








## U Capital Market Close Report

Date: 1-Apr-2020

| GCC Market Indices  |                               | Current Close | Previous Close | Change | D/D    | MTD    | YTD     | P/E TTM | P/B |
|---|-------------------------------|---------------|----------------|--------|--------|--------|---------|---------|-----|
|   |                               | Index         | Index          |        | %      | %      | %       | X       | X   |
|  | Muscat Securities Market      | 3,424.99      | 3,448.29       | -23.30 | -0.68% | -0.68% | -13.97% | 6.9     | 0.6 |
|  | Saudi Stock Exchange          | 6,569.39      | 6,505.35       | 64.04  | 0.98%  | 0.98%  | -21.69% | 18.2    | 1.5 |
|  | Kuwait Stock Exchange         | 4,748.02      | 4,822.71       | -74.69 | -1.55% | -1.55% | -24.42% | 11.8    | 1.1 |
|  | Qatar Exchange                | 8,195.02      | 8,207.24       | -12.22 | -0.15% | -0.15% | -21.39% | 11.8    | 1.1 |
|  | Bahrain Bourse                | 1,341.25      | 1,350.62       | -9.37  | -0.69% | -0.69% | -16.70% | 9.6     | 0.8 |
|  | Dubai Financial Market        | 1,720.75      | 1,771.31       | -50.56 | -2.85% | -2.85% | -37.76% | 6.3     | 0.6 |
|  | Abu Dhabi Securities Exchange | 3,745.11      | 3,734.69       | 10.42  | 0.28%  | 0.28%  | -26.22% | 10.9    | 1.0 |

| Country                    | Market                  | Value     | D/D   | YTD    |
|----------------------------|-------------------------|-----------|-------|--------|
| <b>Europe</b>              |                         |           |       |        |
| UK                         | FTSE 100                | 5,480.69  | 0.0%  | -27.3% |
| Germany                    | DAX                     | 9,637.70  | -3.0% | -27.3% |
| France                     | CAC 40                  | 4,246.98  | -3.4% | -29.0% |
| <b>United States</b>       |                         |           |       |        |
| USA                        | DJIA                    | 21,917.16 | -1.8% | -23.2% |
| USA                        | S&P 500                 | 2,584.59  | -1.6% | -20.0% |
| USA                        | NASDAQ                  | 7,700.10  | -1.0% | -14.2% |
| <b>Asia Pacific</b>        |                         |           |       |        |
| Japan                      | NIKKEI 225              | 18,065.41 | -4.5% | -23.6% |
| HongKong                   | HANG SENG               | 23,085.79 | -2.2% | -18.1% |
| <b>Arab Market Indices</b> |                         |           |       |        |
| Tunis                      | Tunis Se Index          | 6,472.72  | -0.2% | -9.1%  |
| Egypt                      | The Egyptian Exchange   | 9,422.42  | -1.8% | -20.3% |
| Jordan                     | Amman Stock Exchange    | -         | -     | -      |
| Palestine                  | Palestine Sec. Exchange | 498.90    | 0.1%  | -5.1%  |
| <b>MSCI</b>                |                         |           |       |        |
|                            | Bahrain                 | 82.60     | 2.6%  | -24.9% |
|                            | Kuwait                  | 549.17    | 1.1%  | -26.0% |
| MSCI                       | Oman                    | 410.62    | -0.1% | -18.8% |
|                            | Qatar                   | 668.65    | -1.6% | -20.2% |
|                            | UAE                     | 234.21    | -1.4% | -30.1% |
|                            | GCC Countries           | 377.28    | -0.6% | -25.4% |

| Commodity Prices      | Today    | D/D    | YTD    |
|-----------------------|----------|--------|--------|
| USD                   |          |        |        |
| Brent Crude (per bbl) | 25.5     | -3.1%  | -60.2% |
| WTI Crude (per bbl)   | 20.6     | 0.3%   | -65.7% |
| Oman Crude Oil        | 22.6     | -16.8% | -66.5% |
| Gold100 OZ (per oz)   | 1,593.7  | 1.0%   | 5.0%   |
| Silver (per oz)       | 14.0     | 0.4%   | -21.4% |
| Platinum (per oz)     | 721.7    | -0.2%  | -25.3% |
| Copper, MT            | 4,951.0  | 3.8%   | -19.8% |
| Aluminium, MT         | 1,526.0  | -0.3%  | -15.7% |
| Lead, MT              | 1,741.5  | 2.2%   | -9.6%  |
| Zinc, MT              | 1,905.5  | 1.8%   | -16.1% |
| Nickel, MT            | 11,484.0 | 1.4%   | -18.1% |

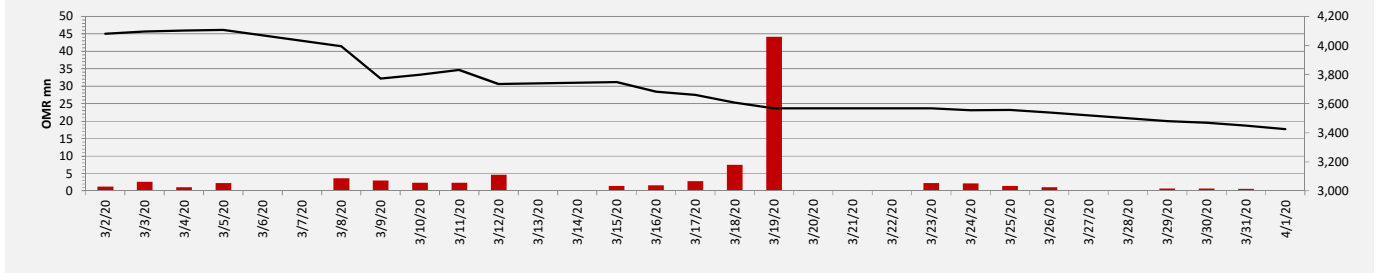
| Cross Rate for Major Currencies |      |            |             |
|---------------------------------|------|------------|-------------|
| Currency                        | Code | USD/1 Unit | Units/1 USD |
| EURO                            | EUR  | 1.094      | 0.914       |
| British Pound                   | GBP  | 1.238      | 0.808       |
| Japanese Yen                    | JPY  | 0.009      | 107.480     |
| Chinese Renminbi                | CNH  | 0.141      | 7.105       |
| Indian Rupee                    | INR  | 0.013      | 75.543      |
| Russian Ruble                   | RUB  | 0.013      | 78.706      |
| Canadian Dollar                 | CAD  | 0.703      | 1.423       |
| Australian Dollar               | AUD  | 0.608      | 1.646       |

## Muscat Securities Market

Market Cap: OMR 18.1bn (USD 47.6bn)

|                        | Current  | Previous | DTD     | MTD    | YTD     | No. of Cos       |      |
|------------------------|----------|----------|---------|--------|---------|------------------|------|
| MSM 30                 | 3,424.99 | 3,448.29 | -0.68%  | -0.68% | -13.97% | Up               | Down |
| MSM Total Return Index | 3,893.11 | 3,919.60 | -0.68%  | -0.68% | -8.26%  |                  |      |
| Volume ('000)          | 4,740.49 | 5,382.25 | -11.92% |        |         | 3                | 9    |
| Value (OMR'000)        | 610.53   | 735.25   | -16.96% |        |         | ↑                | ↓    |
| <b>Sub-Indices</b>     |          |          |         |        |         | <b>Unchanged</b> |      |
| Financial Sector       | 5,413.06 | 5,442.54 | -0.54%  | -0.54% | -14.75% |                  |      |
| Industry Sector        | 3,870.41 | 3,902.92 | -0.83%  | -0.83% | -7.99%  |                  |      |
| Services Sector        | 1,682.29 | 1,688.02 | -0.34%  | -0.34% | -11.30% |                  |      |
| MSM Shariah Index      | 504.07   | 504.46   | -0.08%  | -0.08% | -5.97%  |                  |      |

MSM 30 Index (RHS) vs. Turnover (LHS)



### Top Equity Gainers

| Companies                  | Price OMR | Chg % |
|----------------------------|-----------|-------|
| OMAN & EMIRATES INV(OM)50% | 0.050     | 4.17% |
| AL ANWAR HOLDINGS SAOG     | 0.067     | 1.52% |
| OMAN CEMENT CO             | 0.220     | 1.38% |
| -                          | -         | -     |
| -                          | -         | -     |

### Top Co. -Value

| Companies                  | Price OMR | Value OMR' 000 |
|----------------------------|-----------|----------------|
| NATIONAL BANK OF OMAN SAOG | 0.157     | 414.7          |
| OMAN CEMENT CO             | 0.220     | 29.8           |
| BANKMUSCAT SAOG            | 0.314     | 29.3           |
| AL SUWADI POWER            | 0.050     | 21.9           |
| OMAN TELECOMMUNICATIONS CO | 0.590     | 20.2           |

### Nationality Trading - Buy

| Value (OMR 000) | %         |
|-----------------|-----------|
| OMANIS          | 399.6 65% |
| GCC             | 206.1 34% |
| ARABS           | 4.2 1%    |
| OTHERS          | 0.6 0%    |

### Top Equity Losers

| Companies                 | Price OMR | Chg %  |
|---------------------------|-----------|--------|
| OMAN REFRESHMENT CO       | 1.000     | -9.09% |
| TAKAFUL OMAN              | 0.120     | -4.00% |
| AL BATINAH POWER          | 0.049     | -3.92% |
| OMAN INVESTMENT & FINANCE | 0.086     | -3.37% |
| BANKMUSCAT SAOG           | 0.314     | -2.48% |

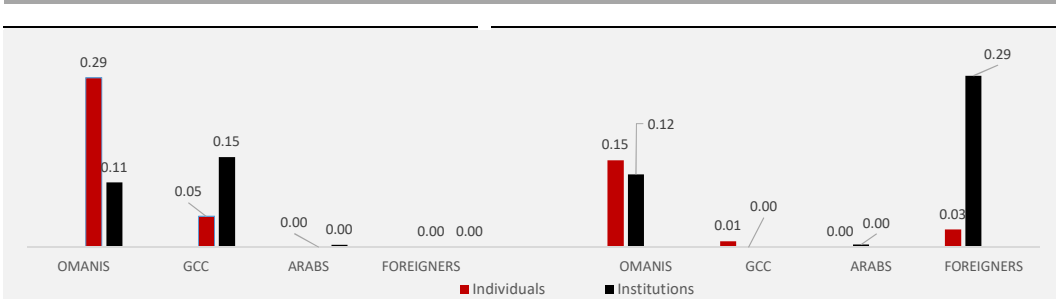
### Top Co. -Volume

| Companies                  | Price OMR | Volume '000 |
|----------------------------|-----------|-------------|
| NATIONAL BANK OF OMAN SAOG | 0.157     | 2,648.2     |
| AL SUWADI POWER            | 0.050     | 440.0       |
| AL BATINAH POWER           | 0.049     | 408.5       |
| AL MADINA INVESTMENT CO    | 0.020     | 400.0       |
| OMAN & EMIRATES INV(OM)50% | 0.050     | 224.1       |

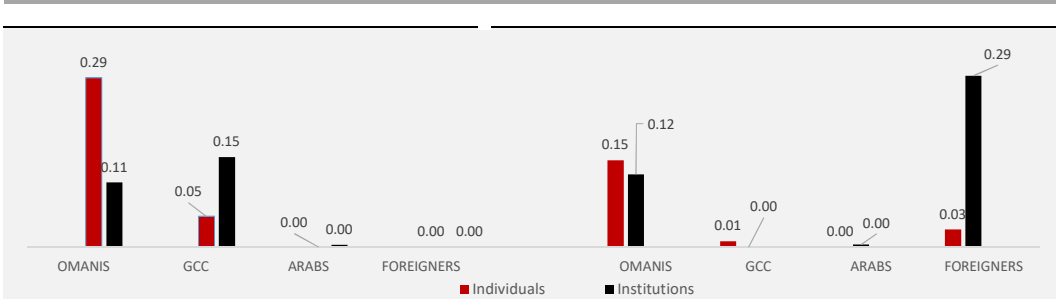
### Nationality Trading - Sell

| Value (OMR 000) | %         |
|-----------------|-----------|
| OMANIS          | 272.7 45% |
| GCC             | 10.4 2%   |
| ARABS           | 4.7 1%    |
| OTHERS          | 322.7 53% |

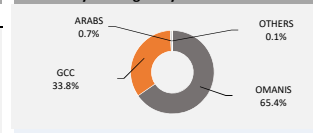
### BUY - OMR mn



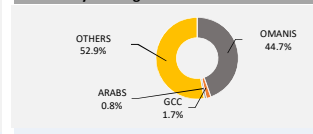
### SELL - OMR mn



### Nationality Trading - Buy



### Nationality Trading - Sell



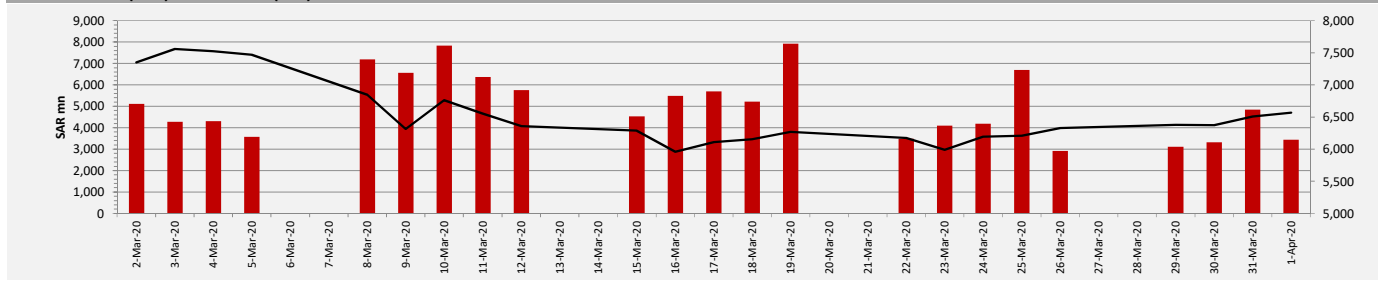
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

|  | Current    | Previous   | DTD     | MTD    | YTD     |
|--|------------|------------|---------|--------|---------|
| Tadawul Index                            | 6,569.39   | 6,505.35   | 0.98%   | 0.98%  | -21.69% |
| Volume ('000)                            | 170,891.10 | 219,726.40 | -22.23% |        |         |
| Value (SAR'000)                          | 3,427,200  | 4,838,814  | -29.17% |        |         |
| <b>Selected Sub-Indices</b>              |            |            |         |        |         |
| Tadawul Food & Beverages                 | 4,249.61   | 4,251.69   | -0.05%  | -0.05% | -2.39%  |
| Tadawul Commercial & Prof Serv.          | 3,467.90   | 3,425.45   | 1.24%   | 1.24%  | -27.33% |
| Tadawul Materials                        | 3,847.79   | 3,821.58   | 0.69%   | 0.69%  | -25.53% |
| Tadawul Transportation                   | 3,158.30   | 3,163.03   | -0.15%  | -0.15% | -28.14% |
| Tadawul Energy                           | 4,677.51   | 4,610.93   | 1.44%   | 1.44%  | -14.06% |
| Tadawul Utilities                        | 3,736.51   | 3,527.56   | 5.92%   | 5.92%  | -15.07% |
| Tadawul Cons Dura & App                  | 2,969.38   | 2,969.67   | -0.01%  | -0.01% | -15.32% |
| Tadawul Consumer Svc                     | 2,915.05   | 2,948.10   | -1.12%  | -1.12% | -26.37% |
| Tadawul Media                            | 7,401.82   | 7,283.11   | 1.63%   | 1.63%  | -21.27% |
| Tadawul Banks                            | 5,905.52   | 5,862.23   | 0.74%   | 0.74%  | -27.16% |
| Tadawul Diversified Fin                  | 2,798.74   | 2,794.03   | 0.17%   | 0.17%  | -15.25% |
| Tadawul Insurance                        | 3,800.33   | 3,797.77   | 0.07%   | 0.07%  | -15.80% |
| Tadawul RE Mgmt & Dev                    | 2,537.82   | 2,535.46   | 0.09%   | 0.09%  | -18.98% |
| Tadawul Telecom                          | 5,761.88   | 5,560.80   | 3.62%   | 3.62%  | -10.99% |
| Tadawul Retailing                        | 6,042.23   | 5,917.72   | 2.10%   | 2.10%  | -21.50% |
| Tadawul Food & Staples Retailing         | 7,306.16   | 7,428.67   | -1.65%  | -1.65% | 10.43%  |
| Tadawul Health Care Equipment & Services | 3,305.42   | 3,346.96   | -1.24%  | -1.24% | -11.38% |
| Tadawul Pharma, Biotech & Life Science   | 3,423.49   | 3,568.60   | -4.07%  | -4.07% | -4.77%  |
| Tadawul REITs                            | 3,677.24   | 3,646.74   | 0.84%   | 0.84%  | -12.40% |
| Tadawul Capital Goods                    | 3,142.05   | 3,083.89   | 1.89%   | 1.89%  | -27.48% |

### Tadawul Index (RHS) vs. Turnover (LHS)



### Top Equity Gainers

| Companies                  | Price SAR | Chg % |
|----------------------------|-----------|-------|
| SAUDI CABLE CO             | 11.48     | 9.96% |
| ALANDALUS PROPERTY CO      | 15.80     | 8.22% |
| SAUDI ELECTRICITY CO       | 17.00     | 6.78% |
| ETIHAD ETISALAT CO         | 23.10     | 6.65% |
| SAUDI INDUSTRIAL EXPORT CO | 50.10     | 5.92% |

### Top Co. -Value

| Companies                   | Price SAR | Value SAR' 000 |
|-----------------------------|-----------|----------------|
| SAUDI ARABIAN OIL CO        | 30.60     | 290,331.0      |
| AL RAJHI BANK               | 53.90     | 280,858.0      |
| ALINMA BANK                 | 20.74     | 233,363.5      |
| SAUDI TELECOM CO            | 90.00     | 113,390.1      |
| SAUDI BASIC INDUSTRIES CORP | 70.50     | 89,432.3       |

### Market Capitalization

| (In Billion) | SAR   |
|--------------|-------|
| 2042         | 7,562 |

### Top Equity Losers

| Companies                    | Price SAR | Chg %  |
|------------------------------|-----------|--------|
| SASCO                        | 25.95     | -4.77% |
| SAUDI PHARMACEUTICAL INDUSTR | 25.95     | -4.07% |
| WATANIYA INSURANCE CO        | 23.28     | -3.88% |
| -                            | -         | -      |
| -                            | -         | -      |

### Top Co. -Volume

| Companies                    | Price SAR | Volume 000 |
|------------------------------|-----------|------------|
| ALINMA BANK                  | 20.74     | 11,247.3   |
| SAUDI ARABIAN OIL CO         | 30.60     | 9,577.8    |
| NATIONAL INDUSTRIALIZATION C | 9.00      | 6,021.8    |
| BANK AL-JAZIRA               | 11.40     | 5,497.9    |
| AL RAJHI BANK                | 53.90     | 5,224.6    |

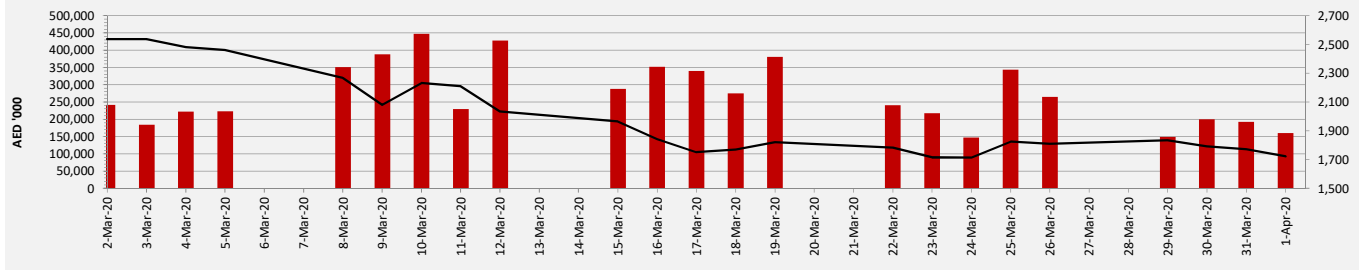
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

|                              | Current  | Previous | DTD    | MTD   | YTD    |
|------------------------------|----------|----------|--------|-------|--------|
| Dubai Financial Market Index | 1,720.75 | 1,771.31 | -2.85% | -2.9% | -37.8% |
| Volume ('000)                | 113,292  | 167,510  | -32.4% |       |        |
| Value (AED'000)              | 159,669  | 192,836  | -17.2% |       |        |
| <b>Sub-Indices</b>           |          |          |        |       |        |
| Real Estate & Construction   | 2,010.50 | 2,095.85 | -4.1%  | -4.1% | -45.6% |
| Banking                      | 1,686.69 | 1,759.13 | -4.1%  | -4.1% | -39.0% |
| Investment and Financial     | 1,680.27 | 1,718.85 | -2.2%  | -2.2% | -25.0% |
| Insurance                    | 1,391.10 | 1,400.06 | -0.6%  | -0.6% | -19.1% |
| Consumer Staples             | 76.39    | 78.18    | -2.3%  | -2.3% | -31.7% |
| Services                     | 505.87   | 476.89   | 6.1%   | 6.1%  | -5.4%  |
| Industrial                   | 98.41    | 98.41    | 0.0%   | 0.0%  | 0.0%   |
| Telecommunication            | 928.36   | 877.72   | 5.8%   | 5.8%  | -0.4%  |
| Transportation               | 474.78   | 485.17   | -2.1%  | -2.1% | -40.6% |

### DFMGI Index (RHS) vs. Turnover (LHS)



### Top Equity Gainers

| Companies                    | Price | Chg    |
|------------------------------|-------|--------|
|                              | AED   | %      |
| TABREED                      | 2.18  | 14.74% |
| EMIRATES INTEGRATED TELECOMM | 5.50  | 5.77%  |
| ARABTEC HOLDING CO PJSC      | 0.48  | 2.15%  |
| ARAMEX PJSC                  | 2.28  | 0.89%  |
| -                            | -     | -      |

### Top Co. -Value

| Companies             | Price | Value    |
|-----------------------|-------|----------|
|                       | AED   | AED' 000 |
| EMAAR PROPERTIES PJSC | 2.11  | 48,198.8 |
| DUBAI ISLAMIC BANK    | 3.42  | 38,919.6 |
| EMIRATES NBD PJSC     | 6.90  | 27,925.1 |
| EMAAR MALLS PJSC      | 1.03  | 11,649.8 |
| AIR ARABIA PJSC       | 0.90  | 6,556.1  |

### Market Cap -DFMGI

| (In Billion) |     |
|--------------|-----|
| USD          | AED |
| 53           | 196 |

### Top Equity Losers

| Companies                    | Price | Chg    |
|------------------------------|-------|--------|
|                              | AED   | %      |
| ITHMAAR HOLDING BSC          | 0.11  | -5.00% |
| DUBAI ISLAMIC BANK           | 3.42  | -5.00% |
| AMLAK FINANCE                | 0.23  | -4.98% |
| EMAAR PROPERTIES PJSC        | 2.11  | -4.96% |
| GULF NAVIGATION HOLDING PJSC | 0.31  | -4.95% |

### Top Co. -Volume

| Companies             | Price | Volume   |
|-----------------------|-------|----------|
|                       | AED   | '000     |
| EMAAR PROPERTIES PJSC | 2.11  | 22,685.4 |
| UNION PROPERTIES PJSC | 0.20  | 15,305.1 |
| DUBAI ISLAMIC BANK    | 3.42  | 11,272.2 |
| EMAAR MALLS PJSC      | 1.03  | 11,258.4 |
| AIR ARABIA PJSC       | 0.90  | 7,044.7  |

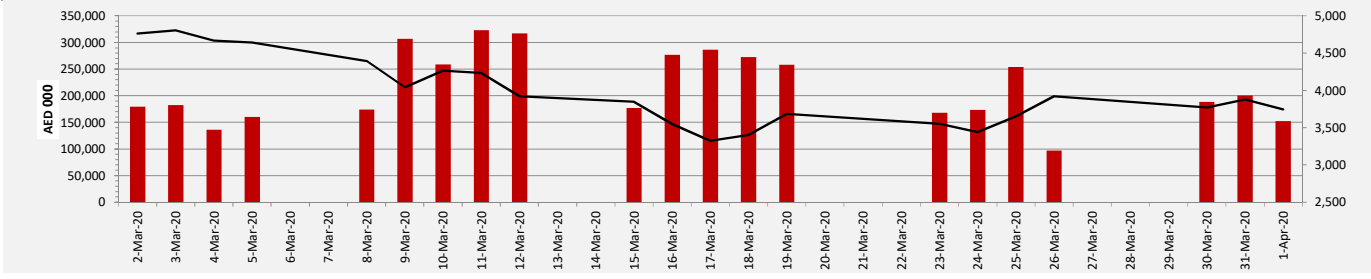
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

|                                   | Current    | Previous   | DTD     | MTD    | YTD     |
|-----------------------------------|------------|------------|---------|--------|---------|
| Abu Dhabi Securities Market Index | 3,745.11   | 3,734.69   | 0.28%   | 0.28%  | -26.22% |
| Volume ('000)                     | 54,845.71  | 73,349.78  | -25.23% |        |         |
| Value (AED'000)                   | 152,651.60 | 200,444.10 | -23.84% |        |         |
| <b>Sub-Indices</b>                |            |            |         |        |         |
| Banking                           | 6,588.85   | 6,596.58   | -0.12%  | -0.12% | -34.26% |
| Telecommunication                 | 3,537.95   | 3,473.53   | 1.85%   | 1.85%  | -12.71% |
| Consumer Services                 | 6,172.61   | 5,908.56   | 4.47%   | 4.47%  | 52.96%  |
| Insurance                         | 1,908.07   | 1,909.93   | -0.10%  | -0.10% | 1.61%   |
| Industrials                       | 1,067.38   | 1,068.21   | -0.08%  | -0.08% | -16.70% |
| Invst and Financial Services      | 1,256.09   | 1,237.19   | 1.53%   | 1.53%  | -7.71%  |
| Energy                            | 1,230.43   | 1,230.51   | -0.01%  | -0.01% | -24.91% |
| Services                          | 2,349.75   | 2,363.47   | -0.58%  | -0.58% | -10.82% |
| Real Estate                       | 2,317.76   | 2,398.46   | -3.36%  | -3.36% | -30.18% |

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



#### Top Equity Gainers

| Companies                   | Price | Chg    |
|-----------------------------|-------|--------|
|                             | AED   | %      |
| AL QUDRA HOLDING PJSC       | 1.10  | 14.11% |
| ARKAN BUILDING MATERIALS CO | 0.36  | 7.81%  |
| AGTHIA GROUP PJSC           | 2.69  | 5.91%  |
| ABU DHABI SHIP BUILDING CO  | 1.60  | 3.90%  |
| INTL FISH FARMING CO PJSC   | 14.80 | 2.64%  |

#### Top Co. -Value

| Companies                 | Price | Value    |
|---------------------------|-------|----------|
|                           | AED   | AED' 000 |
| EMIRATES TELECOM GROUP CO | 14.28 | 49,635.9 |
| ABU DHABI ISLAMIC BANK    | 3.86  | 26,309.2 |
| ABU DHABI COMMERCIAL BANK | 4.40  | 19,607.4 |
| FIRST ABU DHABI BANK PJSC | 9.75  | 19,541.6 |
| ALDAR PROPERTIES PJSC     | 1.49  | 16,366.5 |

#### Market Cap -ADSMI

| (In Billion) | AED |
|--------------|-----|
| USD          | 410 |
|              | 111 |

#### Top Equity Losers

| Companies                    | Price | Chg    |
|------------------------------|-------|--------|
|                              | AED   | %      |
| METHAQ TAKAFUL INSURANCE     | 0.57  | -5.00% |
| RAS AL KHAIMAH CEMENT CO PSC | 0.57  | -5.00% |
| ABU DHABI COMMERCIAL BANK    | 4.40  | -4.97% |
| EMIRATES DRIVING COMPANY     | 10.18 | -4.86% |
| RAK PROPERTIES               | 0.36  | -4.81% |

#### Top Co. -Volume

| Companies               | Price | Volume   |
|-------------------------|-------|----------|
|                         | AED   | 000      |
| ALDAR PROPERTIES PJSC   | 1.49  | 10,840.0 |
| DANA GAS                | 0.56  | 8,127.8  |
| RAK PROPERTIES          | 0.36  | 7,690.5  |
| ABU DHABI ISLAMIC BANK  | 3.86  | 6,840.3  |
| ESHRAQ INVESTMENTS PJSC | 0.20  | 5,201.9  |

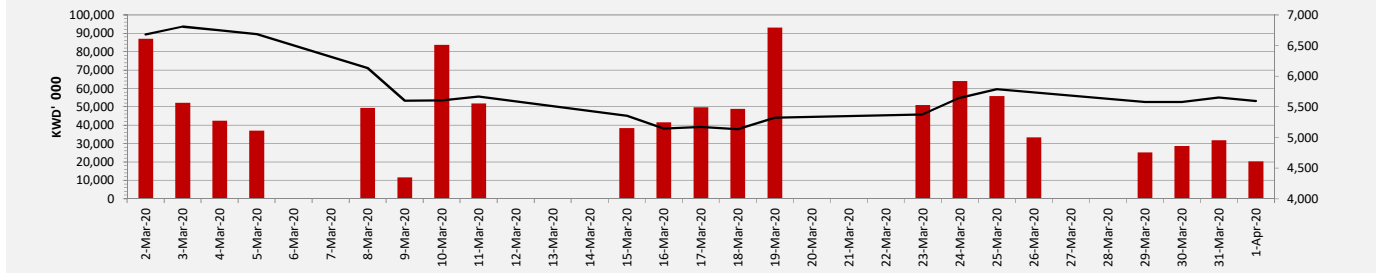
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

|                        | Current   | Previous   | DTD     | MTD    | YTD     |
|------------------------|-----------|------------|---------|--------|---------|
| Kuwait All Share Index | 4,748.02  | 4,822.71   | -1.55%  | -1.55% | -24.42% |
| Volume ('000)          | 99,100.00 | 122,572.40 | -19.15% |        |         |
| Value (KWD'000)        | 20,329.29 | 31,850.21  | -36.17% |        |         |
| <b>Sub-Indices</b>     |           |            |         |        |         |
| Industrials            | 676.25    | 680.47     | -0.62%  | -0.62% | -27.09% |
| Banks                  | 1,097.44  | 1,107.86   | -0.94%  | -0.94% | -25.98% |
| Consumer Goods         | 615.91    | 624.65     | -1.40%  | -1.40% | -3.34%  |
| Consumer Service       | 714.02    | 723.32     | -1.29%  | -1.29% | -33.41% |
| Real Estate            | 829.13    | 836.60     | -0.89%  | -0.89% | -21.68% |
| Financial Services     | 827.79    | 843.04     | -1.81%  | -1.81% | -23.46% |
| Telecom                | 904.32    | 966.20     | -6.40%  | -6.40% | -19.02% |
| Health Care            | 851.29    | 851.29     | 0.00%   | 0.00%  | -3.76%  |
| Insurance              | 957.34    | 958.86     | -0.16%  | -0.16% | 0.36%   |
| Basic Materials        | 628.46    | 636.27     | -1.23%  | -1.23% | -30.79% |
| Oil and Gas            | 1,097.49  | 1,097.26   | 0.02%   | 0.02%  | -11.36% |
| Utilities              | 1,000.00  | 1,000.00   | 0.00%   | 0.00%  | 0.00%   |
| Technology             | 443.78    | 443.78     | 0.00%   | 0.00%  | -13.84% |

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |       |       | Top Co. -Value               |        |             | Market Cap - KWSEAS |       |
|------------------------------|-------|-------|------------------------------|--------|-------------|---------------------|-------|
| Companies                    | Price | Chg   | Companies                    | Price  | Value       | (In Billion)        |       |
|                              | KWd   | %     |                              | KWd    | KWd '000    | USD                 | KWD   |
| AL-ENMA'A REAL ESTATE CO     | 54.00 | 8.00% | AHLI UNITED BANK B.S.C       | 208.00 | 2,816,105.5 | 90.96               | 27.48 |
| TAAMEER REAL ESTATE INVEST C | 18.80 | 7.43% | MOBILE TELECOMMUNICATIONS CO | 475.00 | 2,793,644.8 |                     |       |
| PRIVATIZATION HOLDING COMPAN | 42.90 | 4.63% | AGILITY                      | 574.00 | 2,206,671.4 |                     |       |
| WARBA CAPITAL HOLDING CO     | 54.90 | 3.98% | GULF BANK                    | 205.00 | 1,995,305.7 |                     |       |
| AL ARABIYA REAL ESTATE CO    | 23.20 | 3.11% | NATIONAL BANK OF KUWAIT      | 717.00 | 1,941,483.6 |                     |       |

| Top Equity Losers            |        |         | Top Co. -Volume              |        |          |
|------------------------------|--------|---------|------------------------------|--------|----------|
| Companies                    | Price  | Chg     | Companies                    | Price  | Volume   |
|                              | KWd    | %       |                              | KWd    | '000     |
| KUWAIT & MIDDLE EAST FIN INV | 66.70  | -14.16% | AAYAN LEASING & INVESTMENT   | 33.90  | 18,299.2 |
| NATIONAL INTERNATIONAL CO    | 63.00  | -9.61%  | AHLI UNITED BANK B.S.C       | 208.00 | 13,590.7 |
| AJIAL REAL ESTATE ENTMT      | 129.00 | -9.15%  | GULF BANK                    | 205.00 | 9,617.1  |
| FIRST DUBAI REAL ESTATE DEVE | 29.60  | -8.07%  | MOBILE TELECOMMUNICATIONS CO | 475.00 | 5,810.7  |
| MOBILE TELECOMMUNICATIONS CO | 475.00 | -7.95%  | INVESTORS HOLDING GROUP CO.K | 8.70   | 5,593.2  |

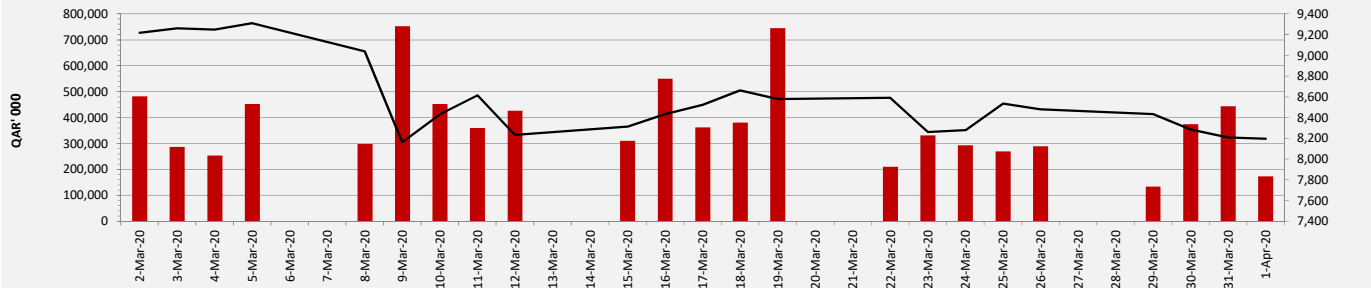
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

|                                | Current    | Previous   | DTD     | MTD    | YTD     |
|--------------------------------|------------|------------|---------|--------|---------|
| Qatar Stock Exchange Index     | 8,195.02   | 8,207.24   | -0.15%  | -0.15% | -21.39% |
| Volume ('000)                  | 82,913.59  | 149,995.30 | -44.72% |        |         |
| Value (QAR'000)                | 172,539.70 | 443,850.20 | -61.13% |        |         |
| <b>Sub-Indices</b>             |            |            |         |        |         |
| QE Total Return Index          | 15,671.80  | 15,695.17  | -0.15%  | -0.15% | -18.31% |
| All Share Islamic              | 3,109.66   | 3,117.43   | -0.25%  | -0.25% | -21.29% |
| All Share Index                | 2,550.17   | 2,545.91   | 0.17%   | 0.17%  | -17.72% |
| All Share Banks&Finac          | 3,702.92   | 3,698.48   | 0.12%   | 0.12%  | -12.26% |
| All Share Industrials          | 2,053.13   | 2,042.59   | 0.52%   | 0.52%  | -29.98% |
| All Share Transprt In          | 2,233.16   | 2,237.51   | -0.19%  | -0.19% | -12.61% |
| All Share Real Estate          | 1,214.93   | 1,221.32   | -0.52%  | -0.52% | -22.37% |
| All Share Insurance            | 2,009.32   | 2,002.43   | 0.34%   | 0.34%  | -26.52% |
| All Share Telecoms In          | 761.48     | 755.17     | 0.84%   | 0.84%  | -14.92% |
| All Share Consumer Goods & Srv | 6,589.16   | 6,584.36   | 0.07%   | 0.07%  | -23.79% |

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |       |       | Top Co. -Value       |       |          | Market Cap - DSM Index |     |
|------------------------------|-------|-------|----------------------|-------|----------|------------------------|-----|
| Companies                    | Price | Chg   | Companies            | Price | Value    | (In Billion)           |     |
|                              | QAR   | %     |                      | QAR   | QAR' 000 |                        | QAR |
| SALAM INTERNATIONAL INVESTME | 0.22  | 6.19% | QATAR NATIONAL BANK  | 17.01 | 44,975.2 | USD                    |     |
| DOHA BANK QPSC               | 1.87  | 3.89% | QATAR ISLAMIC BANK   | 14.10 | 18,841.6 | 116                    | 422 |
| ZAD HOLDING CO               | 14.19 | 3.58% | MASRAF AL RAYAN      | 3.61  | 11,964.4 |                        |     |
| QATARI INVESTORS GROUP       | 1.18  | 3.14% | OOREDOO QPSC         | 5.94  | 8,138.6  |                        |     |
| GULF WAREHOUSING COMPANY     | 4.33  | 2.85% | COMMERCIAL BANK PSQC | 3.85  | 7,749.8  |                        |     |

| Top Equity Losers            |       |        | Top Co. -Volume               |       |          |
|------------------------------|-------|--------|-------------------------------|-------|----------|
| Companies                    | Price | Chg    | Companies                     | Price | Value    |
|                              | QAR   | %      |                               | QAR   | '000     |
| AL AHLI BANK                 | 3.13  | -6.72% | SALAM INTERNATIONAL INVESTME  | 0.22  | 23,287.4 |
| QATAR ALUMINUM MANUFACTURING | 0.51  | -2.29% | EZDAN HOLDING GROUP           | 0.52  | 12,065.0 |
| EZDAN HOLDING GROUP          | 0.52  | -2.09% | UNITED DEVELOPMENT CO         | 0.99  | 7,026.6  |
| QATAR ISLAMIC BANK           | 14.10 | -1.81% | MESAIIEED PETROCHEMICAL HOLDI | 1.50  | 3,893.6  |
| WIDAM FOOD CO                | 5.08  | -1.63% | AAMAL CO                      | 0.60  | 3,727.5  |

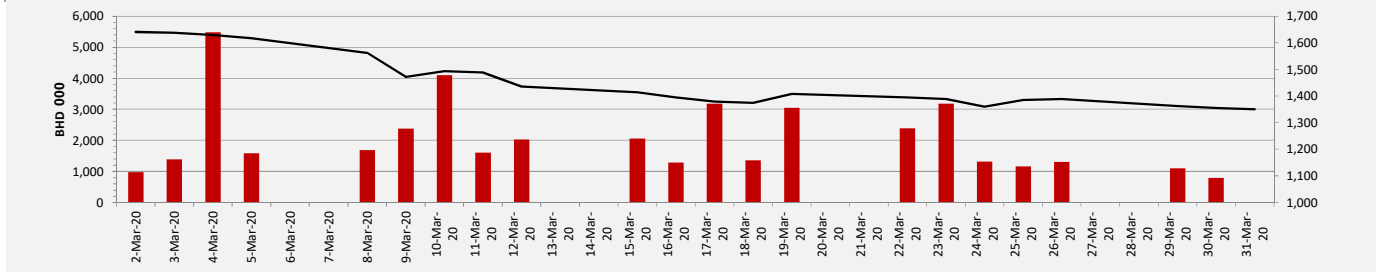
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

|                    | Current  | Previous | DTD     | MTD    | YTD     |
|--------------------|----------|----------|---------|--------|---------|
| Bahrain Bourse     | 1,341.25 | 1,350.62 | -0.69%  | -0.69% | -16.70% |
| Volume ('000)      | 2,944    | 2,689    | 9.50%   |        |         |
| Value (BHD'000)    | 791.47   | 1,098.73 | -27.96% |        |         |
| <b>Sub-Indices</b> |          |          |         |        |         |
| Banks              | 3,087.00 | 3,103.75 | -0.54%  | -0.54% | -21.80% |
| Hotel and Tourism  | 2,188.75 | 2,188.75 | 0.00%   | 0.00%  | -6.31%  |
| Industrial         | 597.01   | 597.01   | 0.00%   | 0.00%  | -11.43% |
| Insurance          | 1,545.39 | 1,545.39 | 0.00%   | 0.00%  | 5.97%   |
| Investment         | 617.33   | 626.26   | -1.43%  | -1.43% | -12.27% |
| Services           | 1,333.78 | 1,340.85 | -0.53%  | -0.53% | -7.35%  |

### Bahrain Bourse (RHS) vs. Turnover (LHS)



### Top Equity Gainers

| Companies                    | Price    | Chg   |
|------------------------------|----------|-------|
| BBK BSC                      | BHD 0.51 | 1.00% |
| NATIONAL BANK OF BAHRAIN BSC | 0.62     | 0.48% |
| -                            | -        | -     |
| -                            | -        | -     |
| -                            | -        | -     |

### Top Co. -Value

| Companies                  | Price    | Value          |
|----------------------------|----------|----------------|
| AHLI UNITED BANK B.S.C     | BHD 0.66 | BHD' 000 283.6 |
| ARAB BANKING CORP BSC-\$US | 0.38     | 130.1          |
| BAHRAIN TELECOM CO         | 0.36     | 128.7          |
| GFH FINANCIAL GROUP BSC    | 0.14     | 105.2          |
| BBK BSC                    | 0.51     | 46.3           |

### Market Cap - BHSEASI

| (In Billion) | BHD   |
|--------------|-------|
| USD 21       | BHD 8 |

### Top Equity Losers

| Companies                  | Price    | Chg    |
|----------------------------|----------|--------|
| ARAB BANKING CORP BSC-\$US | BHD 0.38 | -5.78% |
| APM TERMINALS BAHRAIN BSC  | 1.10     | -4.35% |
| AHLI UNITED BANK B.S.C     | 0.66     | -1.49% |
| GFH FINANCIAL GROUP BSC    | 0.14     | -0.69% |
| BAHRAIN TELECOM CO         | 0.36     | -0.28% |

### Top Co. -Volume

| Companies                  | Price    | Volume     |
|----------------------------|----------|------------|
| GFH FINANCIAL GROUP BSC    | BHD 0.14 | '000 736.5 |
| AHLI UNITED BANK B.S.C     | 0.66     | 428.0      |
| BAHRAIN TELECOM CO         | 0.36     | 357.5      |
| ARAB BANKING CORP BSC-\$US | 0.38     | 340.0      |
| AL-SALAM BANK              | 0.07     | 95.0       |

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.887

As of:

11-Mar-2020

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