0.20%	0.20%	0.20%
Hotel and Tourism	2,336.09	2,336.09	0.00%	0.00%	0.00%
Industrial	674.05	674.05	0.00%	0.00%	0.00%
Insurance	1,458.28	1,458.28	0.00%	0.00%	0.00%
Investment	703.64	703.64	0.00%	0.00%	0.00%
Services	1,439.62	1,439.63	0.00%	0.00%	0.00%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AHLI UNITED BANK B.S.C	1.06	0.48%	AL-SALAM BANK	0.10	112.8	USD
-	-	-	AHLI UNITED BANK B.S.C	1.06	107.0	25
-	-	-	BAHRAIN TELECOM CO	0.39	55.9	BHD
-	-	-	BBK BSC	0.57	22.8	10
-	-	-	SEEF PROPERTIES	0.21	11.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AL-SALAM BANK	0.10	-1.00%	AL-SALAM BANK	0.10	1,147.1
BBK BSC	0.57	-0.35%	BAHRAIN TELECOM CO	0.39	144.3
-	-	-	AHLI UNITED BANK B.S.C	1.06	101.4
-	-	-	SEEF PROPERTIES	0.21	54.3
-	-	-	BBK BSC	0.57	40.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.012

As of:

30-Dec-2019

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